

CHANGEPOINT PSA INTELLIGENT FORMS

Improve organizational efficiency with intelligent process optimization solution

In today's fast-paced environment, organizations continue to experience less than optimal performance and process automation, which negatively impacts revenue opportunities and cost containment.

The market is driving organizations to deliver intelligent and comprehensive solutions that can enable them to manage by business processes and not just by business transactions. Taking advantage of intelligent process optimization solutions to deliver efficient user experiences becomes mission critical to improve business agility and user productivity, which directly impacts organizational success.

What do you need to drive efficient business processes?

What if you could streamline complex business processes and reduce the rework associated with them? What if you could seamlessly create and update one or multiple entities in a single process flow and improve user engagement without having to create a single line of code?

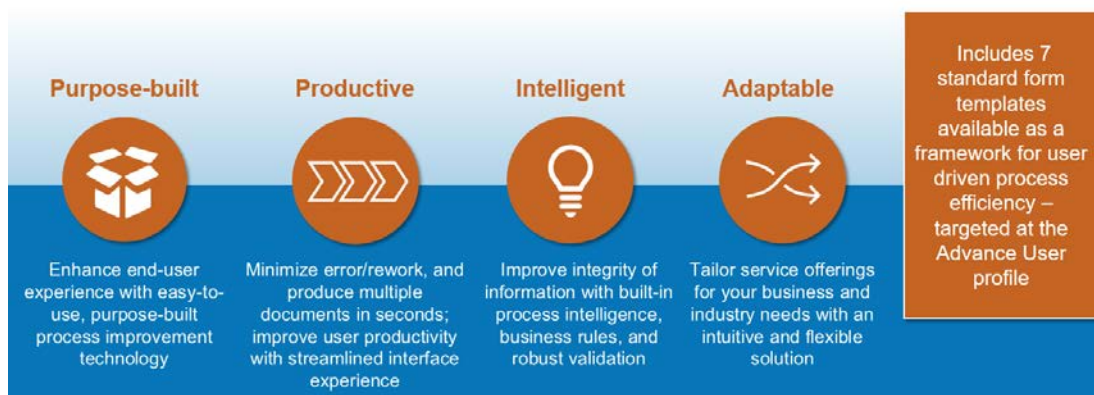
You can do all this and more with Changepoint Intelligent Forms. Intelligent Forms enables organizations to increase operational efficiency by simplifying complex business processes, and enabling interactive and intelligent guided experiences. The goal of this enablement is to streamline process complexities while reducing operational costs.

Intelligent Forms is a wizard-driven solution that guides business users through the process of creating or updating an entity record, or creating a document and thus simplifies their work by streamlining complex tasks and automating data entry processes.

Proven use cases

- Reduces project delivery time and improves quality and consistency of information by 60-75%
- Applies governance to standardize processes, such as order to cash, employee appraisals, requests, and customer reporting
- Eliminates dual keying of information across all process lifecycles by pulling data directly from Changepoint data source
- Accelerates automation of manual processes that require documentation approvals

Customer Values



KEY FEATURES

- Dynamic business rules
- Intelligent form logic
- Save and continue later
- Multi-output support – Microsoft Word, Excel, PowerPoint, and Adobe PDF
- Seamlessly integrated with Changepoint
- Integration with external repository, such as Microsoft SharePoint.
- Multilingual web interface
- 7 standard and out-of-the-box form templates

BUSINESS VALUES

- Intuitive and easy-to-use - guides users through an adaptive interview experience which improves user engagement and productivity while reducing process breakdowns
- Uses Changepoint data and user input to create entity records or documents
- Built-in intelligence and business rules improve application usability and reduce human error
- Reduces project delivery time due to reduced interface complexity
- Increases time-to-value with standard form templates
- Scalable and easy to configure and maintain - can produce more than 200,000 documents per hour with full auditing

Changepoint Intelligent Forms streamlines business processes, establishes order, reduces human error, centrally manages common content and enforces methodologies designed to increase business value and reduce costs.

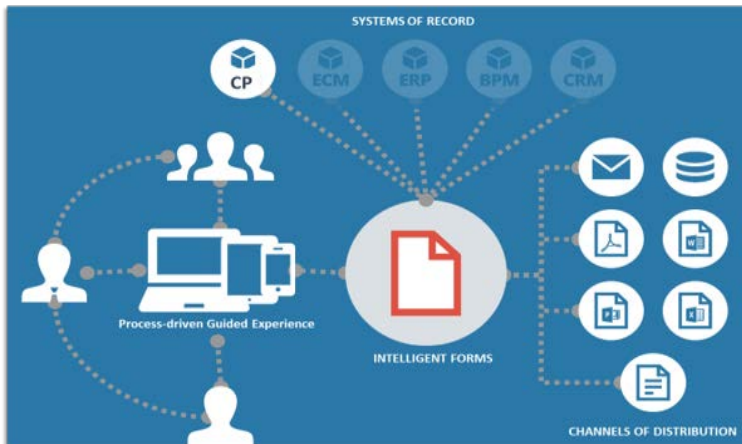
Increase accuracy and conformance

Intelligent Forms comes with several standard templates as part of the standard Changepoint installation. These templates are geared towards the power users of the system to enable them to easily collect information pertaining to key areas of the application.

The simplified interface experience improves user productivity, and adoption resulting in greater customer satisfaction.

You can easily leverage these templates as-is or edit them to meet your business needs.

The screenshot displays the Changepoint Intelligent Forms web application. The top navigation bar includes links for 'RECENT', 'NEW', and 'HOME'. Below this, a breadcrumb trail shows the path: 'General > Sales > Services > Product Management > Marketing > Requests > Finance > CPX'. The main content area is titled 'Project Status Report' and 'Actions and Issues'. It features a sidebar with 'Topics Covered' and 'Outstanding Topics'. The main panel shows a table of action items for a customer and a consultant, with columns for 'Description of the action' and 'Follow up date'. The customer's action item is 'Set up a date for reviewing change requests' with a follow-up date of '9/30/2017'. The consultant's action item is 'Update the Requirements document with the changes' with a follow-up date of '10/20/2017'.



One version of the truth

Harness the power of intelligent process optimization solution with a seamless integrated experience within Changepoint. Now it's simple to tailor custom experiences to collect data and create meaningful content with an efficient interface experience. You no longer need to manage parallel processes; simply point-and-click to pull data from Changepoint along with user input to produce the final output that can be managed centrally in Changepoint.

Easily produce documents in various formats and save them to Changepoint, share them externally by email, or post them to a Microsoft SharePoint repository.

For more information about Changepoint Intelligent Forms, contact your Changepoint representative. For general inquiries, call 1-888-341-9117 or email: contactus@changepoint.com.

About Changepoint Corporation

Changepoint is a leading provider of professional services automation, project and portfolio management, and enterprise architecture applications. We help companies connect their strategic objectives with the execution of their business initiatives and technology projects. Enterprise and mid-size companies rely on Changepoint applications to improve execution of their business initiatives and technology projects. Headquartered in Seattle, USA, our global team serves more than 1,000 customers around the world.