



Changepoint 2014

PSO Cognos Accelerator Report Package

Cognos Reports Dictionary

November 2014

Product Management

Changepoint Corporation

www.changepoint.com

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INTRO

This document contains information on the Cognos reports that are contained in the first release of the Cognos report Accelerator. This combination of 96 reports, workspaces, and workspace object have been created by Changepoint to provide companies with enhanced reporting capability in addition to the standard reports included in the product. The reports are meant to be samples, examples and templates that can be used to report on Changepoint data. Customers are encouraged to review the configuration and settings within the reports to ensure they meet their criteria and reporting requirements.

Many of these reports are rewrites of the original accelerator reports created with Report Designer, others are net new reports developed to utilize Cognos functionality not available in Report Designer.

The Accelerator Reports are starting points/templates and are extensions of core product. Changepoint product support is associated with the underlying data and reporting model and business intelligence core software only. Any assistance required to import, modify and/or execute these reports would be considered a billable service.

These reports have been developed against Changepoint 2012 SP2 or greater using Cognos Report Studio and Cognos Workspace Advanced.

Please note that several of these reports use fiscal periods or billing offices. These reports will need to be modified to link to the fiscal period setup and billing office of the customer specific configuration. In addition, items like filters, prompts and SQL statements should be reviewed for desired results.

Many of these reports were originally released with 2012 SP1 but have been updated with various fixes, performance enhancements, and more consistent look and feel applied using a common color and font theme.

ENGAGEMENT MANAGEMENT

FIXED FEE MARGINS

http://dtw-cptispsso.nasa.cpw.com/Core/TreeViews/LoadCognosreportContainer.aspx?rid=(7A82890A - Windows Internet Explorer pro)

Keep this version Add this report

Fixed Fee Margins - COGNOS

Company	Engagement	Deliverable name	Fixed fee billing amount	Regular effort (hours)	Average cost rate	Extended Cost	Margin
Engagement and Project Templates	Maintenance Agreement Template	2008 - Maintenance @ 50% - 2	1,250,000				
	Master Services Agreement - Template	Interface Development	100,000				
Freedown Software	2011 - Maintenance Agreement - Freedown Software	Annual Maintenance - 2008	4,500,000				
	2011 - Master Services Agreement - Freedown Software	Phase I	500,000				
Page Industries	2011 - Maintenance Agreement - Page Industries	2008 Maintenance	1,000,000				
		2008 Maintenance - 1	500,000				
		2008 Maintenance - 2	500,000				
	2011 - Master Services Agreement - Page Industries	Phase I	500,000				
	2012 - Master Services Agreement - Page Industries	Prepaid Consulting	350,000				
		Prepaid Consulting - Credit	-350,000				
	Night Owl	Customization work	10,000				
		Initiation of Project	15,000	161	67.32919255	10,840	4,160
Sargents Retail	Wireless Electricity Development - Sargents Retail	Phase II	100,000				
Tech Inc.	2011 - Maintenance Agreement (FF \$ Recognized RR Example) - Tech Inc.	2008 - Maintenance Fee	500,000				
	Hosting Services (FF with % of Total Deliverable RR Example) - Tech Inc.	Hosting Services - Annual Fee 2008	150,000				
	Portfolio Management Implementation (FF with Effort Expended RR Example) - Tech Inc.	Portfolio Management Implementation	200,000	650	79.38461538	51,600	148,400
	Quick Books Conversion (FF with PPC Cost RR Example) - Tech Inc.	Quick Books Conversion	115,000	590	73.25423729	43,220	71,780
	RR - Engagement	Analysis	20,000	168	75	12,600	7,400

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Description

This report shows the to date margin on Fixed Fee work as well as project % complete, equivalent hourly billing rate (to date) and hourly cost rate.

Design Filters

Query1:

[Deliverable name] excludes Null

[|Engagements].[|EngagementFixedFee].[|CustomerName] in (?Company?)

[|Engagements].[|EngagementFixedFee].[|EngagementName] in (?Parameter1?)

[Margin] <= ?Margin?

Run-time/Optional Filters

http://dtw-cptiisps0.nasa.cpw.corp/Core/TreeViews/LoadCognosreportContainer.aspx?rid=(7A82890A - Windows Internet Explorer pro

Fixed Fee Margins - COGNOS

Company Name (Required)

- ACME
- Atlantic Software
- Bank of US
- Cheetah Software
- Engagement and Project Templates
- Freedown Software
- Initech
- IT
- Page Industries
- Product Management
- Professional Services

[Select all](#) [Deselect all](#)

Engagement name (Optional)

Keywords:
Type one or more keywords separated by spaces.

[Options](#)

Results:

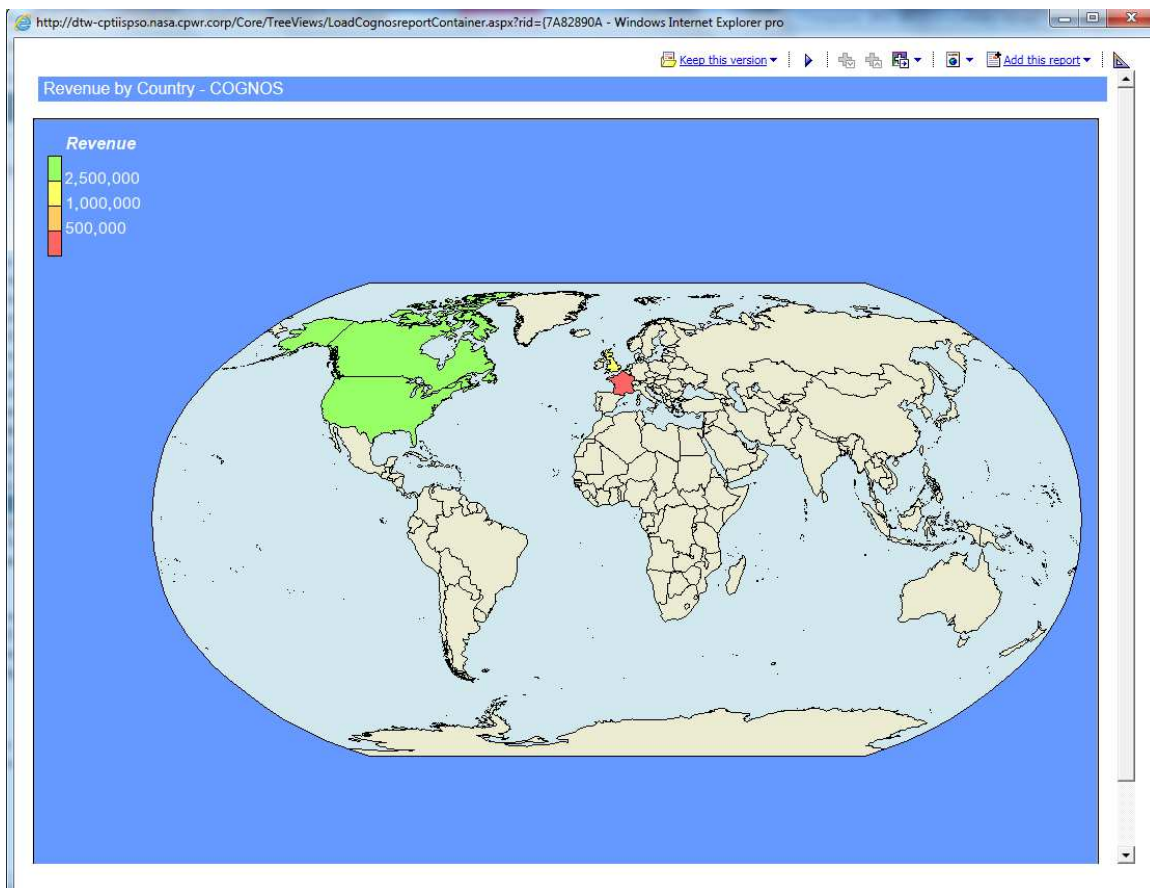
[Select all](#) [Deselect all](#)

Choice:

[Select all](#) [Deselect all](#)

Margin-less than or equal to (Optional)

REVENUE BY COUNTRY

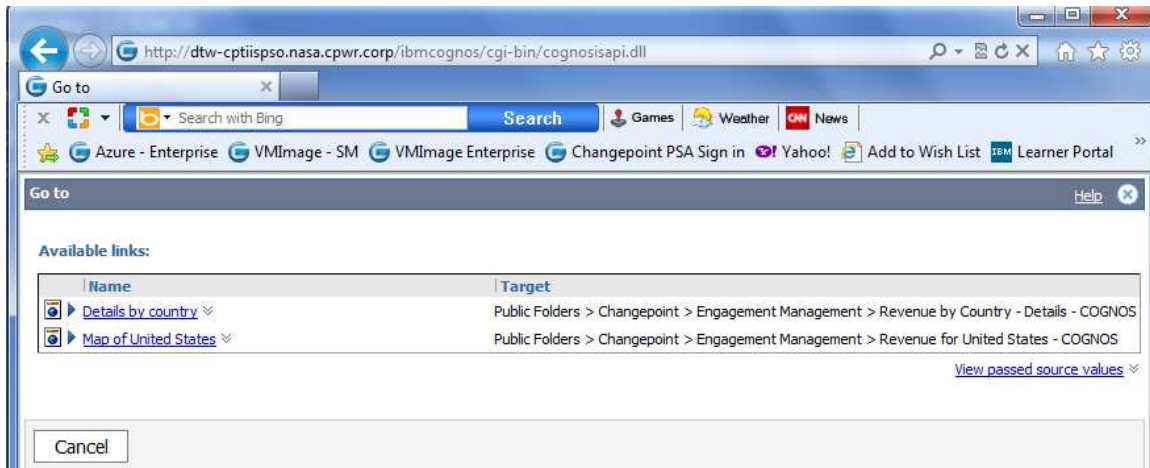


Description

Shows a world map with revenue amounts (based on engagement contract amount) grouped by country.

Clicking on any country other than United States runs the Details by Country report.

Clicking on United States brings up the following dialog to choose the Details by Country report or the US map for revenue report.



Design Filters

None

Run-time/Optional Filters

None

REVENUE BY COUNTRY DETAILS

<http://dtw-cptiispsso.nasa.cpwr.corp/Core/TreeViews/LoadCognosreportCo>

Revenue by Country - Details - COGNOS		
Country	Company	Revenue
Canada	Freedown Software	11,800,000
Canada - Total		11,800,000
France	Initech	200,000
France - Total		200,000
United Kingdom	Titan Inc.	2,000,000
United Kingdom - Total		2,000,000
United States	ACME	250,000
	Atlantic Software	216,240
	Bank of US	4,900,000
	Page Industries	6,584,000
	Red Clay Software	200,000
	Sargents Retail	1,300,000
	Tech Inc.	3,097,000
United States - Total		16,547,240
Overall - Total		30,547,240

Description

Provides revenue (engagement contract amount) grouped by company and country.

Design Filter

[Main address - Country] is not null and [Main address - Country] in ?Country?

[Contract amount] > 0

Run-time/Optional Filters

If the report is launched from the Revenue by Country report then it automatically filters on the country selected. Otherwise, if launched independently the following filter screen appears.

http://dtw-cptiispsso.nasa.cpwr.corp/Core/TreeViews/LoadCog

Prompt

Provide values for the report you are about to run.

- * Indicates a required field.
- Points to missing information.

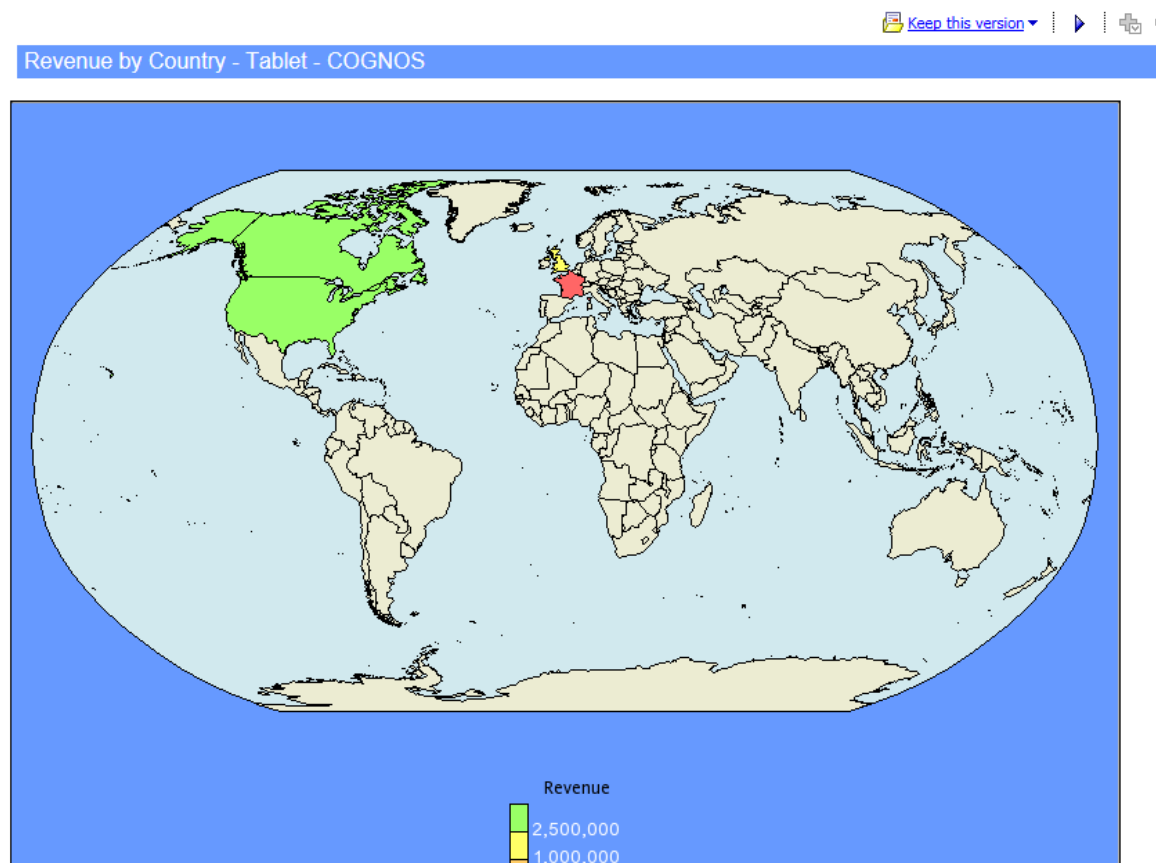
Main address - Country

Provide a value:

Canada
France
United Kingdom
United States

[Select all](#) [Deselect all](#)

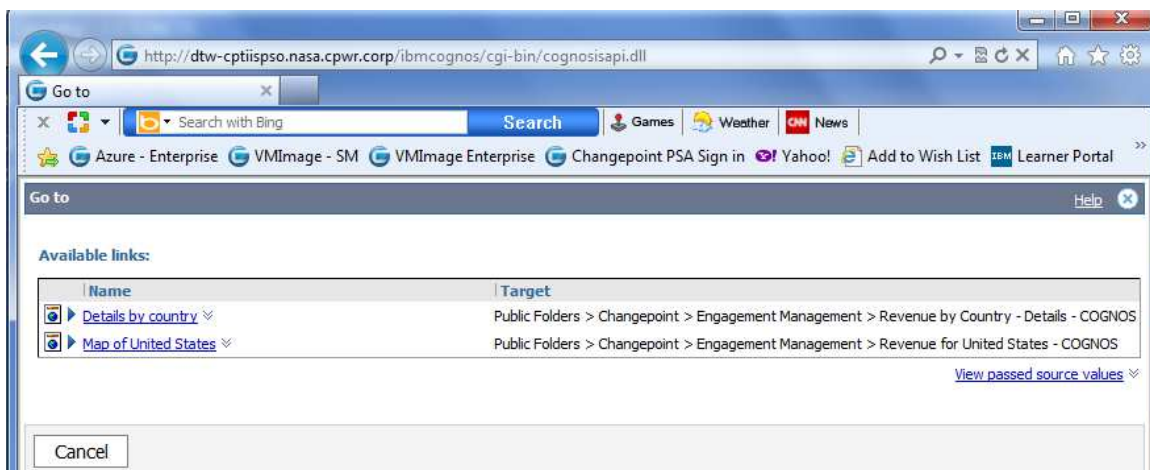
REVENUE BY COUNTRY - TABLET



Description

Shows a world map with revenue amounts (based on engagement contract amount) grouped by country.

This is identical to the Revenue by Country report but has been sized to fit an iPad.



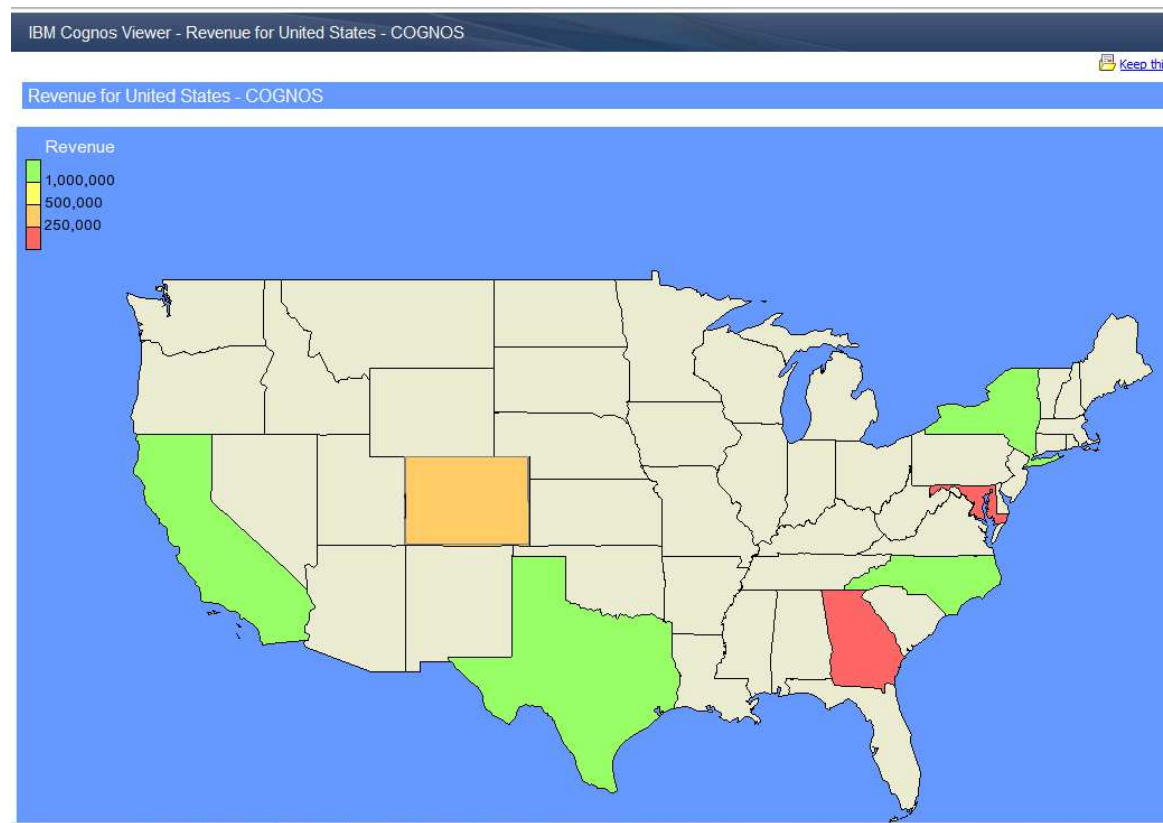
Design Filters

None

Run-time/Optional Filters

None

REVENUE FOR UNITED STATES



Description

Groups revenue by state on a map of the US. Revenue amount is based on the engagement contract amounts total for that state.

This report is an optional report from the Revenue by Country report when user clicks on United States.

Design Filters

[|Customers|. [|Customer|. [|Business1Country] = 'United States']

Run-time/Optional Filters

None

SERVICES CONTRACTS BALANCE

http://dtw-cptisps0.nasa.cpw.com/Core/TreeViews/LoadCognosreportContainer.aspx?rid=7A82890A - Windows Internet Explorer pro

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Services Contracts Balance - COGNOS

Company	Engagement	Engagement manager	Contract amount	Invoiced time amount	Un-Invoiced Time Amount	Remaining Amount	Remaining Percentage
ACME	Services Engagement	Del Griffith - Product Manager	250,000.00		0.00	250,000.00	100%
Atlantic Software	Billing System	Kelly Armstrong	200,000.00		0.00	200,000.00	100%
Atlantic Software	New Reservation System	David Miller	16,240.00		0.00	16,240.00	100%
Bank of US	2011 - Maintenance Agreement - Bank of US	Kelly Armstrong	2,500,000.00		0.00	2,500,000.00	100%
Bank of US	2011 - Master Services Agreement - Bank of US	Anne Harper - Proj Mgr	2,000,000.00	25,000.00	0.00	1,975,000.00	99%
Bank of US	Advantage System	Kelly Armstrong	200,000.00		0.00	200,000.00	100%
Bank of US	Custom Inventory Management System - Bank of US	Anne Harper - Proj Mgr	200,000.00		0.00	200,000.00	100%
Cheetah Software	Avalon System	Kelly Armstrong	200,000.00		0.00	200,000.00	100%
Cheetah Software	JD Edwards Customization	Doug Morris	900,000.00		0.00	900,000.00	100%
Engagement and Project Templates	Daily T&M Billing - Template	Anne Harper - Proj Mgr	200,000.00		0.00	200,000.00	100%
Engagement and Project Templates	Engagement Resource Requests Enabled - Template	Anne Harper - Proj Mgr	100,000.00		0.00	100,000.00	100%
Engagement and Project Templates	FF \$ Recognized Method - Template	Kelly Armstrong	500,000.00		0.00	500,000.00	100%
Engagement and Project Templates	FF with % of Total Deliverable RR Method - Template	Kelly Armstrong	150,000.00		0.00	150,000.00	100%
Engagement and Project Templates	FF with Effort Expended RR Method - Template	Anne Harper - Proj Mgr	200,000.00		0.00	200,000.00	100%
Engagement and Project Templates	FF with PPC Cost RR Method - Template	Anne Harper - Proj Mgr	50,000.00		0.00	50,000.00	100%

Top Page up Page down Bottom

Description

This report shows engagement contract amount, approved and unapproved services, remaining contract amount after subtracting incurred services as well as % contract remaining.

Design Filters

[Contract amount] > 0

[|Engagements].[|Engagement].[|CustomerId] in (?Customer?)

[|Engagements].[|Engagement].[|EngagementId] in (?Engagement?)

[Remaining Amount] <= ?Remaining?

Run-time/Optional Filters

http://dtw-cptiispso.nasa.cpw.corp/Core/TreeViews/LoadCognosreportContainer.aspx?rid=(7A82890A - Windows Internet Explorer pro

Services Contracts Balance - COGNOS

Customer Name (Optional)

Keywords:
Type one or more keywords separated by spaces.

[Options](#)

Results:

Choice:

[Select all](#) [Deselect all](#)

Engagement Name (Optional)

Keywords:
Type one or more keywords separated by spaces.

[Options](#)

Results:

Choice:

[Select all](#) [Deselect all](#)

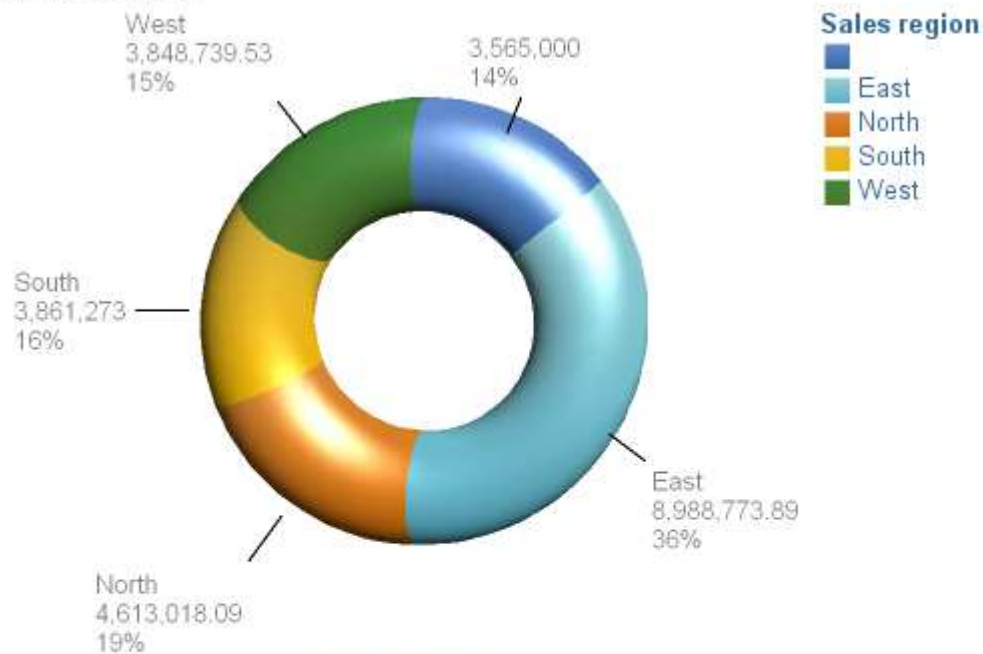
Remaining Amount (Optional)

FINANCIAL MANAGEMENT

BILLINGS BY REGION - YTD

Billings by Region - YTD (C)

All Amounts:USD



Total Invoiced

Sales region	Total Invoiced
East	8,988,773.89
North	4,613,018.09
South	3,861,273
West	3,848,739.53
	3,565,000
Overall - Total	24,876,804.51

Description

This report displays year to date billings (invoiced amounts) by sales region. Sales Region is determined by value in the sales region field on the customer record.

Design Filters

Year([Date]) = year(getdate()) and [Date] <= getdate()

Run-time/Optional Filters

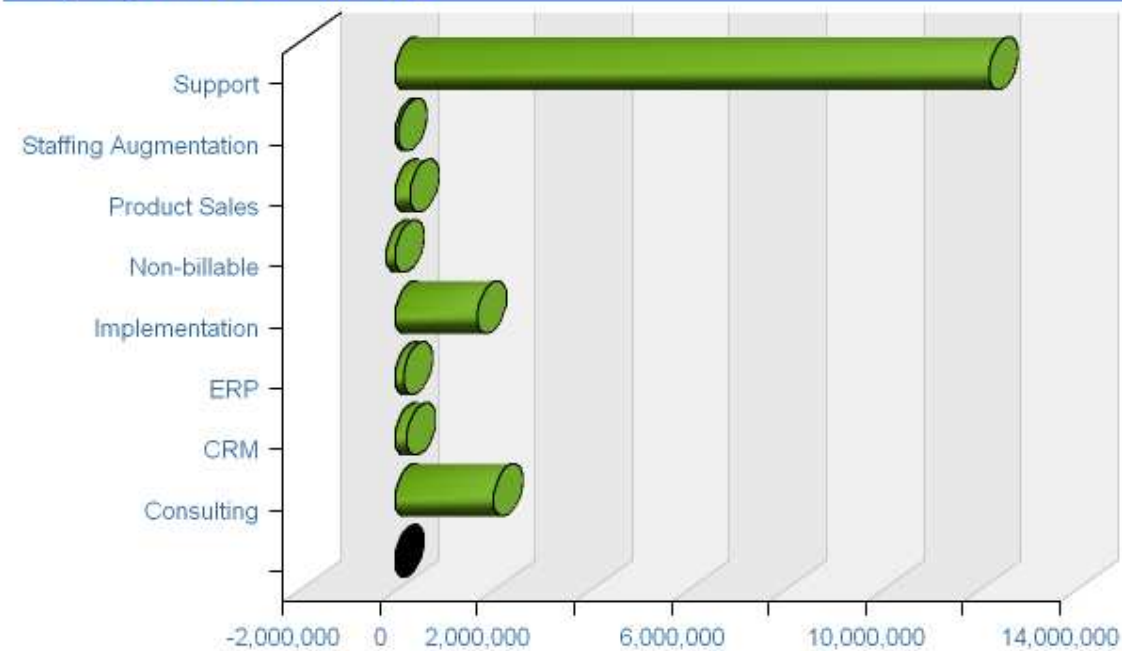
While there is no runtime filter you will be prompted to enter an exchange rate date for currency conversion.

The screenshot shows a web browser window with the URL <http://dtw-cptiispsso.nasa.cpwr.corp/Core/TreeViews/LoadCogr>. Below the address bar is a 'Prompt' box with the text 'Provide values for the report you are about to run.' and two icons: a red asterisk for 'Indicates a required field.' and an orange arrow for 'Points to missing information.' Below this is the label 'FinAnnSummaryMonthlyExchangeRateDate' and the instruction 'Provide a date:'. A date picker is displayed, showing the year '2013' and a calendar grid. The date '10' is selected. The calendar grid shows the following dates:

Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

MARGIN BY LINE OF BUSINESS

Margin by Line of Business (C)



Description

Reports average project margin % by line of business (engagement category).

Design Filters

None

Run-time/Optional Filters

While there is no runtime filter you will be prompted to enter an exchange rate date for currency conversion.



The screenshot shows a web browser window with the URL <http://dtw-cptiispsso.nasa.cpwr.corp/Core/TreeViews/LoadCogr>. Below the address bar is a 'Prompt' box with the text 'Provide values for the report you are about to run.' and two icons: a red asterisk for 'Indicates a required field.' and an orange arrow for 'Points to missing information.'.

Below the prompt is the label 'FinAnnSummaryMonthlyExchangeRateDate' and the text 'Provide a date:'. A checkbox is checked, and a date picker is displayed. The date picker shows the year '2013' and the month 'Jun'. The calendar grid shows the days of the month, with '10' highlighted.

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Sun	Mon	Tue	Wed	Thu	Fri	Sat					
						1					
2	3	4	5	6	7	8					
9	10	11	12	13	14	15					
16	17	18	19	20	21	22					
23	24	25	26	27	28	29					
30											

PROFITABILITY BY SALES REGION



Description

Reports average project margin % by sales region with a breakdown of cost into billable and unbillable amounts.

Design Filters

None

Run-time/Optional Filters

While there is no runtime filter you will be prompted to enter an exchange rate date for currency conversion.

<http://dtw-cptiispsso.nasa.cpwr.corp/Core/TreeViews/LoadCogr>

Prompt

Provide values for the report you are about to run.

- ✱ Indicates a required field.
- ➡ Points to missing information.

FinAnnSummaryMonthlyExchangeRateDate

Provide a date:

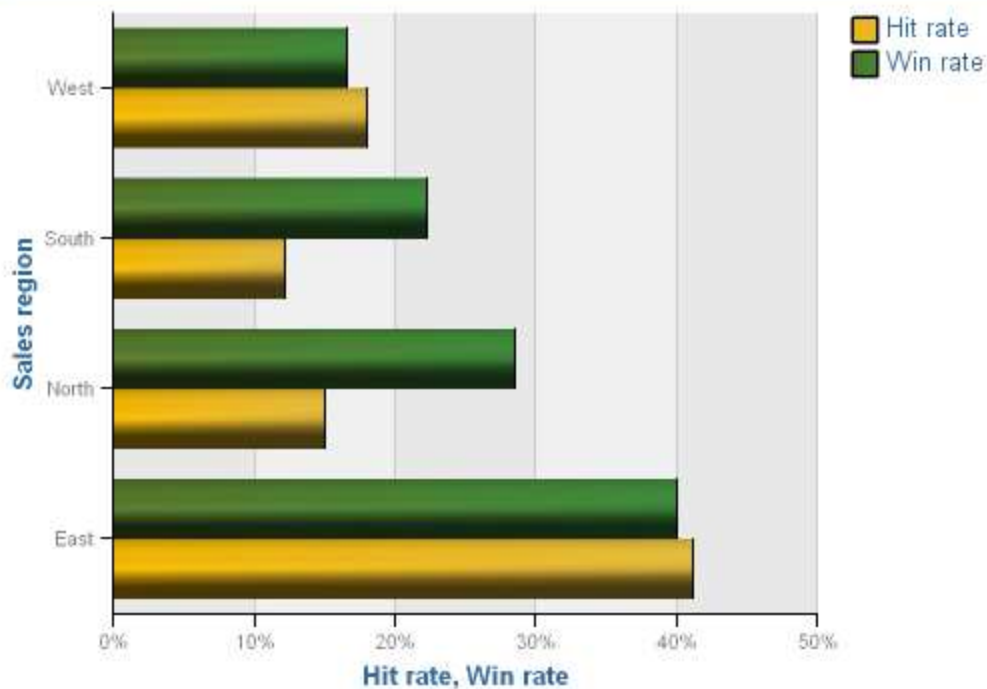
☒ 

2013						
Jan	Feb	Mar	Apr	May	Jun	
Jul	Aug	Sep	Oct	Nov	Dec	
Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

OPPORTUNITY MANAGEMENT

OPPORTUNITY HIT AND WIN RATES

Opportunity Hit and Win Rates (C)



Sales region	Revenue forecast	Won revenue	Hit rate	Total count	Won count	Win rate
East	4,848,390	1,997,900	41%	10	4	40%
North	10,137,096	1,521,820	15%	14	4	29%
South	5,973,438	729,700	12%	9	2	22%
West	3,210,305	580,000	18%	12	2	17%
Overall - Total	24,169,229	4,829,420	20%	45	12	27%

Description

Reports opportunity hit and win rates by sales region.

Hit Rate = Total Revenue Forecast for Won Opportunities / Total Revenue Forecast for All Opportunities

Win Rate = Won Opportunities Count / Total Opportunities Count

Design Filters

[Opportunity] is not null

Run-time/Optional Filters

None

PERSONAL REPORTS

MY TASK SCORECARD

http://dtw-cptiispsa.nasa.cpw.corp/Core/TreeViews/LoadCognosreportContainer.aspx?rid=(7A82890A - Windows Internet Explorer pro)

http://dtw-cptiispsa.nasa.cpw.corp/Core/TreeViews/LoadCognosreportContainer.aspx?rid=(7A82890A-F41F-4F6F-99FE-5B1C51A021C8)&sno=(53ebdde3-6dcf-4531-a994-a2089ac4e379)&ui=W8repo

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My Task Scorecard - COGNOS

This report shows all tasks assigned to the user that are not complete. Red/Green indicates tasks that are late or starting early, should start in the next 14 days, are over or under planned effort and are early or late forecast finish.

Resource	Project	Task name	Schedule					Effort				Status		
			Planned start	Actual start	Planned finish	Forecast finish	Days Late	Planned effort (hours)	Actual effort (hours)	Remaining effort (hours)	Estimate At Complete (hours)	Effort Variance (hours)	Status updated (Y/N)	Resource comment
John Smith - Advanced User	Customer Complaint Mgmt System (CCMS)	Initiation and Feasibility	Feb 1, 2013	Jan 16, 2013	Feb 1, 2013	Feb 1, 2013	0	0	44	8	52	52	0	
		Sub-Project - Integrations	Feb 6, 2013		Feb 7, 2013	Feb 7, 2013	0	92	0	92	92.34	0	1	
	Customer Integration - Web Services	Validate	Mar 4, 2013	Mar 12, 2013	Oct 16, 2013	Oct 16, 2013	0	0	32	1	33	33	0	
		Delivery Manager Implementation	Project Review	Feb 12, 2013	Dec 3, 2012	Feb 12, 2013	Feb 12, 2013	0	4	24	4	28	24	0
	ERP Version 8.4 Implementation (PMBOK)	Close Project	Oct 23, 2013		Oct 25, 2013	Oct 25, 2013	0	24	0	24	24	0	0	
		Contract Closure	Oct 28, 2013		Oct 30, 2013	Oct 30, 2013	0	24	0	24	24	0	0	
		Direct and Manage Project Execution	Oct 16, 2012	Aug 9, 2012	Mar 4, 2013	Mar 4, 2013	0	80	130	80	210	130	0	
		Milestone - Closing - complete	Oct 30, 2013		Oct 30, 2013	Oct 30, 2013	0	8	0	8	8	0	0	
	Exchange Server Implementation	Administrator Training	Apr 4, 2013		Apr 5, 2013	Apr 5, 2013	0	16	0	16	16	0	0	
		Base Definition Review	Apr 8, 2013		Apr 9, 2013	Apr 9, 2013	0	16	0	16	16	0	0	
		Organizational Design	Mar 28, 2013		Mar 28, 2013	Mar 28, 2013	0	8	0	8	8	0	0	
		Project Team Training	Mar 21, 2013		Mar 27, 2013	Mar 27, 2013	0	40	0	40	40	0	0	
		Report Design	Mar 29, 2013		Apr 1, 2013	Apr 1, 2013	0	16	0	16	16	0	0	
		System	Apr 2, 2013		Apr 3, 2013	Apr 3, 2013	0	16	0	16	16	0	0	

Description

Displays all incomplete tasks assigned to the user.

Design Filters

[|TaskAssignments].[|TaskAssignment].[|ActualFinish] = NULL

[|ResourceId]=#sq(\$account.parameters.ResourceId)#

Run-time/Optional Filters

None

MY TWO WEEK PROJECT PLAN

My Two Week Project Plan - COGNOS		06-12	06-13	06-14	06-15	06-16	06-17	06-18	06-19	06-20	06-21	06-22	06-23	06-24	06-25	Total
Implement Document Management - CRM	Project Review							4.0								0.0
Opportunity - Bank of US - Electronic Policy - Scanning	Opportunity Time	0.3	0.3	0.3			0.3	0.3	0.3	0.5						2.3
Opportunity - Cheetah Software - JD Edwards Customization - 1	Opportunity Time	0.3	0.3	0.3			0.3	0.3	0.3	0.3				0.3	0.3	3.0
Opportunity - Page Industries - Customer Portal Development	Opportunity Time						0.3	0.3	0.3	0.3	0.3					2.1
Opportunity - Zombie Dragon - Implement WiFi Network	Opportunity Time	0.3	0.3	0.3			0.3	0.3	0.3	0.3	0.3			0.3	0.3	3.0
Opportunity - Tech Inc. - e-Merge Application	Opportunity Time	0.3	0.3	0.3			0.3	0.3	0.3	0.3	0.3			0.3	0.3	3.0
Reservation System Phase 1	Opportunity Time	0.3	0.3	0.3			0.3	0.3	0.3	0.3	0.3			0.3	0.3	3.0
RR Gomez Implementation	Project Management										3.2			3.2	3.2	9.6
Total		1.5	1.5	1.5	0.0	0.0	1.8	5.8	1.8	2.0	4.7	0.0	0.0	4.7	4.7	30.1

Description

Shows all project tasks assigned to the resource running the report, and the daily hours planned for the current and next fiscal weeks.

Design Filters

Query2 (SQL Statement):

```
select tt.itemid, tt.ItemName, tt.subitemid, tt.SubItemName,tt.ResourceId, tt.ResourceName,
tt.Date, max(tt.workingday) 'WorkingDay', sum(tt.Effort) 'Effort'
```

from (

```
select NULL as itemid, " as itemname, NULL as subitemid, " as subitemname, w.resourceid,
r.name 'Resourcenname', cast(w.workingdate as Date) 'Date', 1 as 'WorkingDay', 0 as 'Effort' from
ResourceWorkingDays w with (nolock)
```

```
inner join resources r with (nolock) on w.resourceid = r.resourceid
```

```
where WorkingDate >= GETDATE() and WorkingDate <= GETDATE() +14
```

union all

```
select NULL as itemid, " as itemname, NULL as subitemid, " as subitemname, w.resourceid,
r.name, cast(w.nonworkingdate as DATE) 'Date', 0 as 'WorkingDay', 0 as 'Effort' from
ResourceNonWorkingDays w with (nolock)
```

```
inner join resources r with (nolock) on w.resourceid = r.resourceid
```

```
where NonWorkingDate >= GETDATE() and NonWorkingDate <= GETDATE() +14
```

union all

```
select Associatedid, ItemName, SubAssociatedid, SubItemName,ResourceId,ResourceName,
cast(ResDemandDate as Date) 'Date', 1 as 'workingday', Effort
```

```
from CognosRD_TaskAssignment
```

```
where ResDemandDate >= GETDATE() and ResDemandDate <= GETDATE() + 14) as tt
```

```
group by tt.itemid, tt.ItemName, tt.subitemid, tt.SubItemName,tt.ResourceId,
tt.ResourceName, tt.Date
```

Query3:

[ResourceId] = #sq(\$account.parameters.ResourceId)#

Run-time/Optional Filters

None

MY WORKLOAD

My Workload (C)													
Resource name	Item type	Estimated Effort (hours)		2014-12-08	2014-12-09	2014-12-10	2014-12-11	2014-12-12	2014-12-15	2014-12-16	2014-12-17	2014-12-18	Summary
		Item name	Sub-item name										
John Smith - Advanced User	OPP	Need significant ERP changes due to SOX compliance		1.34	1.34	1.34	1.34	1.34	1.34	1.34	1.34	1.34	12.06
		Oracle Financials - Enhancements	32 weeks	7.27	7.27	7.27	7.27	7.27	7.27	7.27	7.27	7.27	65.43
	PRJ	Opportunity - Page Industries - Customer Portal Development	Opportunity Time	0	0	0	0	0	0	0	0	0	2.79
		Project Portfolio Management Implementation	System Configuration	0	0	0	0	0	0	0	0	0	0.9
		RR Gomez Implementation	Project Management	3	3	3	3	3	3	3	3	3	28.98

Description

Displays all assigned or potentially assigned work over the next 8 weeks for the user running the report. The presented information is a subset of the resource demand and capacity data.

Design Filters

[|ResourceDemand].[|Resource Demand].[|DemandDate] <= getdate() + 10

[|ResourceId]=#sq(\$account.parameters.ResourceId)#

Run-time/Optional Filters

None

PROFILE PAGE

-- PROJECT BUDGET VS ACTUAL - CHART



Description

This report provides charts that compare Budget to Actual Hours, Billable Amounts, and Costs for a given project. It is intended to be linked to the Project Profile page.

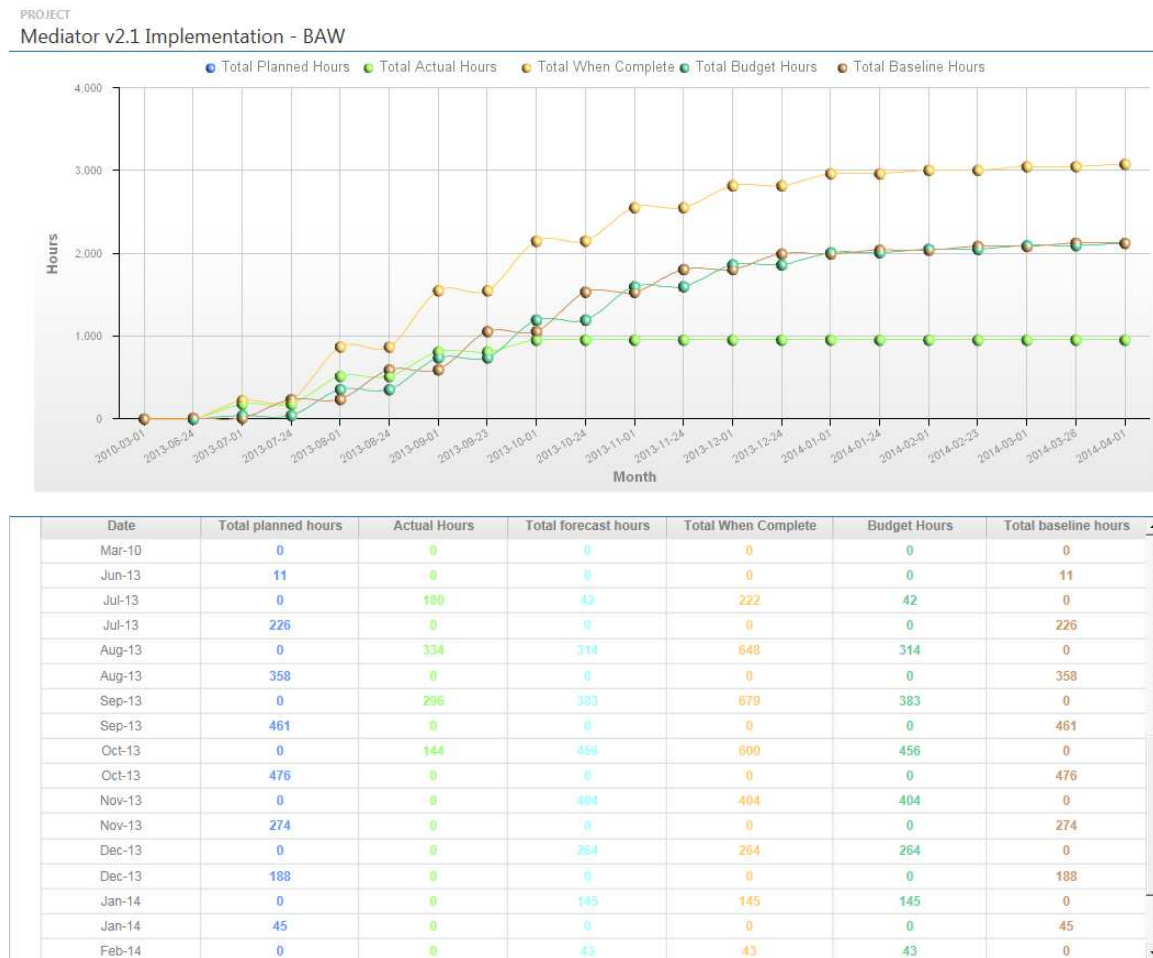
Design Filters

[|Projects].[|Project].[|ProjectId] = ?EntityId?

Run-time/Optional Filters

ProjectId (this is passed automatically when linked to the project profile page)

-- PROJECT EFFORT S-CURVE BY MONTH (HOURS)



Description

Report displays cumulative planned, actual, actual + remaining, budget and baseline hours from start date to end date of the project, by calendar month. It is intended to be linked to the Project Profile page.

Design Filters

[|Projects].[|Project].[|ProjectId] = ?EntityId?

Run-time/Optional Filters

ProjectId (this is passed automatically when linked to the project profile page)

PROJECT MANAGEMENT

ACTIVE PROJECT EFFORT SUMMARY

Active Project Effort Summary - COGNOS														
Customer	Project manager	Project	Planned start	Actual start	Planned finish	Planned effort (hours)	Actual effort (hours)	Planned effort (days)	Actual effort (days)	Planned effort (FTEs)	Actual effort (FTEs)	Project primary objective	CP project type	Billing office
Atlantic Software	Doug Morris	Reservation System Phase 1	2013 Apr 30	2013 Apr 30	2013 Jul 30	62.00	8.00	7.75	1.00	0.15	0.05		Opportunity T&E Project	US Operations
		Doug Morris - Total				62.00	8.00	7.75	1.00	0.15	0.05			
		Atlantic Software - Total				62.00	8.00	7.75	1.00	0.15	0.05			
Bank of US	John Smith - Advanced User	Inter-project Dependency - Corp Ops - Project B	2013 Feb 11		2013 Feb 22	80.00	0.00	10.00	0.00	2.00	0.00	IT: Decrease Costs	Service Development Project - Six Sigma	US Operations
		Inter-project Dependency - Corp Ops - Project A	2013 Jan 28		2013 Aug 16	128.00	0.00	16.00	0.00	3.00	0.00	IT: Automate manual processes	Service Development Project - Six Sigma	US Operations
		PSA - Sharepoint Integration - BAW	2013 Apr 22	2013 Apr 8	2013 Dec 30	5,140.00	204.00	703.75	25.58	17.42	0.58		Product Development - Standard Software Development	US Operations
		Dynamics Great Plains Implementation	2013 Mar 25	2013 Apr 1	2013 Jul 8	368.00	40.00	46.00	5.00	3.53	1.00		Service Development Project - Six Sigma	US Operations
		Custom Inventory Management System	2013 Mar 4	2012 Dec 3	2013 Sep 13	1,872.00	142.00	247.33	17.75	14.77	5.92		Product Development - Standard Software Development	US Operations
		Inter-project Dependency - Corp Ops - Project C	2013 Feb 25		2013 Mar 22	88.00	0.00	11.00	0.00	2.77	0.00	IT: Improve system accessibility	Service Development Project - Six Sigma	US Operations
		John Smith - Advanced User - Total				7,676.00	386.00	1,034.08	48.33	43.49	7.50			
Cheetah Software	Doug Morris	Opportunity - Cheetah Software - JD Edwards Customization - 1	2013 Apr 30	2013 Apr 29	2013 Jul 30	62.00	8.00	7.75	1.00	0.15	0.05		Opportunity T&E Project	US Operations
		Doug Morris - Total				62.00	8.00	7.75	1.00	0.15	0.05			
		Cheetah Software - Total				62.00	8.00	7.75	1.00	0.15	0.05			

Description

Displays planned and actual project effort expressed in hours, days and FTEs. The data is grouped by customer and project manager and summarized for each project in "active" status.

Design Filters

[Project status] includes ('Active')

[CP project type] includes ()

[Project name] includes ()

[Total(Planned effort (days))] = ?parameter?

Run-time/Optional Filters

http://dtw-cptiisps0.nasa.cpw.corp/Core/TreeViews/LoadCognosreportContainer.aspx?rid=7A82890A - Windows Internet Explorer pro

Keep this version | Add this report

Active Project Effort Summary - COGNOS

Project Type

- Agile
- New Product Development (NPD)
- Opportunity T&E Project
- Product Development - Iterative Software Development
- Product Development - Standard Software Development
- R&D Project
- Service Development Project - Six Sigma
- Services - Packaged Software Implementation
- Services - Prince2 Methodology

Select all Deselect all

List Items

Project Name

Cancel Finish

ACTIVE PROJECT PLAN VS ACTUAL - CHART

Active Project Plan vs Actual - Chart (C)



Description

This report provides a graphical display of how project actuals are tracking to the planned effort for hours, days and FTEs for one or more project types.

Design Filters

[Project status] includes ('Active')

[CP project type] includes ()

Run-time/Optional Filters

http://dtw-cptispsa.nasa.cpwv.corp/Core/TreeViews/LoadCognosreportContainer.aspx?rid=7A82890A - Windows Internet Explorer pro

Keep this version | Add this report

Prompt

Provide values for the report you are about to run.

- Indicates a required field.
- Points to missing information.

CP project type

Provide a value:

- Aqile
- New Product Development (NPD)
- Opportunity T&E Project
- Product Development - Iterative Software Development
- Product Development - Standard Software Development
- R&D Project
- Service Development Project - Six Sigma
- Services - Packaged Software Implementation
- Services - Prince2 Methodology
- Template
- Traditional Software Development

Select all Deselect all

[|FinAnn_AllByTaskAssignmentByFiscalRaw].[|Common].[|ProjectId] in (?Project Prompt?)
 [|FinAnn_AllByTaskAssignmentByFiscalRaw].[|Common].[|Workgroup] in (?Workgroup Prompt?)
 [|FinAnn_AllByTaskAssignmentByFiscalRaw].[|Common].[|ResourceId] in (?Resource Prompt?)

Run-time/Optional Filters

Budget Revenue Forecast By Workgroup (6 months) - COGNOS

Project (Optional)
 Keywords: Type one or more keywords separated by spaces.
 Search

Workgroup (Optional)
 Keywords: Type one or more keywords separated by spaces.
 Search

Resource (Optional)
 Keywords: Type one or more keywords separated by spaces.
 Search

Exchange Rate Date (Optional)
☒ 2013
 Jan Feb Mar Apr May Jun
 Jul Aug Sep Oct Nov Dec
 Sun Mon Tue Wed Thu Fri Sat
 2 3 4 5 6 7 8
 9 10 11 12 13 14 15
 16 17 18 19 20 21 22
 23 24 25 26 27 28 29
 30

Currency (Optional)
 Currency code and name

Cancel < Back Next > Finish

BUDGET VS ACTUAL - CHART



Description

This chart displays budget vs actual project hours and billable amounts for a given project.

Design Filters

[|Projects].[|Project].[|ProjectId] = ?Project Name?

Run-time/Optional Filters

A keyword should be entered for searching Project names in the filter.

Keywords:
Type one or more keywords separated by spaces.

PSA Search

Options

- ☒ Starts with any of these keywords
- ☐ Starts with the first keyword and contains all c
- ☐ Contains any of these keywords
- ☐ Contains all of these keywords
- ☒ Case insensitive

* Choice:

PSA - Sharepoint Integration - B/

Cancel < Back Next > Finish

FTE BY PROJECT TYPE

FTE by Project - Chart (C)



Description

This chart shows the total number of FTEs assigned to the different project types (CP Project Type).

Design Filters

[Project status] includes ('Active')

[CP project type] includes ()

[Project manager] includes ()

Run-time/Optional Filters

The screenshot shows a web application window titled 'Prompt'. At the top, there is a toolbar with icons for 'Keep this version', navigation arrows, a search icon, and 'Add this report'. Below the toolbar, the main content area has a light blue background. It starts with a prompt: 'Provide values for the report you are about to run.' followed by two icons: a red star for 'Indicates a required field.' and a yellow star for 'Points to missing information.'.

Under the heading 'CP project type', there is a text input field with the placeholder 'Provide a value:'. Below this is a dropdown menu that is currently open, showing a list of project types: 'Agile', 'New Product Development (NPD)', 'Opportunity T&E Project', 'Product Development - Iterative Software Development', 'Product Development - Standard Software Development', 'R&D Project', 'Service Development Project - Six Sigma', 'Services - Packaged Software Implementation', 'Services - Prince2 Methodology', and 'Template'. Below the dropdown list are two links: 'Select all' and 'Deselect all'.

Under the heading 'Project manager', there is another text input field with the placeholder 'Provide a value:'. Below this is a dropdown menu that is currently open, showing a list of project managers: 'Anne Harper - Proj Mgr', 'Del Griffith - Product Manager', 'Doug Morris', 'John Smith - Advanced User', and 'Kathy Ng - CP Admin'. Below the dropdown list are two links: 'Select all' and 'Deselect all'.

LATE AND UPCOMING PROJECT MILESTONES

Late and Upcoming Project Milestones - COGNOS

Shows all project milestones that have a planned finish date earlier than today and are not yet complete or are due in the next 30 days. If planned finish is in the past then cell is red. If forecast finish is later than plan then cell is red.

Project name	Task name	Planned finish	Forecast finish
Critical Enhancements	Definition Complete	Nov 27, 2012	
	Design Complete	Dec 24, 2012	
	Project Complete	Dec 31, 2012	
	Build Complete	Jan 23, 2013	
	Test Complete	Feb 21, 2013	
Customer Complaint Mgmt System (CCMS)	Analysis Complete	Apr 15, 2013	Apr 15, 2013
	Design Complete	May 10, 2013	May 10, 2013
Customer Portal Development	Milestone - Initiation - complete	Feb 26, 2013	
	Milestone - Planning - complete	Apr 9, 2013	
	Milestone - Execution - complete	May 7, 2013	
	Milestone - Monitoring and Controlling - complete	Jun 11, 2013	
	Milestone - Closing - complete	Jun 18, 2013	
Delivery Manager Implementation	Milestone - Installation - complete	Oct 22, 2012	Oct 22, 2012
	Milestone - Technical Services - complete	Nov 7, 2012	
	Milestone - Validation - complete	Jan 10, 2013	Jan 10, 2013
	Milestone - Definition - complete	Jan 18, 2013	Jan 18, 2013
	Milestone - Deployment - complete	Feb 11, 2013	Feb 11, 2013
	Milestone - Closeout - complete	Feb 14, 2013	Feb 14, 2013
	Milestone - Ongoing - complete	Feb 15, 2013	Feb 15, 2013
ERP Version 8.4 Implementation (PMBOK)	Milestone - Execution - complete	May 28, 2013	May 28, 2013

Top Page up Page down Bottom

Description

Lists all project milestones that are late or that are planned to finish within the next 30 days. All projects for which the user has access rights display in this report.

Design Filters

[Milestone (Y/N)] includes (1)

[Actual finish] includes Null

[|Tasks].[|Task].[|PlannedFinish] <= getdate() +30

[No_Template]

Run-time/Optional Filters

None

PRODUCT ROADMAP - JOIN

Product Roadmap - Join (C)			2014-08-01	2014-09-01	2014-10-01	2014-11-01	2014-12-01	2015-01-01	2015-02-01	2015-03-01	2015-04-01	2015-05-01	2015-06-01
Shows 2 Go - Release 2 - Agile	Sprint 1 Complete	2014-09-25											
	Sprint 2 Complete	2014-12-19											
	Sprint 3 Complete	2015-02-20											
	Sprint 4 Complete	2015-03-20											
	Sprint 5 Complete	2015-04-24											
	Pre-Launch Activities Complete	2015-05-22											
	Launch Complete	2015-06-25											

Description

This report shows all projects, milestones and milestone dates related to the project selected.

Design Filters

Project All Days (SQL statement):

```
select p.projectid, w.workingdate
```

```
from project p with (nolock)
```

```
inner join workingdays w with (nolock) on w.workingdate >= p.plannedstart and w.workingdate <= p.plannedfinish
```

Tasks:

[Milestone (Y/N)] = 1

Run-time/Optional Filters

Product

*
Primary product

PROJECT BUDGET VS ACTUAL VARIANCE - ACTIVE PROJECTS

Project Budget vs Actual Variance - Active Projects - COGNOS

Project Name	Budget Hours	Actual Hours	Hours Variance	Budget Billable	Actual Billable	Billable Variance	Budget Cost	Actual Cost	Cost Variance	Budget Margin	Actual Margin	Margin Variance
Project Portfolio Management Implementation	640	1,232	-592	65,448.00	180,542.00	-115,094.00	40,928.00	95,876.00	-54,948.00	24,520.00	84,666.00	-60,146.00
Inter-project Dependency - Corp Ops - Project B	80	0	80	14,000.00	0.00	14,000.00	4,800.00	0.00	4,800.00	9,200.00	0.00	9,200.00
RR Example FF-EE - Portfolio Management Implementation - Tech Inc.	632	650	-18	207,500.00	201,083.00	6,417.00	52,780.00	52,683.00	97.00	154,720.00	148,400.00	6,320.00
Oracle Financials Implementation	2,328	876	1,452	498,200.00	197,505.00	300,695.00	227,680.00	87,600.00	140,080.00	270,520.00	109,905.00	160,615.00
Mediator v2.1 Implementation - BAW	2,124	954	1,170	388,700.00	209,250.00	179,450.00	182,040.00	91,080.00	90,960.00	206,660.00	118,170.00	88,490.00
Customer Integration - Web Services	7,569	11,181	-3,612	1,302,957.50	1,954,405.00	-651,447.50	533,023.00	786,735.00	-253,712.00	769,934.50	1,167,670.00	-397,735.50
Critical Enhancements	1,916	720	1,196	229,020.00	86,370.00	142,650.00	142,800.00	50,825.00	91,975.00	86,220.00	35,545.00	50,675.00
RR Example Daily Billing - Project Accounting Implementation - Tech Inc.	632	339	293	97,456.00	54,864.00	42,592.00	50,280.00	31,480.66	18,799.34	47,176.00	23,383.34	23,792.66
Opportunity - Page Industries - Customer Portal Development	0	125	-125	0.00	0.00	0.00	0.00	10,183.00	-10,183.00	0.00	-10,183.00	10,183.00
Opportunity - Page Industries - Implement Doc Mgmt on CRM	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Shows 2 Go - Release 2 - Agile	0	337	-337	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Develop replacement for product	0	0	0	50,000.00	0.00	50,000.00	40,000.00	0.00	40,000.00	10,000.00	0.00	10,000.00
Inter-project Dependency - Corp Ops - Project A	80	0	80	14,000.00	0.00	14,000.00	4,800.00	0.00	4,800.00	9,200.00	0.00	9,200.00
Customer Portal Development	688	408	280	154,800.00	93,278.00	61,522.00	68,800.00	62,278.00	6,522.00	86,000.00	31,000.00	55,000.00
Fixed Assets Implementation	1,324	726	598	268,700.00	202,350.00	66,350.00	109,040.00	88,800.00	20,240.00	159,660.00	113,550.00	46,110.00
Opportunity - Tech Inc. - e-Merge Application	0	53	-53	0.00	0.00	0.00	0.00	7,096.00	-7,096.00	0.00	-7,096.00	7,096.00
Delivery Manager Implementation	1,211	1,074	137	154,137.60	135,681.00	18,456.60	82,116.00	67,465.00	14,651.00	72,021.60	68,216.00	3,805.60
Res Req Project Level - Implementation - Titan Inc.	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PSA - Sharepoint Integration - BAW	5,100	204	4,896	821,250.00	25,675.00	795,575.00	432,050.00	16,335.00	415,715.00	389,200.00	9,340.00	379,860.00
Opportunity - Tech Inc. - Mondo Contractor	0	61	-61	0.00	0.00	0.00	0.00	4,992.90	-4,992.90	0.00	-4,992.90	4,992.90

Description

Displays a table of active projects with budget, actual and variance data for effort, billable amounts, cost and margin.

Design Filters

[|Projects].[|Project].[|ProjectStatus]='Active'

Run-time/Optional Filters

Prompt

Provide values for the report you are about to run.

- * Indicates a required field.
- Points to missing information.

FinAnnSummaryMonthlyExchangeRateDate

Provide a date:

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OK

Cancel

PROJECT BUDGET VS ACTUAL VARIANCE

Project Budget vs Actual Variance - COGNOS

Project Name	Budget Hours	Actual Hours	Hours Variance	Budget Billable	Actual Billable	Billable Variance	Budget Cost	Actual Cost	Cost Variance	Budget Margin	Actual Margin	Margin Variance
Project Portfolio Management Implementation	640	1,232	-592	65,448.00	180,542.00	-115,094.00	40,928.00	95,876.00	-54,948.00	24,520.00	84,666.00	-60,146.00
Inter-project Dependency - Corp Ops - Project A	80	0	80	14,000.00	0.00	14,000.00	4,800.00	0.00	4,800.00	9,200.00	0.00	9,200.00
RR Example FF-EF - Portfolio Management Implementation - Tech Inc.	632	650	-18	207,500.00	201,083.00	6,417.00	52,780.00	52,683.00	97.00	154,720.00	148,400.00	6,320.00
Template - Traditional Software Development	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Oracle Financials Implementation	2,328	876	1,452	498,200.00	197,505.00	300,695.00	227,680.00	87,600.00	140,089.00	270,520.00	109,905.00	160,615.00
Mediator v2.1 Implementation - RAW	2,124	954	1,170	388,700.00	209,250.00	179,450.00	182,040.00	91,080.00	90,960.00	206,660.00	118,170.00	88,490.00
Template - Standard Software Development	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Customer Integration - Web Services	7,569	11,181	-3,612	1,302,957.50	1,954,405.00	-651,447.50	533,023.00	796,735.00	-263,712.00	769,934.50	1,167,670.00	-397,735.50
Critical Enhancements	1,916	720	1,196	229,020.00	86,370.00	142,650.00	142,800.00	50,825.00	91,975.00	96,220.00	35,545.00	50,675.00
RR Example Daily Billing - Project Accounting Implementation - Tech Inc.	632	339	293	97,456.00	54,864.00	42,592.00	50,280.00	31,480.66	18,799.34	47,176.00	23,383.34	23,792.66
Opportunity - Page Industries - Customer Portal Development	0	125	-125	0.00	0.00	0.00	0.00	10,183.00	-10,183.00	0.00	-10,183.00	10,183.00
Opportunity - Page Industries - Implement Doc Mgmt on CRM	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Shows 2 Go - Release 2 - Agile	0	337	-337	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Template - Implementations	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Develop replacement for product	0	0	0	50,000.00	0.00	50,000.00	40,000.00	0.00	40,000.00	10,000.00	0.00	10,000.00
Inter-project Dependency - Corp Ops - Project A	80	0	80	14,000.00	0.00	14,000.00	4,800.00	0.00	4,800.00	9,200.00	0.00	9,200.00
Customer Portal Development	688	408	280	154,800.00	93,278.00	61,522.00	68,800.00	62,278.00	6,522.00	86,000.00	31,000.00	55,000.00
Fixed Assets Implementation	1,324	726	598	268,700.00	202,350.00	66,350.00	109,040.00	88,800.00	20,240.00	159,660.00	113,550.00	46,110.00
Opportunity - Tech Inc. - e-Merge Application	0	53	-53	0.00	0.00	0.00	0.00	7,096.00	-7,096.00	0.00	-7,096.00	7,096.00
Delivery Manager Implementation	1,211	1,074	137	154,137.60	135,681.00	18,456.60	82,116.00	67,465.00	14,651.00	72,021.60	68,216.00	3,805.60

Description

Displays a table of all projects with budget, actual and variance data for effort, billable amounts, cost and margin.

Design Filters

[| FinAnn_AllByProjectByMonthlyRaw].[| Common].[| CustomerName] in (?Customer?)

Run-time/Optional Filters

http://dtw-cptisps0.nasa.cpw.corp/Core/TreeViews/LoadCognosreportContainer.aspx?rid=[5830755A - Windows Internet Explorer pro

Keep this version

Add this report

Select customer

Bank of US
Engagement and Project Templates
Freedown Software
Page Industries
Product Management
Sales and Marketing
Sargents Retail
Tech Inc.
Titan Inc.

Select all Deselect all

Select exchange rate date (de-select to use record date)

2013

Jan Feb Mar Apr May Jun
Jul Aug Sep Oct Nov Dec

Sun Mon Tue Wed Thu Fri Sat

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PROJECT BUDGET VS ACTUAL BY CUSTOMER

<http://dtw-cptiispsso.nasa.cpw.corp/Core/FreeViews/LoadCognosreportContainer.aspx?rid={2830/22A}> - Windows Internet

Customer	Budget Hours	Actual Hours	Hours Variance	Budget Billable	Actual Billable	Billable Variance
Bank of US	7,172	386	6,786	1,054,050.00	233,675.00	820,375.00
Engagement and Project Templates	0	0	0	0.00	0.00	0.00
Freedown Software	14,598	16,158	-1,560	2,327,426.70	2,745,752.05	-418,325.35
Page Industries	7,220	4,371	2,849	2,637,505.69	2,207,830.53	429,675.16
Product Management	0	337	-337	50,000.00	0.00	50,000.00
Sales and Marketing	0	368	-368	0.00	0.00	0.00
Sargents Retail	3,763	1,478	2,285	772,715.00	322,484.00	450,231.00
Tech Inc.	8,728	5,384	3,344	1,634,372.00	1,063,863.20	570,508.80
Titan Inc.	0	161	-161	0.00	29,201.00	-29,201.00
	41,481	28,643	12,838	8,476,069.39	6,602,805.78	1,873,263.61

Description

Summarizes budget, actual and variance for hours and billable amounts for a customer. Data is rolled up from project budgets related to each customer.

Design Filters

None

Run-time/Optional Filters

Prompt

Provide values for the report you are about to run.

- * Indicates a required field.
- ➔ Points to missing information.

FinAnnSummaryMonthlyExchangeRateDate

Provide a date:

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2013

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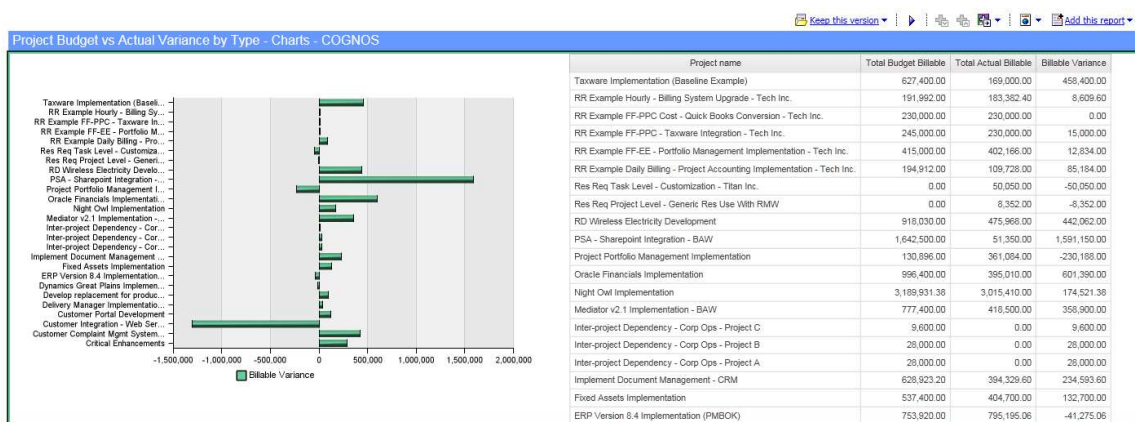
29

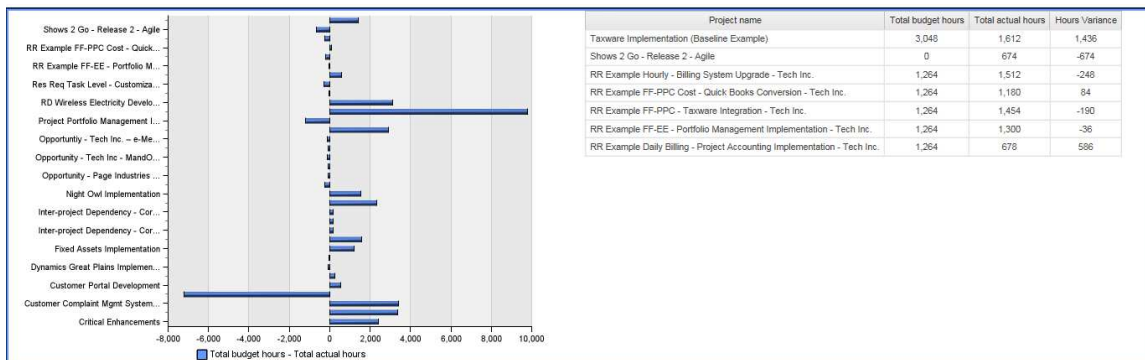
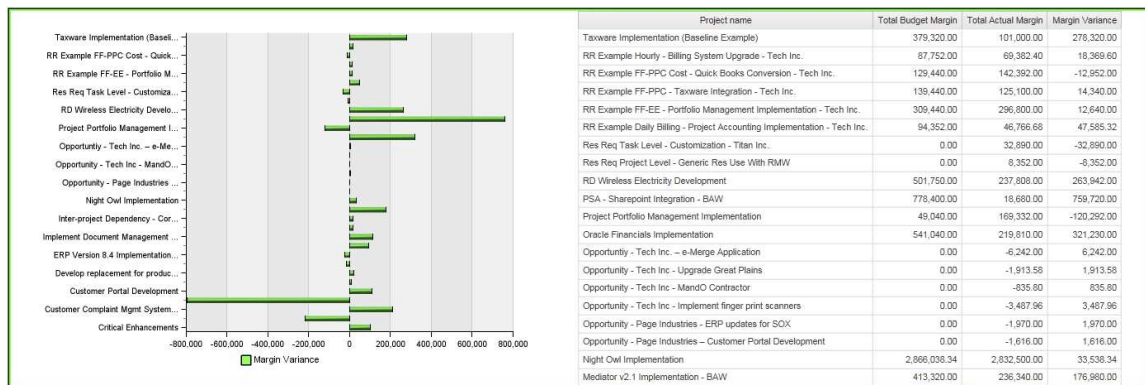
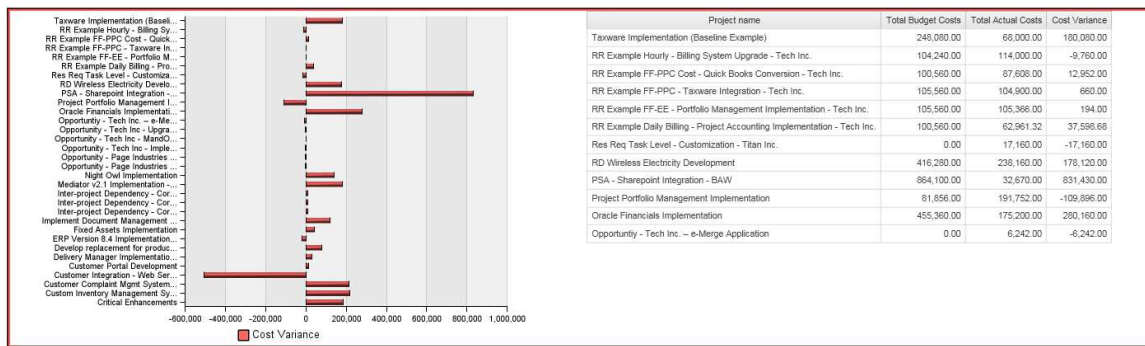
30

OK

Cancel

PROJECT BUDGET VS ACTUAL VARIANCE BY TYPE - CHARTS





Description

This report displays four charts for project budget vs actual amounts and variances for active projects: 1) Billable amounts; 2) Cost; 3) Margin; and 4) Hours. NOTE: you must “page down” to get to the next chart in the report.

Design Filters

[|Projects].[|Project].[|ProjectStatus]='Active'

Run-time/Optional Filters

Prompt

Provide values for the report you are about to run.

- ✱ Indicates a required field.
- Points to missing information.

FinAnnSummaryFiscalExchangeRateDate

Provide a date:

☒

2013

Jan

Feb

Mar

Apr

May

Jun

Jul

Aug

Sep

Oct

Nov

Dec

Sun

Mon

Tue

Wed

Thu

Fri

Sat

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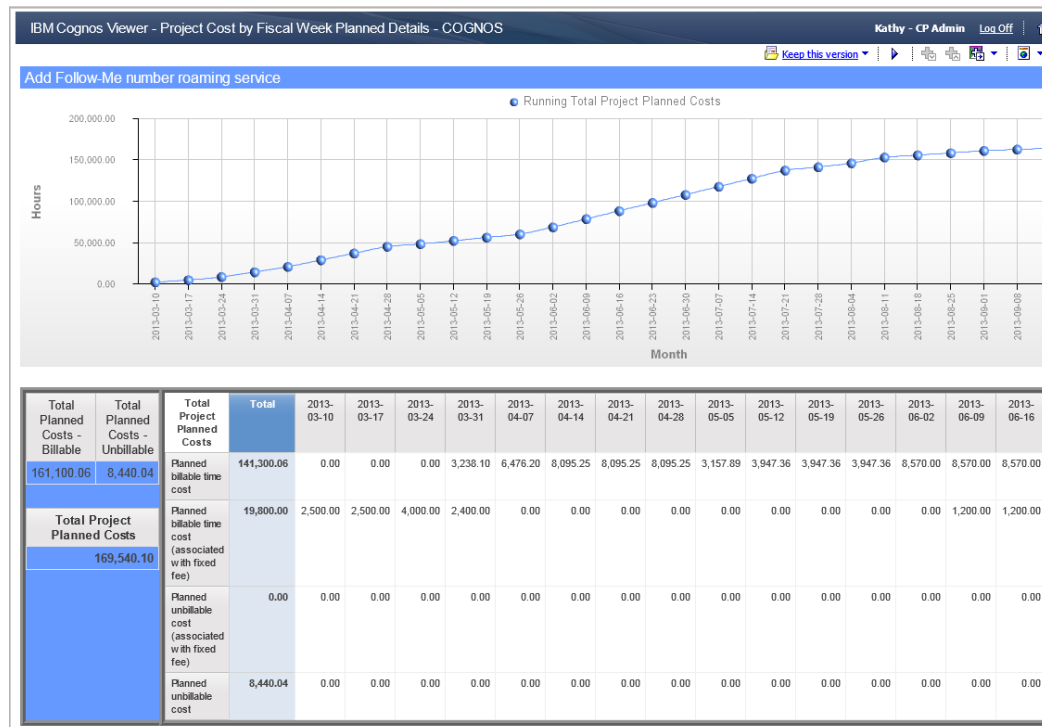
29

30

OK

Cancel

PROJECT COST BY FISCAL WEEK ... DETAILS (ACTUAL, BASELINE, BUDGET, FORECAST, PLANNED)



Description

This set of 5 reports show the detailed cost data for either actual, planned, baseline, forecast or budget, by fiscal week for a project. These reports provide examples of use of the Financial Analysis Summary data and the use of SQL within Cognos to generate unions.

Run-time/Optional Filters

Project name

Project Effort by Fiscal Week Planned Details - COGNOS

- * Add Follow-Me number roaming service
- Critical Enhancements
- Custom Inventory Management System
- Customer Complaint Mgmt System (CCMS)
- Customer Integration - Web Services
- Customer Portal
- Customer Portal Development
- Delivery Manager Implementation
- Develop replacement for product
- Dynamics Great Plains Implementation
- ERP Version 8.4 Implementation (PMBOK)
- Fixed Assets Implementation
- Implement Document Management - CRM
- Inter-project Dependency - Corp Ops - Project A
- Inter-project Dependency - Corp Ops - Project B
- Inter-project Dependency - Corp Ops - Project C
- Mediator v2.1 Implementation - BAW
- Night Owl Implementation
- NPD Configuration Updates
- Opportunity - Atlantic Software - Smartphone App Design
- Opportunity - Bank of US - Electronic Policy - Scanning
- Opportunity - Cheetah Software - eVision Backup Partnership
- Opportunity - Cheetah Software - iOS Deployment
- Opportunity - Cheetah Software - JD Edwards Customization - 1
- Opportunity - Initect - Implement Payroll System
- Opportunity - Page Industries - Customer Portal Development
- Opportunity - Page Industries - ERP updates for SOX
- Opportunity - Page Industries - Implement Doc Mgmt on CRM
- Opportunity - Red Clay Software - Develop Integration Adapters
- Opportunity - Tech Inc - Implement finger print scanners

PROJECT COST S-CURVE BY FISCAL WEEK



Description

This report displays cumulative planned, actual, forecast, cost at completion, budget and baseline cost of effort, from start date to end date of the project by fiscal week. Cost variance between planned and actual per fiscal week is displayed in a second graph. The report provides a detailed breakdown of effort by resource for each fiscal week associated with the project plan. Data table summarizes time by billable status and invoiced status.

Design Filters

[Project name] includes ()

Run-time/Optional Filters

Project Cost S-Curve by Fiscal Week - COGNOS

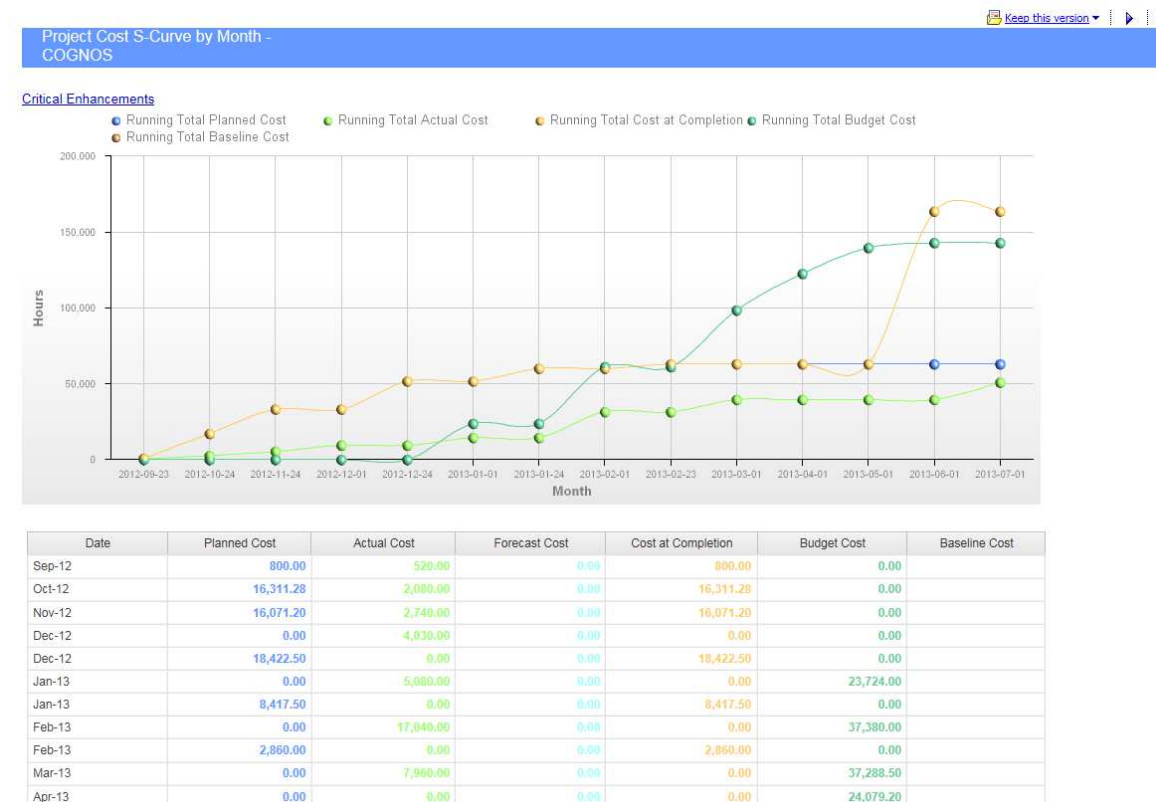
Keep this version

Project name

Cancel

- Critical Enhancements
- Custom Inventory Management System
- Customer Complaint Mgmt System (CCMS)
- Customer Integration - Web Services
- Customer Portal Development
- Delivery Manager Implementation
- Develop replacement for product
- Dynamics Great Plains Implementation
- ERP Version 8.4 Implementation (PMBOK)
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- Opportunity - Page Industries - Customer Portal Development
- Opportunity - Page Industries - ERP updates for SOX
- Opportunity - Page Industries - Implement Doc Mgmt on CRM
- Opportunity - Tech Inc - Implement finger print scanners
- Opportunity - Tech Inc - MandO Contractor
- Opportunity - Tech Inc - Upgrade Great Plains
- Opportunity - Tech Inc. - e-Merge Application
- Oracle Financials Implementation
- Project Portfolio Management Implementation
- PSA - Sharepoint Integration - BAW
- RD Wireless Electricity Development
- Res Req Engagement Level - Integration Development - Titan Inc.
- Res Req Project Level - Generic Res Use With RMW
- Res Req Project Level - Implementation - Titan Inc.

PROJECT COST S-CURVE BY MONTH



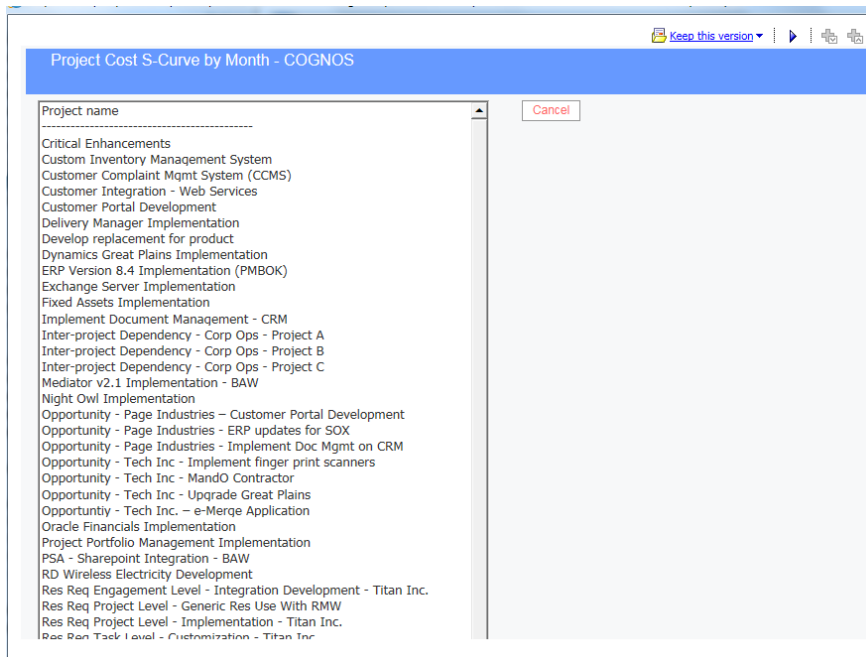
Description

Report displays cumulative planned, actual, forecast, cost at completion, budget and baseline hours from start date to end date of the project, by calendar month.

Design Filters

[Project name] includes ()

Run-time/Optional Filters



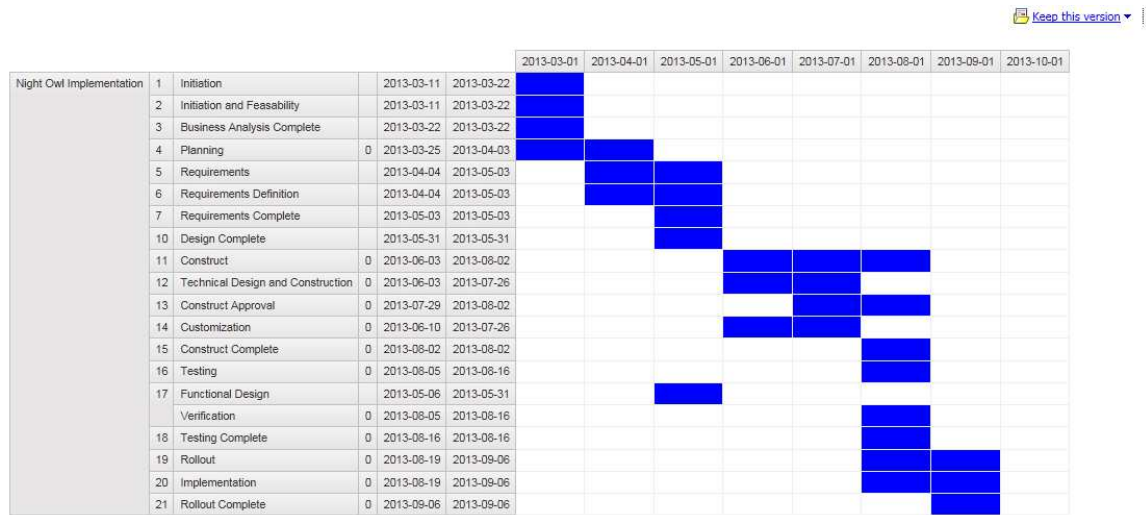
Project Cost S-Curve by Month - COGNOS

Project name

Cancel

- Critical Enhancements
- Custom Inventory Management System
- Customer Complaint Mgmt System (CCMS)
- Customer Integration - Web Services
- Customer Portal Development
- Delivery Manager Implementation
- Develop replacement for product
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- Opportunity - Tech Inc - Upgrade Great Plains
- Opportunity - Tech Inc - e-Merge Application
- Oracle Financials Implementation
- Project Portfolio Management Implementation
- PSA - Sharepoint Integration - BAW
- RD Wireless Electricity Development
- Res Req Engagement Level - Integration Development - Titan Inc.
- Res Req Project Level - Generic Res Use With RMW
- Res Req Project Level - Implementation - Titan Inc.
- Res Req Task Level - Customization - Titan Inc.

PROJECT CRITICAL PATH



Description

Displays the project critical path.

Design Filters

The prompt filter will only show projects that have been enabled for critical path calculation on the project record.

Run-time/Optional Filters

<http://dtw-cptispso.nasa.cpwrrcorp/Core/TreeViews/LoadCognosreportContainer.aspx?rid={B4}>

Project

Opportunity - Initect - Implement Payroll System

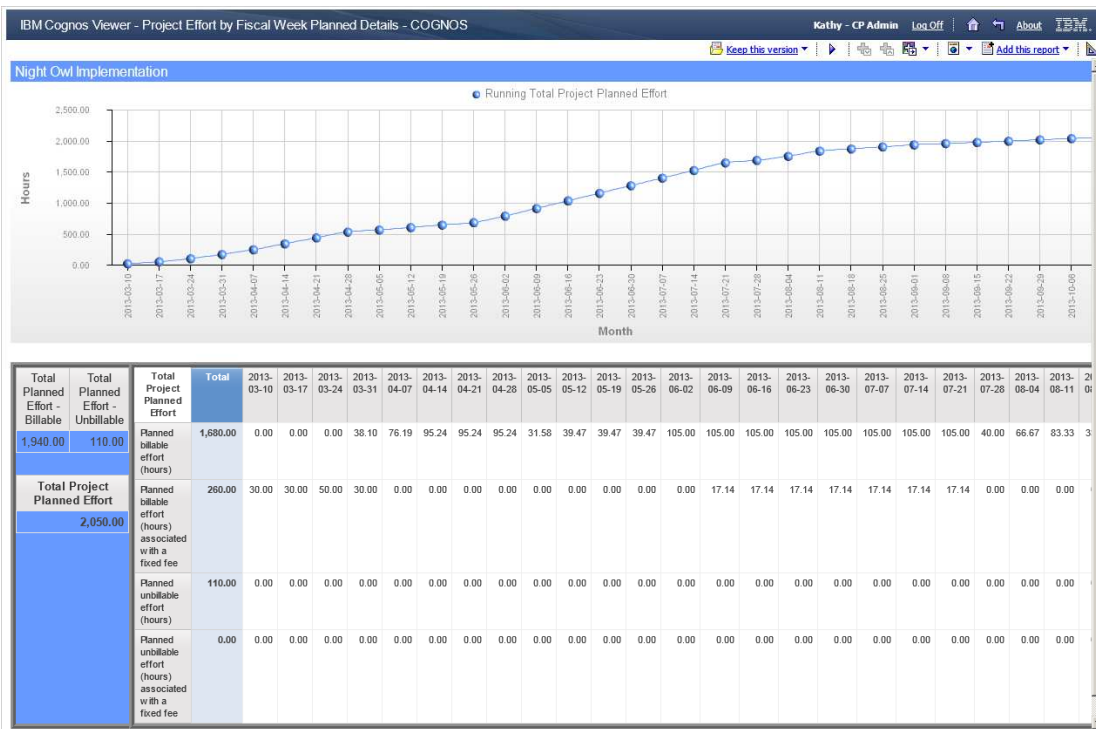
Cancel

< Back

Next >

Finish

PROJECT EFFORT BY FISCAL WEEK ... DETAILS (ACTUAL, BASELINE, BUDGET, FORECAST, PLANNED)



Description

This set of 5 reports show the detailed effort data for either actual, planned, baseline, forecast or budget, by fiscal week for a project. These reports provide examples of use of the Financial Analysis Summary data and the use of SQL within Cognos to generate unions.

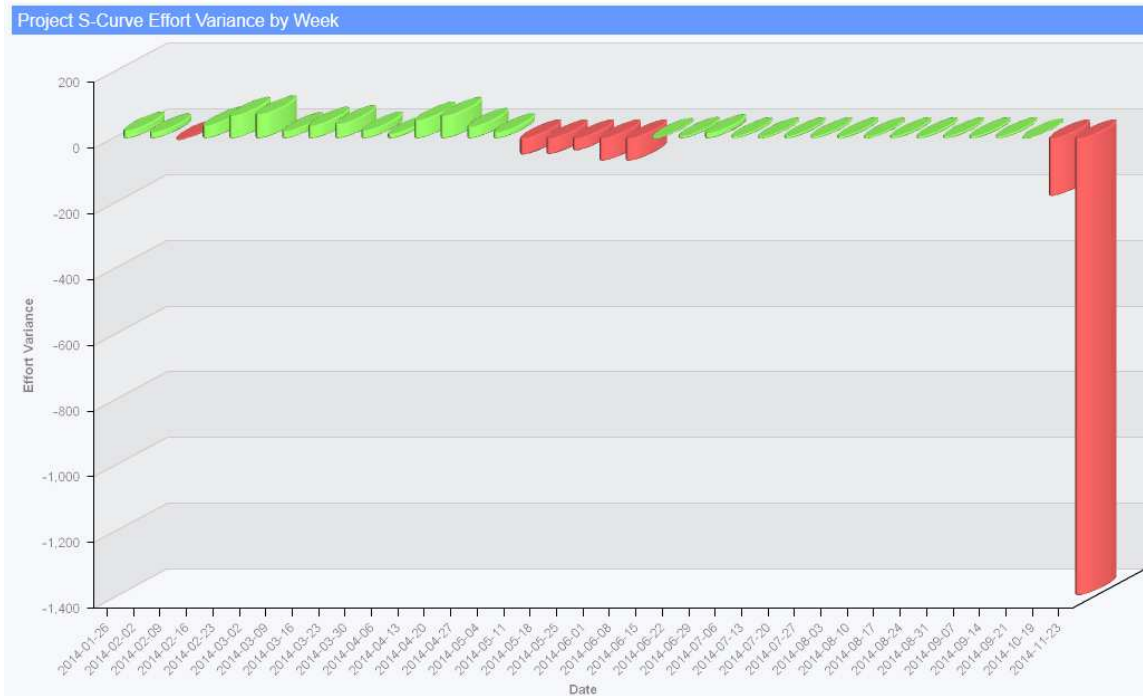
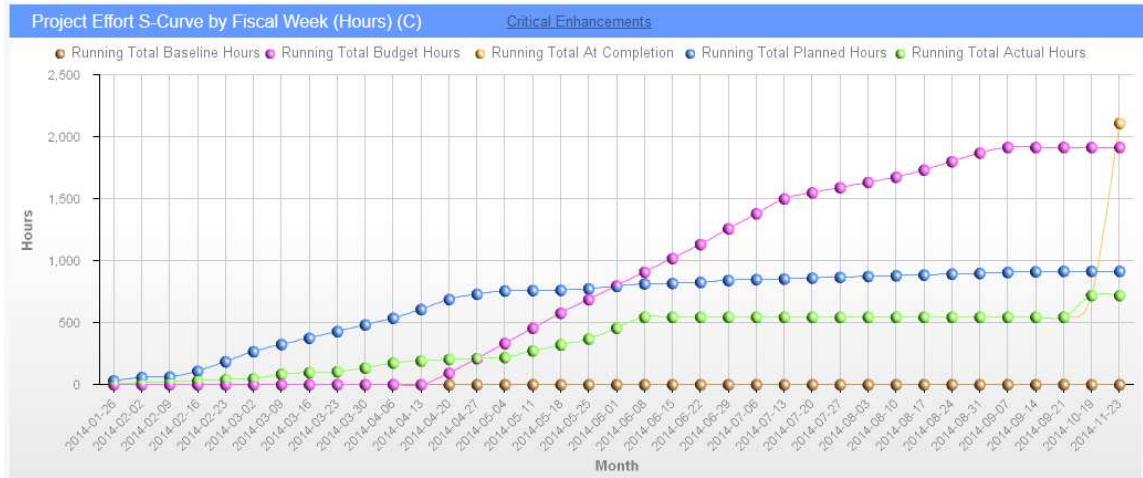
Run-time/Optional Filters

Project name

Project Effort by Fiscal Week Planned Details - COGNOS

- * Add Follow-Me number roaming service
- Critical Enhancements
- Custom Inventory Management System
- Customer Complaint Mgmt System (CCMS)
- Customer Integration - Web Services
- Customer Portal
- Customer Portal Development
- Delivery Manager Implementation
- Develop replacement for product
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- Opportunity - Page Industries - Customer Portal Development
- Opportunity - Page Industries - ERP updates for SOX
- Opportunity - Page Industries - Implement Doc Mgmt on CRM
- Opportunity - Red Clay Software - Develop Integration Adapters
- Opportunity - Tech Inc - Implement finger print scanners

PROJECT EFFORT S-CURVE BY FISCAL WEEK (HOURS)



Project S-Curve Effort Details by Week							
Fiscal period	Total planned hours	Total actual hours	Total forecast hours	Total At Completion (Hours)	Effort Variance	Total budget hours	Total baseline hours
2014 Jan 26	0	8	0	8	-8	0	0
2014 Jan 26	32	0	0	0	32	0	0
2014 Feb 2	0	8	0	8	-8	0	0
2014 Feb 2	26	0	0	0	26	0	0
2014 Feb 9	0	8	0	8	-8	0	0
2014 Feb 9	4	0	0	0	4	0	0
2014 Feb 16	0	8	0	8	-8	0	0
2014 Feb 16	47	0	0	0	47	0	0
2014 Feb 23	0	8	0	8	-8	0	0
2014 Feb 23	76	0	0	0	76	0	0
2014 Mar 2	81	0	0	0	81	0	0
2014 Mar 2	0	8	0	8	-8	0	0
2014 Mar 9	58	0	0	0	58	0	0
2014 Mar 9	0	36	0	36	-36	0	0
2014 Mar 16	52	0	0	0	52	0	0
2014 Mar 16	0	13	0	13	-13	0	0
2014 Mar 23	52	0	0	0	52	0	0
2014 Mar 23	0	8	0	8	-8	0	0
2014 Mar 30	54	0	0	0	54	0	0
2014 Mar 30	0	30	0	30	-30	0	0

Description

Report displays a running total of planned, forecast, at completion, budget and baseline hours from start date to end date of the project, by fiscal week. Variance between planned and actual hours total at completion per fiscal week is displayed in a second graph.

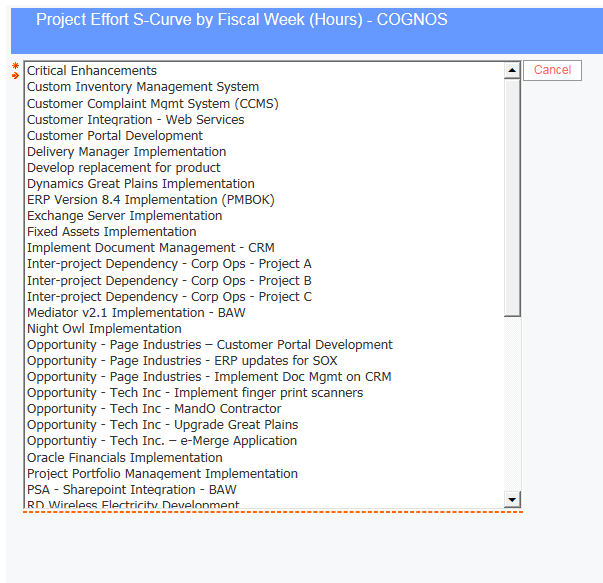
Design Filters

[Fiscal period billing office] includes ('FP-Weekly')

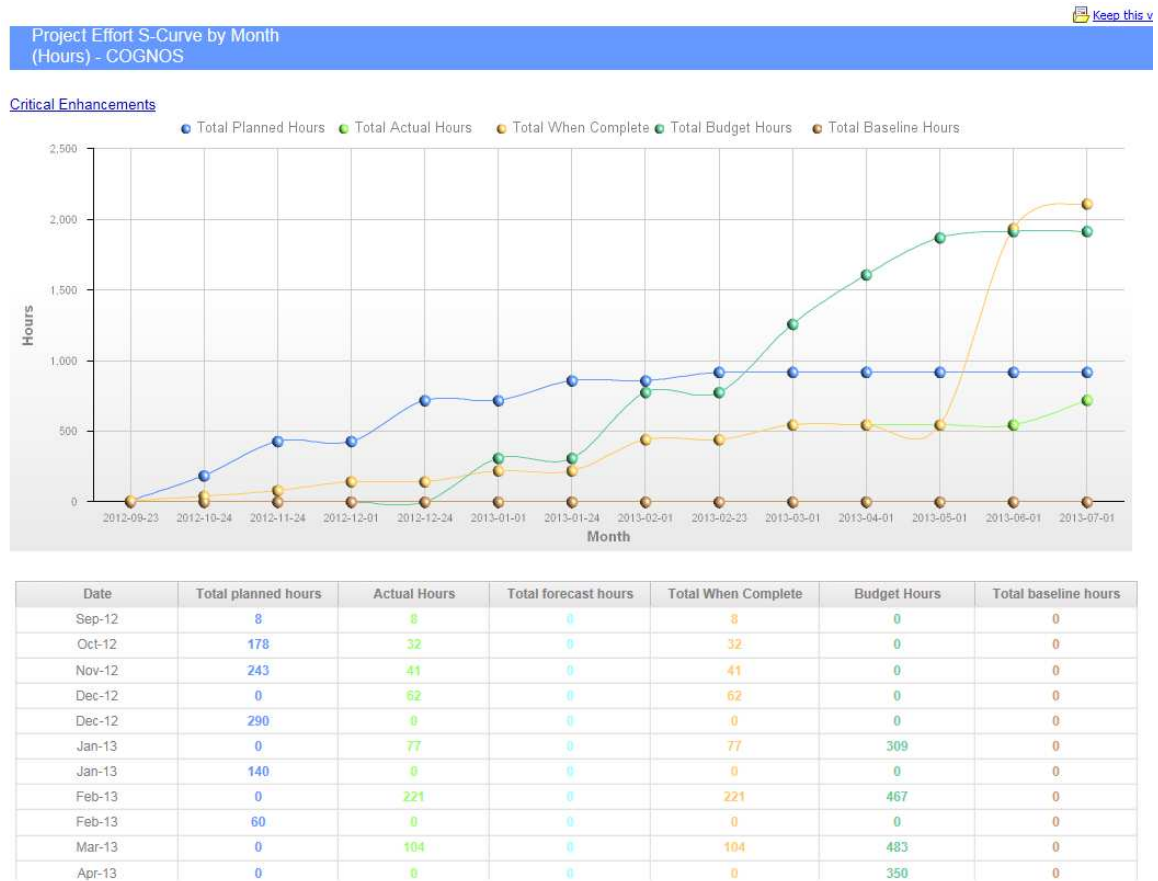
[|FinAnn_AllByProjectByFiscalRaw].[|Common].[|ProjectId] = ?p_ProjectName?

[Project name] includes ()

Run-time/Optional Filters



PROJECT EFFORT S-CURVE BY MONTH (HOURS)



Description

Report displays a running total of planned, forecast, at completion, budget and baseline hours from start date to end date of the project, by month.

Design Filters

[Project name] includes ()

Run-time/Optional Filters

Project Effort S-Curve by Month (Hours) - COGNOS

Project name

Cancel

Critical Enhancements

Custom Inventory Management System

Customer Complaint Mgmt System (CCMS)

Customer Integration - Web Services

Customer Portal Development

Delivery Manager Implementation

Develop replacement for product

Dynamics Great Plains Implementation

ERP Version 8.4 Implementation (PMBOK)

Exchange Server Implementation

Fixed Assets Implementation

Implement Document Management - CRM

Inter-project Dependency - Corp Ops - Project A

Inter-project Dependency - Corp Ops - Project B

Inter-project Dependency - Corp Ops - Project C

Mediator v2.1 Implementation - BAW

Night Owl Implementation

Opportunity - Page Industries - Customer Portal Development

Opportunity - Page Industries - ERP updates for SOX

Opportunity - Page Industries - Implement Doc Mgmt on CRM

Opportunity - Tech Inc - Implement finger print scanners

Opportunity - Tech Inc - MandO Contractor

Opportunity - Tech Inc - Upgrade Great Plains

Opportunity - Tech Inc. - e-Merge Application

Oracle Financials Implementation

Project Portfolio Management Implementation

PSA - Sharepoint Integration - BAW

RD Wireless Electricity Development

Res Req Project Level - Generic Res Use With RMW

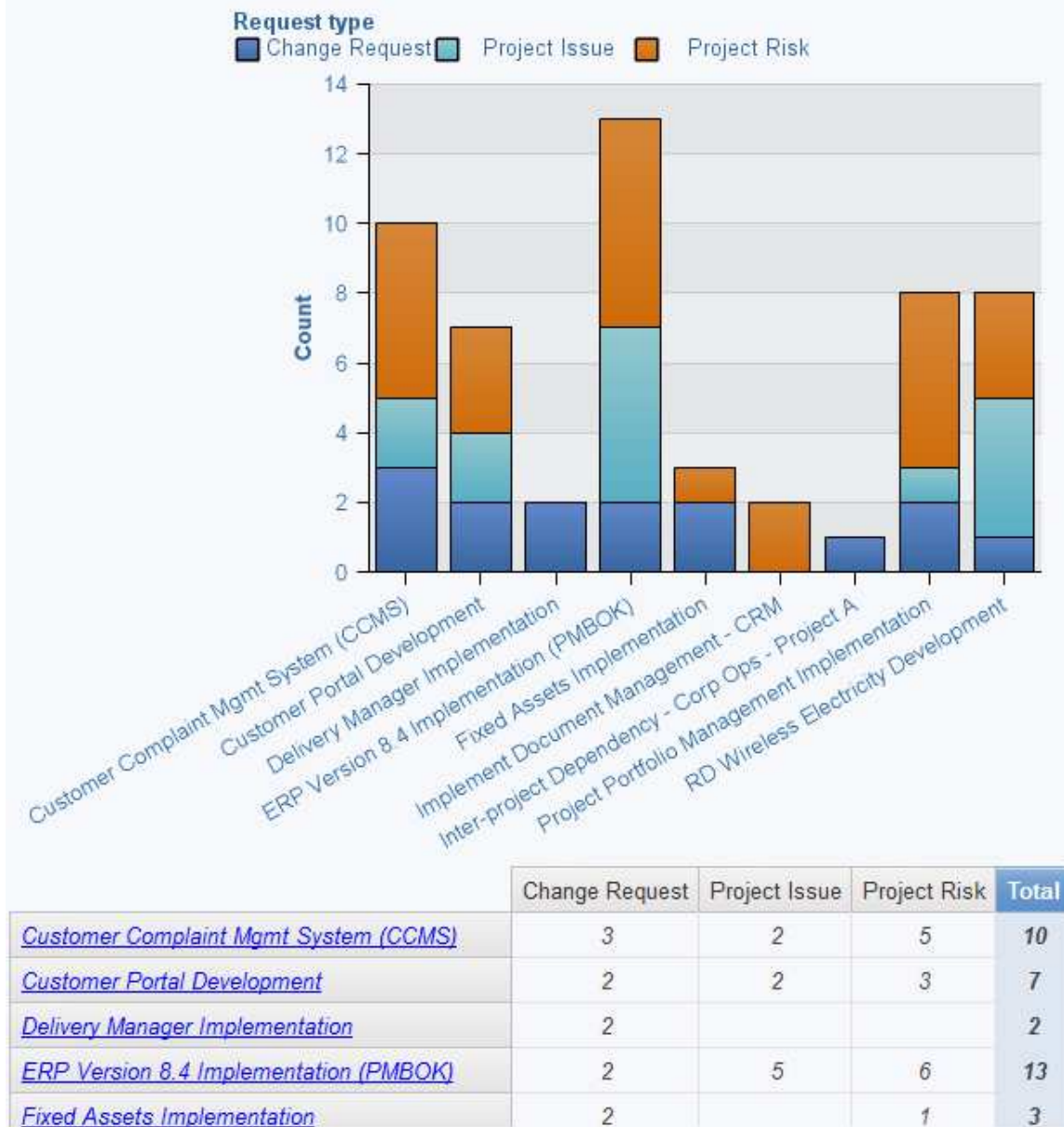
Res Req Project Level - Implementation - Titan Inc.

Res Req Task Level - Customization - Titan Inc.

RF Example Daily Billing - Project Accounting Implementation - Tech Inc

PROJECT MANAGEMENT REQUEST SUMMARY

Project Management Request Summary (C)



Description

This report summarizes the number of change requests, project issues and project risks by project in both chart and table format. Clicking on the project name launches the report **Project Management Request Summary Details**.

Design Filters

Request:

[Request type] in ('Change Request', 'Project Issue', 'Project Risk') and
[|Requests].[|Request].[|ProjectId] is not null

[|Projects].[|Project].[|ProjectId] in (?Project Parameter?)

Run-time/Optional Filters

Project Management Request Summary - COGNOS

Project (Optional)

Keywords:
Type one or more keywords separated by spaces.

[Options](#)

Results:

Choice:

[Select all](#) [Deselect all](#) [Select all](#) [Deselect all](#)

PROJECT MANAGEMENT REQUEST SUMMARY DETAILS

[Keep this version](#) [Add this report](#)

Project Management Request Summary Details - COGNOS

Engagement	Project	Request type	Request priority	Created on	Request number	Description
2011 - Master Services Agreement - Page Industries	Customer Portal Development	Change Request	Low	Dec 25, 2012	PS-2008-00016	Additional Web Servers needed
			High	Dec 24, 2012	PS-2008-00015	Scope - request to include multiple departments
		Project Issue	High	Dec 25, 2012	PS-2008-00020	Possible resource conflict
			Medium	Dec 25, 2012	PS-2008-00017	Web services
		Project Risk	High	Dec 25, 2012	PS-2008-00021	Significant performance issues
				Dec 25, 2012	PS-2008-00019	several defects found in the java code that require rework
			Medium	Dec 25, 2012	PS-2008-00018	Turnover issue - project sponsor leaving organization

Location

- Linked report to the Project Management Request Summary reports. When executed from one of the summary reports it filters specifically on the project name selected.

Description

Displays specific change requests, project issues and project risks linked to the selected project/s.

Design Filters

Request:

[Request type] in ('Change Request', 'Project Issue', 'Project Risk') and
[Requests].[Request].[ProjectId] is not null

[|Projects|. [|Project|. [|ProjectId] in (?Project Parameter?)Run-time/Optional Filters

Project Management Request Summary Details - COGNOS

Project (Optional)

Keywords:
Type one or more keywords separated by spaces.

Search

[Options](#)

Results:

Insert

Remove

Select all

Deselect all

Choice:

Select all

Deselect all

PROJECT PLAN VS ACTUAL SUMMARY








Project Plan vs Actual Summary - COGNOS														
Customer	Project manager	Project	Planned start	Actual start	Planned finish	Planned effort (hours)	Actual effort (hours)	Planned effort (days)	Actual effort (days)	Planned effort (FTEs)	Actual effort (FTEs)	Project primary objective	CP project type	Billing office
Freedom Software	Anne Harper - Proj Mgr	Project Portfolio Management Implementation	2013 Mar 20	2012 Dec 31	2014 Sep 9	2,067.00	1,232.00	259.38	154.00	31.77	55.80		Services - Packaged Software Implementation	US Operations
	Anne Harper - Proj Mgr - Total					2,067.00	1,232.00	259.38	154.00	31.77	55.80			
	John Smith - Advanced User	Implement Document Management - CRM	2012 Oct 22	2012 Oct 22	2014 Mar 28	23,708.80	1,145.00	3,806.93	147.92	57.65	18.47	IT: Increase IT staff productivity	Services - Packaged Software Implementation	US Operations
	John Smith - Advanced User - Total					23,708.80	1,145.00	3,806.93	147.92	57.65	18.47			
Freedom Software - Total						25,775.80	2,377.00	4,065.31	301.92	89.42	74.27			
Page Industries	Anne Harper - Proj Mgr	Night Owl Implementation	2013 Mar 11	2013 Mar 8	2013 Oct 9	1,952.45	1,179.00	244.06	147.38	12.93	7.76		Services - Packaged Software Implementation	US Operations
	Anne Harper - Proj Mgr - Total					1,952.45	1,179.00	244.06	147.38	12.93	7.76			
	John Smith - Advanced User	Mediator v2.1 Implementation - RAW	2013 Jul 22	2013 Jul 22	2014 Apr 17	2,124.00	954.00	265.50	119.25	8.99	5.11	Corp. Regulatory compliance	Services - Packaged Software Implementation	US Operations
	John Smith - Advanced User - Total					2,124.00	954.00	265.50	119.25	8.99	5.11			
Page Industries - Total						4,076.45	2,133.00	509.56	266.62	21.92	12.87			
Sargents Retail	John Smith - Advanced User	Taxware Implementation (Baseline Example)	2012 Nov 20	2012 Dec 3	2013 Aug 16	2,922.00	806.00	365.25	100.75	10.99	2.71	Corp. Regulatory compliance	Services - Packaged Software Implementation	US Operations
	John Smith - Advanced User - Total					2,922.00	806.00	365.25	100.75	10.99	2.71			
	Sargents Retail - Total						2,922.00	806.00	365.25	100.75	10.99	2.71		
Tech Inc.	Anne Harper - Proj Mgr	Fixed Assets Implementation	2012 Dec 17	2012 Oct 24	2013 May 8	2,024.00	726.00	253.00	90.75	9.23	3.88	Corp. Regulatory compliance	Services - Packaged Software Implementation	US Operations
	Anne Harper - Proj Mgr - Total					2,024.00	726.00	253.00	90.75	9.23	3.88			
	Tech Inc. - Total						2,024.00	726.00	253.00	90.75	9.23	3.88		
Overall - Total						34,798.25	6,042.00	5,193.11	760.04	131.56	93.73			

Description

Displays project planned start and finish dates, actual start date and planned and actual effort in hours, days and FTEs. The data is summarized by project, project manager and customer.

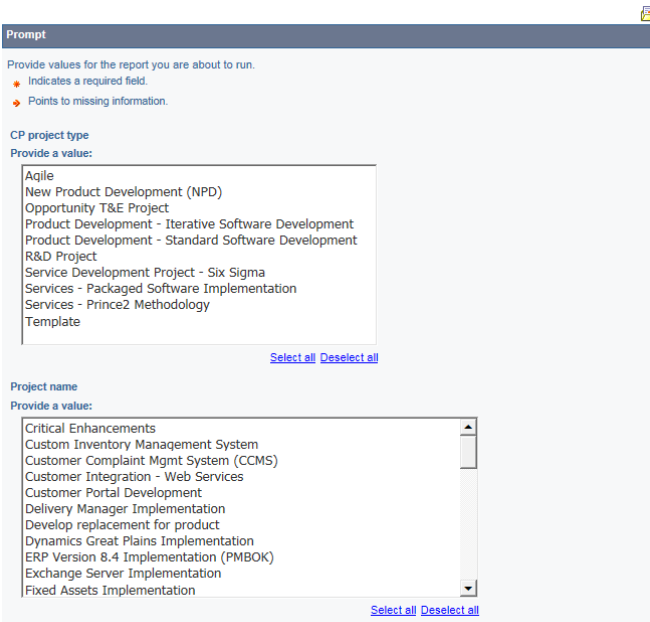
Design Filters

[Project status] includes ('Active')

[CP project type] includes ()

[Project name] includes ()

Run-time/Optional Filters



Prompt

Provide values for the report you are about to run.

- Indicates a required field.
- Points to missing information.

CP project type
Provide a value:

- Agile
- New Product Development (NPD)
- Opportunity T&E Project
- Product Development - Iterative Software Development
- Product Development - Standard Software Development
- R&D Project
- Service Development Project - Six Sigma
- Services - Packaged Software Implementation
- Services - Prince2 Methodology
- Template

[Select all](#) [Deselect all](#)

Project name
Provide a value:

- Critical Enhancements
- Custom Inventory Management System
- Customer Complaint Mgmt System (CCMS)
- Customer Integration - Web Services
- Customer Portal Development
- Delivery Manager Implementation
- Develop replacement for product
- Dynamics Great Plains Implementation
- ERP Version 8.4 Implementation (PMBOK)
- Exchange Server Implementation
- Fixed Assets Implementation

[Select all](#) [Deselect all](#)

REQUEST MANAGEMENT

REQUEST LISTING

Request Listing - COGNOS

Support desk	Request Number	Request type	Description	Customer	Initiator	Product	Created on	Created month	Request priority	Request status	Category	Subcategory	Assignment
Requirements Management	RQ-0026	Requirement	Upgrade framework to .Net 4.0	Product Management	Doug Morris	Shows-2-Go v2.0	Jul 15, 2013 1:26:36 PM	Jul 2013	High	3. Unreviewed			
Professional Services	PS-2010-00009	Enhancement Request	Per agreed SOW, add support for Bank of US PayPal transactions	Bank of US	Margaret Martin	Shows-2-Go v2.0	Jul 15, 2013 1:26:12 PM	Jul 2013	High	4. Reviewed			
Help Desk	HC-2010-00012	Requirement	Allow user to select color scheme and interface design, like Windows	Sales and Marketing	Operational Manager	Shows-2-Go v2.0	Jul 15, 2013 1:23:39 PM	Jul 2013	Low	3. Unreviewed			
Help Desk	HC-2010-00011	Requirement	Need to enhance the graphical shopping basket to compete	Sales and Marketing	Operational Manager	Shows-2-Go v2.0	Jul 15, 2013 1:21:55 PM	Jul 2013	Critical	3. Unreviewed			
Professional Services	PS-2010-00008	Enhancement Request	Support for additional languages	Professional Services	John Evans	Shows-2-Go v2.0	Jul 15, 2013 1:18:23 PM	Jul 2013	High	4. Reviewed	Database Design		
Professional Services	PS-2010-00004	Enhancement Request	Modify web page design to wrap text fields	Professional Services	John Evans	Shows-2-Go v2.0	Jul 15, 2013 1:16:45 PM	Jul 2013	High	4. Reviewed	Database Design		
Professional Services	PS-2010-00003	Defect	Order processing report runs slowly	Product Management	Doug Morris	Shows-2-Go v1.0	Jul 10, 2013 2:57:02 PM	Jul 2013	Medium	4. Reviewed			
Product Management	IDEA-046	Planning Request	Wireless email and fax from a mobile device	Product Management	Allison Miller	New Product Idea	Jul 5, 2013 8:21:52 AM	Jul 2013	High	Approved			
Requirements Management	RQ-0025	Enhancement Request	New regulatory requirement requires content notice prior to starting movie	Product Management	Product Manager	Shows-2-Go v2.0	Jul 3, 2013 12:53:52 PM	Jul 2013	High	Approved			
Professional Services	PS-2010-00002	Enhancement Request	Provide incorporation of short advertisements prior to movie starting	Bank of US	Margaret Martin	Shows-2-Go v2.0	Jul 3, 2013 12:50:10 PM	Jul 2013	High	Approved			
Requirements Management	RQ-0024	Enhancement Request	Allow shipments from multiple locations to satisfy an order	Product Management	Doug Morris	Shows-2-Go v2.0	Jul 3, 2013 11:59:51 AM	Jul 2013	High	Approved			
Product Management	IDEA-045	Planning Request	Make Foto-Fly Application work on Chrome browser	Product Management	John Dawson	Foto-Fly	Jun 26, 2013 8:50:16 PM	Jun 2013	Medium	Rated	Product Improvement		
Product Management	IDEA-043	Planning Request	Design a coffee maker with cellular capabilities	Product Management	John Dawson	New Product Idea	Jun 26, 2013 8:39:54 PM	Jun 2013	Low	Rated	Product Development		
Product Management	IDEA-042	Planning Request	Create a notebook rental kiosk	Product Management	Frank Saunders	New Product Idea	Jun 26, 2013 8:03:36 PM	Jun 2013	Medium	Rated	Product Development		
Professional Services	PS-2010-00001	Enhancement Request	Allow streaming of video to a Mac	Product Management	Doug Morris	Shows-2-Go v1.0	Jun 25, 2013 12:29:42 PM	Jun 2013	High	Approved			
Product Management	IDEA-040	Enhancement Request	Allow streaming of video directly to a PC	Product Management	Doug Morris	Shows-2-Go v1.0	Jun 25, 2013 12:27:19 PM	Jun 2013	Critical	Approved			
Requirements Management	RQ-0022	Requirement	Allow shipments from multiple locations to satisfy an order	Product Management	Doug Morris	Shows-2-Go v1.0	Jun 25, 2013 11:05:34 AM	Jun 2013	High	4. Reviewed			
Product Management	IDEA-039	Planning Request	Ubernet global linking	Product Management	John Dawson	WAN Links	Jun 24, 2013 4:31:53 PM	Jun 2013	Medium	Approved	Service Improvement		
Requirements Management	RQ-0021	Enhancement Request	Allow direct download of a movie or TV show	Product Management	Doug Morris	Shows-2-Go v1.0	Jun 24, 2013 1:50:47 PM	Jun 2013	Medium	Approved			
Product Management	IDEA-037	Defect	Damaged disk to re-ship doesn't track occurrences	Product Management	Doug Morris	Shows-2-Go v1.0	Jun 24, 2013 1:20:44 PM	Jun 2013	Medium	4. Reviewed			

Description

This report provides a list of requests and related details based on the filter criteria selected.

Design Filters

if (#prompt('IncludeExclude','string','1')# = 1) then ([Requests].[Request].[CustomerId] in ?Customers?)

else ([Requests].[Request].[CustomerId] not in ?Customers?)

[Requests].[Request].[ProductId] in (?Product?)

[Requests].[Request].[InitiatorId] in (?Initiator?)

if (#prompt('IncludeAssigneeNulls','string','1')# = 1)

then ([Requests].[Request].[AssignmentId] is missing)

else if (#prompt('IncludeAssigneeNulls','string','1')# = 0)

then

([Requests].[Request].[AssignmentId] in ?Assignee? or

[Requests].[Request].[AssignmentId] is missing)

else

([Requests].[Request].[AssignmentId] in ?Assignee?)

```

[|Requests|. [|Request|. [|HelpDeskId] in (?Supportdesk?)
[|Requests|. [|Request|. [|RequestNumber] in (?RequestNumber?)
[Created date] in_range ?CreatedOn?
[Closed date] in_range ?ClosedOn?
[|Requests|. [|Request|. [|RequestType] in (?RequestType?)
[|Requests|. [|Request|. [|RequestStatus] in (?RequestStatus?)
[|Requests|. [|Request|. [|RequestCategory] in (?RequestCategory?)
[|Requests|. [|Request|. [|RequestSubCategory] in (?SubCategory?)
if (#prompt('AnyAll','string','1')# = 1) then
(#join('and',substitute('^',' [|Description] contains ',split('; ',promptmany('Description','string')))))# )
else
(#join('or',substitute('^',' [|Description] contains ',split('; ',promptmany('Description','string')))))# )
[|Requests|. [|Request|. [|RequestPriority] in (?RequestPriority?)
[|Requests|. [|Request|. [|Suspend] = ?Suspended?

```

Run-time/Optional Filters

Request Listing - COGNOS

Keep this version | Add this report

Company	Product
<p> <input checked="" type="radio"/> Include these customers <input type="radio"/> Exclude these customers Deselect </p> <p>Keywords: Type one or more keywords separated by spaces.</p> <p><input type="text"/> Search</p> <p>Options ▾</p> <p>Results: <input type="text"/> Insert Remove</p> <p>Choice: <input type="text"/></p> <p>Select all Deselect all</p>	<p>Keywords: Type one or more keywords separated by spaces.</p> <p><input type="text"/> Search</p> <p>Options ▾</p> <p>Results: <input type="text"/> Insert Remove</p> <p>Choice: <input type="text"/></p> <p>Select all Deselect all</p>
Initiator	Assignee
<p>Keywords: Type one or more keywords separated by spaces.</p> <p><input type="text"/> Search</p> <p>Options ▾</p> <p>Results: <input type="text"/> Insert Remove</p> <p>Choice: <input type="text"/></p> <p>Select all Deselect all</p>	<p> <input type="radio"/> Include only requests with no assignment <input type="radio"/> Include selected values and requests with no assignments <input type="radio"/> Include requests with selected values only Deselect </p> <p>Keywords: Type one or more keywords separated by spaces.</p> <p><input type="text"/> Search</p> <p>Options ▾</p> <p>Results: <input type="text"/> Insert Remove</p> <p>Choice: <input type="text"/></p> <p>Select all Deselect all</p>
Support desk	Request number
<p>Keywords: Type one or more keywords separated by spaces.</p> <p><input type="text"/> Search</p> <p>Options ▾</p> <p>Results: <input type="text"/> Insert Remove</p> <p>Choice: <input type="text"/></p> <p>Select all Deselect all</p>	<p>Keywords: Type one or more keywords separated by spaces.</p> <p><input type="text"/> Search</p> <p>Options ▾</p> <p>Results: <input type="text"/> Insert Remove</p> <p>Choice: <input type="text"/></p> <p>Select all Deselect all</p>
Request type	Request status
<p> Change Request Defect Enhancement Request Planning Request Professional Development Project Issue Project Risk Requirement Support Request Vacation Request Work Request </p> <p>Select all Deselect all</p>	<p> 3. Unreviewed 4. Reviewed 6. In Progress 8. Ready to Test Approved Assigned Closed In Service New On Hold Pending Approval </p> <p>Select all Deselect all</p>
Created date	Closed date
<p>From: <input type="text"/> 2013</p> <p> Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Sun Mon Tue Wed Thu Fri Sat </p> <p> 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 </p>	<p>From: <input type="text"/> 2013</p> <p> Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Sun Mon Tue Wed Thu Fri Sat </p> <p> 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 </p>

Latest date

Request category

Access Problem
Application Issue
Budget
Database
Database Design
Deliverables
External
Functionality
Integration
Integrations

Select all Deselect all

Latest date

Load sub-categories

Sub category

Request priority

Critical
High
Low
Medium

Select all Deselect all

Request description

☒ Contains All of the words
☐ Contains Any of the words

Deselect

Insert
Remove

Choices

Select all Deselect all

Suspended

☐ Yes
☐ No

Deselect

Cancel < Back Next > Finish

RESOURCE MANAGEMENT

RESOURCE DEMAND AND CAPACITY (NEXT 6 MONTHS)



Description

This report shows two charts: 1) Demand and Capacity by Month which shows total demand and capacity by fiscal month for the next six months; and 2) Demand and Capacity by Workgroup which shows demand by workgroup and gross capacity by fiscal month for the next six months.

Design Filters

Query1:

[Month] Between _add_days (current_date,0) and _add_days (current_date,180)

[|Workgroup|. [|WorkgroupInfo|. [|WorkgroupId] in (?Workgroup Parameter?)

Query2 (SQL statement):

SELECT StartDate, EndDate, Period

FROM dbo.FiscalPeriod WITH(NOLOCK)

WHERE

BillingOfficeld = '61B2BD26-C857-41DE-A65F-EC8FC817F59F' AND Deleted = 0

Run-time/Optional Filters

Resource Demand and Capacity (Next 6 Months) - COGNOS

Workgroup (Optional)

Backup and Recovery Solutions

Canada Services

Canadian Sales

Contractors

Customer Support

Eastern USA Sales

Eastern USA Services

EMEA Sales

ERP Hosting

Finance and Administration

Financial Systems Group

[Select all](#)
[Deselect all](#)

Caveats

This report uses a hardcoded Monthly Fiscal Period BillingOfficeld GUID in Query 2 design filter. If necessary, you may need to replace the BillingOfficeld with one that corresponds with your Changepoint database.

RESOURCE DEMAND AND CAPACITY BY WEEK

Resource Demand and Capacity by Week - COGNOS																
		2013-25 W26 (Jun 23 - 29)						2013-26 W27 (Jun 30 - Jul 6)						2013-27 W28 (Jul 7 - 13)		
		Total Committed demand	Percent of Capacity - Committed	Percent of Capacity - Non-Committed	Total Non-committed demand	Gross capacity	Demand Percent of Capacity	Total Committed demand	Percent of Capacity - Committed	Percent of Capacity - Non-Committed	Total Non-committed demand	Gross capacity	Demand Percent of Capacity	Total Committed demand	Percent of Capacity - Committed	Percent of Capacity - Non-Committed
Backup and Recovery Solutions	Graham Talman	22	160%	0%	0	14	160%	22	160%	0%	0	14	160%	22	160%	0%
	Jack Stone	20	145%	0%	0	14	145%	20	145%	0%	0	14	145%	20	145%	0%
	Jacqueline Harlson	18	126%	0%	0	14	126%	18	126%	0%	0	14	126%	18	126%	0%
	Joseph Rogers	16	117%	0%	0	14	117%	16	117%	0%	0	14	117%	16	117%	0%
	Summary	77	137%	0%	0	56	137%	77	137%	0%	0	56	137%	77	137%	0%
Canada Services	Dan Thompson	1	4%	48%	19	40	52%	1	4%	48%	19	40	52%	1	4%	48%
	Gary Wise - Portfolio Mgr	12	31%	0%	0	40	31%	10	0%	0%	0	40	0%	0	0%	0%
	John Dawson	0	0%	0%	0	40	0%	0	0%	0%	0	40	0%	0	0%	0%
	Sandy Keeton	16	39%	0%	0	40	39%	16	39%	0%	0	40	39%	16	39%	0%
	Summary	30	19%	12%	19	160	31%	27	11%	12%	19	160	23%	17	11%	12%

Description

Shows the total demand, gross capacity and demand percentage of capacity by fiscal week. The data is summarized at the workgroup level.

Design Filters

Query1:

[Query1].[Resource demand date] Between _add_days (current_date, 0) and _add_days (current_date, 60)

[|ResourceDemand].[|DemandANDCapacity-Static].[|WorkgroupId] in (?Workgroup Parameter?)

[|ResourceDemand].[|DemandANDCapacity-Static].[|ResourceId] in (?Resource Parameter?)

Query2 (SQL statement):

SELECT StartDate, EndDate, Period

FROM dbo.FiscalPeriod WITH(NOLOCK)

WHERE

BillingOfficeId = 'C9FB6905-6BD6-456D-9119-B824ADDC4AEA' AND Deleted = 0

Run-time/Optional Filters

Resource Demand and Capacity by Week - COGNOS	
Workgroup (Optional)	Resource (Optional)
<div> <div>Backup and Recovery Solutions</div> <div>Canada Services</div> <div>Canadian Sales</div> <div>Contractors</div> <div>Customer Support</div> <div>Eastern USA Sales</div> <div>Eastern USA Services</div> <div>EMEA Sales</div> <div>ERP Hosting</div> <div>Finance and Administration</div> <div>Financial Systems Group</div> </div> <div> Select all Deselect all </div>	<div> <div>Keywords:</div> <div>Type one or more keywords separated by spaces.</div> <div> <input type="text"/> <input type="button" value="Search"/> </div> <div>Options ▾</div> <div> <div>Results:</div> <div> <div></div> <div> Select all Deselect all </div> </div> </div> <div> <div>Choice:</div> <div> <div> <div>Insert ➡</div> <div>⬅ Remove</div> </div> <div> <div></div> <div> Select all Deselect all </div> </div> </div> </div> </div>

Caveats

This report uses a hardcoded Weekly Fiscal Period BillingOfficeId GUID in Query 2 design filter. If necessary, you may need to replace the BillingOfficeId with one that corresponds with your Changepoint database.

RESOURCE DEMAND AND CAPACITY DETAILS BY MONTH

Resource Demand and Capacity Details by Month - COGNOS

		2013-07-01			2013-08-01			2013-09-01			2013-10-01			2013-11-01			2013-12-01		
		Total demand	Gross capacity	Demand Percent of Capacity	Total demand	Gross capacity	Demand Percent of Capacity	Total demand	Gross capacity	Demand Percent of Capacity	Total demand	Gross capacity	Demand Percent of Capacity	Total demand	Gross capacity	Demand Percent of Capacity	Total demand	Gross capacity	Demand Percent of Capacity
Backup and Recovery Solutions	Graham Talman	103	64	160%	164	59	279%	153	56	274%	88	64	136%	0	56	0%	0	62	0%
	Jack Stone	94	64	146%	86	59	146%	82	56	146%	49	64	76%	0	56	0%	0	62	0%
	Jacqueline Harrison	81	64	126%	74	59	126%	70	56	126%	42	64	66%	0	56	0%	0	62	0%
	Joseph Rogers	75	64	117%	69	59	117%	65	56	117%	39	64	61%	0	56	0%	0	62	0%
	Summary	353	258	137%	392	235	167%	371	224	165%	218	258	85%	0	224	0%	0	246	0%
Canada Services	Dan Thompson	65	184	35%	6	168	4%	6	160	4%	4	184	2%	85	160	53%	75	176	43%
	Gary Wise - Portfolio Mgr	10	184	5%	0	168	0%	10	160	6%	2	184	1%	0	160	0%	0	176	0%
	John Dawson	63	184	34%	213	168	127%	173	160	108%	180	184	98%	157	160	98%	102	176	58%
	Sandy Keeton	72	184	39%	66	168	39%	63	160	39%	38	184	21%	0	160	0%	0	176	0%
	Summary	211	736	29%	285	672	42%	251	640	39%	224	736	30%	241	640	38%	178	704	25%

Description

Displays total demand, gross capacity and demand % of capacity by resource and workgroup by fiscal month for the next 6 months. The data is summarized at the workgroup level.

Design Filters

Query1:

[Month] Between _add_days (current_date,0) and _add_days (current_date,180)

[|WorkgroupId] in ?Workgroup Parameter?

[|ResourceId] in ?Resource Parameter?

Query2 (SQL statement):

SELECT StartDate, EndDate, Period

FROM dbo.FiscalPeriod WITH(NOLOCK)

WHERE

BillingOfficeId = '61B2BD26-C857-41DE-A65F-EC8FC817F59F' AND Deleted = 0

Run-time/Optional Filters

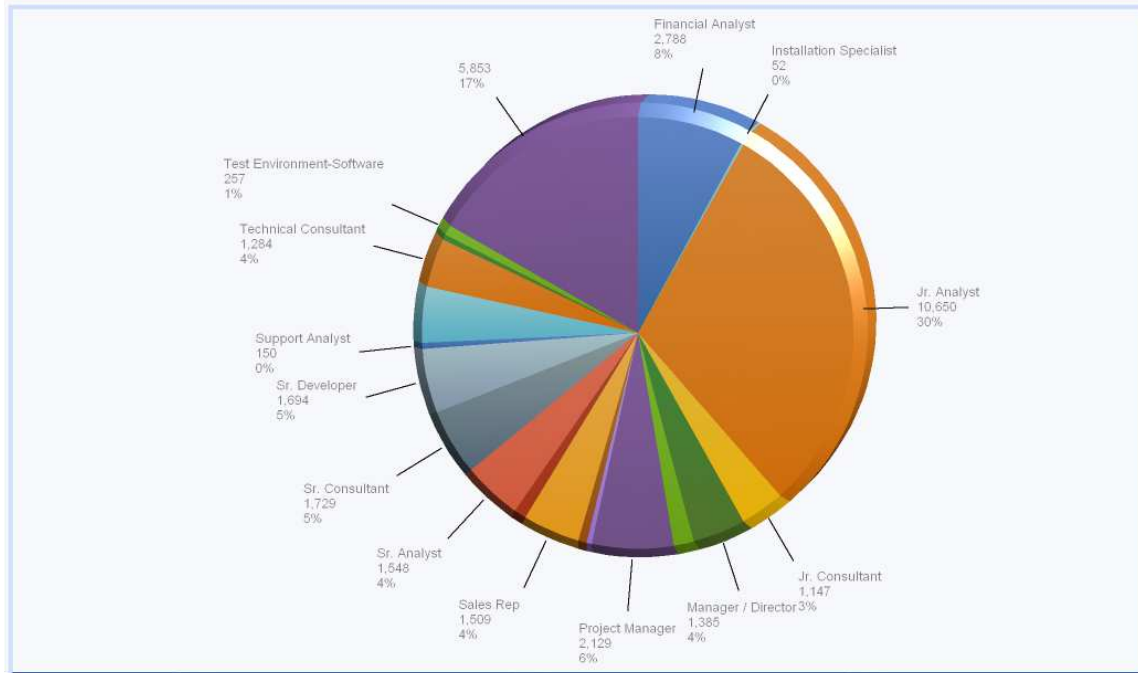
Resource Demand and Capacity Details by Month - COGNOS	
Workgroup (Optional)	Resource (Optional)
<div> <div>Backup and Recovery Solutions</div> <div>Canada Services</div> <div>Canadian Sales</div> <div>Contractors</div> <div>Customer Support</div> <div>Eastern USA Sales</div> <div>Eastern USA Services</div> <div>EMEA Sales</div> <div>ERP Hosting</div> <div>Finance and Administration</div> <div>Financial Systems Group</div> </div> <div> Select all Deselect all </div>	<div> <div>Keywords:</div> <div>Type one or more keywords separated by spaces.</div> <div> <input type="text"/> <input type="button" value="Search"/> </div> <div>Options ▾</div> <div>Results:</div> <div> <div> <div>Insert ➤</div> <div>➤ Remove</div> </div> <div> Select all Deselect all </div> </div> <div> <div>Choice:</div> <div> <div> <div>Insert ➤</div> <div>➤ Remove</div> </div> <div> Select all Deselect all </div> </div> </div> </div>

Caveats

This report uses a hardcoded Monthly Fiscal Period BillingOfficeId GUID in Query 2 design filter. If necessary, you may need to replace the BillingOfficeId with one that corresponds with your Changepoint database.

RESOURCE DEMAND BY FUNCTION

Resource Demand by Function (C)



	2013-07-01			2013-08-01			2013-09-01			Total		
	Total Demand	Gross capacity	Demand % of Capacity	Total Demand	Gross capacity	Demand % of Capacity	Total Demand	Gross capacity	Demand % of Capacity	Total Demand	Gross capacity	Demand % of Capacity
Financial Analyst	3,125	366	809%	2,884	353	818%	2,730	336	813%	8,740	1,075	813%
Installation Specialist	80	46	175%	73	42	175%	70	40	175%	224	128	175%
Jr. Analyst	896	368	244%	5,736	336	1,707%	5,905	320	1,845%	12,538	1,024	1,224%
Jr. Consultant	293	736	40%	248	672	37%	330	640	52%	872	2,048	43%
Manager / Director	418	718	58%	559	655	85%	529	624	85%	1,506	1,997	75%
Product Trainer	455	138	330%	404	126	321%	294	120	245%	1,153	384	300%
Project Manager	542	368	147%	545	336	162%	480	320	150%	1,567	1,024	153%
QA Analyst	0	0	/0	0	0	/0	48	0	/0	48	0	/0
Sales Manager	24	0	/0	24	0	/0	23	0	/0	72	0	/0
Sales Rep	77	0	/0	193	0	/0	230	0	/0	499	0	/0
Solution Architect	469	626	75%	510	571	89%	164	544	30%	1,144	1,741	66%
Sr. Analyst	276	184	150%	80	168	48%	270	160	169%	626	512	122%
Sr. Consultant	1,619	1,288	126%	3,167	1,176	269%	1,080	1,120	96%	5,866	3,584	164%
Sr. Developer	410	736	56%	754	672	112%	765	640	120%	1,929	2,048	94%
Support Analyst	160	129	124%	231	118	196%	194	112	173%	585	358	163%
Team Lead	376	442	85%	531	403	132%	584	384	152%	1,492	1,229	121%
Technical Consultant	493	699	71%	504	638	79%	480	608	79%	1,476	1,946	76%
Technical Doc Writer	0	0	/0	0	0	/0	0	0	/0	0	0	/0
Test Environment-Hardware	69	552	12%	180	504	36%	171	480	36%	420	1,536	27%
Test Environment-Software	31	368	8%	82	336	24%	158	320	49%	271	1,024	26%

Description

Shows the demand on resources where a resource (virtual or standard) is assigned to a particular function by fiscal month. This report does not display demand that has only been assigned to a function, a resource must also be selected.

Design Filters

Query1:

[Month] Between _add_days (current_date,0) and _add_days (current_date,90)
[| ResourceDemand]. [| DemandANDCapacity-Static]. [| FunctionId] in (?Function Parameter?)

Query2 (SQL statement):

SELECT StartDate, EndDate, Period

FROM dbo.FiscalPeriod WITH(NOLOCK)

WHERE

BillingOfficeld = '61B2BD26-C857-41DE-A65F-EC8FC817F59F' AND Deleted = 0

Run-time/Optional Filters

Resource Demand by Function - COGNOS	
Function (Optional)	
<div> <div>Financial Analyst</div> <div>Installation Specialist</div> <div>Jr. Analyst</div> <div>Jr. Consultant</div> <div>Manager / Director</div> <div>Product Trainer</div> <div>Project Manager</div> <div>QA Analyst</div> <div>Sales Manager</div> <div>Sales Rep</div> </div>	<div> Select all Deselect all </div>

Caveats

This report uses a hardcoded Monthly Fiscal Period BillingOfficeld GUID in Query 2 design filter. If necessary, you may need to replace the BillingOfficeld with one that corresponds with your Changepoint database.

RESOURCE DEMAND DETAILS BY WEEK

Resource Demand Details by Week - COGNOS Load this version Print Export Save Share Report

			2013-24 W25 (Jun 16 - 22)	2013-25 W26 (Jun 23 - 29)	2013-26 W27 (Jun 30 - Jul 6)	2013-27 W28 (Jul 7 - 13)	2013-28 W29 (Jul 14 - 20)	2013-29 W30 (Jul 21 - 27)	2013-30 W31 (Jul 28 - Aug 3)	2013-31 W32 (Aug 4 - 10)	2013-32 W33 (Aug 11 - 17)
Allison Miller	ENG	Integration Development SOW - (Engagement Resource Requests Enabled)	15								
		PRJ Customer Integration - Web Services	2	2	2	2	2	2	2	2	2
		Taxware Implementation (Baseline Example)	37	37	37	37	37	37	30		
	Total		54	39	39	39	39	39	32	2	2
Angella Gooden	PRJ	Oracle Financials Implementation	39	39	39	39	39	39	39	39	32
		CS7 - Take Corrective Action			24	24					
		CS8 - Escalate Project Issues				16	24				
		CS9 - Review Completed Work Package						8	32		
		DP4 - Give Ad Hoc Direction					16	32			
		MP1 - Accept Work Package						24			
		MP2 - Execute Work Package						17	42	42	33
		Project Portfolio Management Implementation	40	32							
	PSA - Sharepoint Integration - BAW	Analysis	29	48	48	48	48	48	48	48	38
		Requirements	16								

Top Page up Page down Bottom

Description

Shows the demand in hours by entity and week assigned to a resource by fiscal week.

Design Filters

Query1:

[Query1].[Demand date] Between _add_days (current_date, 0) and _add_days (current_date, 60)

[|Resources].[|Resource].[|Resourceid] in (?Resource Parameter?)

Query2 (SQL statement):

SELECT StartDate, EndDate, Period

FROM dbo.FiscalPeriod WITH(NOLOCK)

WHERE

BillingOfficeld = 'C9FB6905-6BD6-456D-9119-B824ADDC4AEA' AND Deleted = 0

Run-time/Optional Filters

Resource Demand Details by Week - COGNOS

Resource (Optional)

Keywords:

Type one or more keywords separated by spaces.

Search

Options

Results:

Insert

Remove

Choice:

Select all Deselect all

Select all Deselect all

Caveats

This report uses a hardcoded Weekly Fiscal Period BillingOfficeId GUID in Query 2 design filter. If necessary, you may need to replace the BillingOfficeId with one that corresponds with your Changepoint database.

RESOURCE EFFORT UTILIZATION - DETAILS

Resource Effort Utilization - Details - COGNOS									
		2012-10-01				2012-11-01			
		Total Planned hours	Total hours	Total planned billable hours	Total billable hours	Utilization percent	Total Planned hours	Total hours	Total planned billable hours
Architecture	John Dawson	144		144			80		80
	Katrina Hirsch								
Backup and Recovery Solutions	Graham Talman	0	16	0	16	100%	0	44	0
	Jack Stone	0	60	0	60	100%	0	156	0
	Jacqueline Harison	32	96	32	96	100%	0	176	0
	Joseph Rogers	0	104	0	64	62%	144	176	144
Canada Services	Chuck Collins								
	Dan Thompson	0	82	0	50	61%	0	130	0
	Jack Carson								
	John Dawson	0		0			31		31
	Sandy Keeton	0	100	0	84	84%	0	156	0
	Ted Ashton								
Customer Support	Samantha Wilson - Customer Service Mgr	0	104	0	88	85%	0	176	0
	Vivian Storehouse	8	104	8	64	62%	102	176	102
Eastern USA Services	Angella Gooden	0	123	0	113	92%	0	106	0
	Anne Harper - Proj Mgr	45	207	45	207	100%	123	138	123
	Christopher Powers	0	84	0	16	19%	0	138	0
	Frank Saunders	0	104	0	64	62%	28	176	28
	Rick Menz	0	104	0	64	62%	0	176	0
ERP Hosting	Anne Harper - Proj Mgr	189		189			208		208

Description

Shows total planned and actual hours and total planned and actual billable hours for a resource. Billable utilization % is displayed as the % of total hours.

Design Filters

Query1:

```
[Time entry date] >= getdate() - 365 and [Time entry date] < getdate()
```

$$[|Resources|. |ResourceInfoConfidential|. |AnnualTargetHours| > 0$$

Query2:

```
[Resource demand date] >= getdate() - 365 and [Resource demand date] <= getdate() + 365  
[|Resources].[|ResourceInfoConfidential].[|AnnualTargetHours] > 0
```

Query3:

```
[|WorkgroupId] in ?Workgroup?  
[|ResourceId] in ?Resource?  
[Time entry date] in_range ?Date?  
[Utilization percent] < ?UtilizationPercent?
```

Query4:

```
[Date] > getdate() - 365 and [Date] <= getdate() + 365  
[|Resources].[|ResourceInfoConfidential].[|AnnualTargetHours] > 0
```

Run-time/Optional Filters

Resource Effort Utilization - Details - COGNOS

Workgroup (Optional)

Keywords:
Type one or more keywords separated by spaces.

Resource (Optional)

Keywords:
Type one or more keywords separated by spaces.

Options

Results:

Choice:

Date (Optional)

From:

2013

Jan Feb Mar Apr May Jun

Jul Aug Sep Oct Nov Dec

Sun Mon Tue Wed Thu Fri Sat

1

2 3 4 5 6 7 8

9 10 11 12 13 14 15

16 17 18 19 20 21 22

23 24 25 26 27 28 29

30

To:

2013

Jan Feb Mar Apr May Jun

Jul Aug Sep Oct Nov Dec

Sun Mon Tue Wed Thu Fri Sat

1

2 3 4 5 6 7 8

Utilization percent (Optional: less than - enter the decimals, e.g. 50% is .5)

RESOURCE REVENUE VS TARGET - DETAILS

Resource Revenue vs Target - Details - COGNOS

		2012-10-01			2012-11-01			2012-12-01			2013-01-01			2013-02-01			2013-03-01			2013-04-01		
		Total billed	Target Billing	Utilization percent	Total billed	Target Billing	Utilization percent	Total billed	Target Billing	Utilization percent	Total billed	Target Billing	Utilization percent	Total billed	Target Billing	Utilization percent	Total billed	Target Billing	Utilization percent	Total billed	Target Billing	Utilization percent
Backup and Recovery Solutions	Graham Taiman	6,650	28,560	23%	5,600	36,960	15%	7,350	35,280	21%	4,550	38,640	12%	7,000	33,600	21%	2,100	35,280	6%	0	35,280	
	Jack Stone	23,800	28,560	83%	26,600	36,960	72%	26,600	35,280	75%	16,100	38,640	42%	20,300	33,600	60%	7,000	35,280	20%	0	35,280	
	Jacqueline Harlson	14,720	28,560	52%	28,640	36,960	77%	22,400	35,280	63%	18,200	38,640	47%	28,000	33,600	83%	14,000	35,280	40%	0	35,280	
	Joseph Rogers	26,600	28,560	93%	29,400	36,960	80%	15,400	35,280	44%	18,200	38,640	47%	20,400	33,600	61%	6,000	35,280	17%	0	35,280	
Canada Services	Dan Thompson	19,950	28,560	70%	22,050	36,960	60%	26,250	35,280	74%	9,800	38,640	25%	20,650	33,600	61%	10,850	35,280	31%	0	35,280	
	John Dawson	27,087	28,560	95%	11,765	36,960	32%	14,270	35,280	40%	5,120	38,640	13%	35,594	33,600	106%	16,000	35,280	45%	0	35,280	
	Sandy Keeton	28,700	28,560	100%	25,900	36,960	70%	26,600	35,280	75%	11,200	38,640	29%	16,450	33,600	49%	12,600	35,280	36%	0	35,280	
Customer Support	Samantha Wilson - Customer Service Mgr	28,072	28,560	98%	7,568	36,960	20%	19,800	35,280	56%	36,000	38,640	93%	57,600	33,600	171%	22,036	35,280	62%	20,475	35,280	
	Vivian Storehouse	31,800	28,560	111%	24,600	36,960	67%	29,190	35,280	83%	24,450	38,640	63%	24,360	33,600	72%	7,890	35,280	22%	0	35,280	
Eastern USA Services	Angella Gooden	3,520	38,640	9%	12,970	36,960	35%	24,535	35,280	70%	21,780	38,640	56%	92,143	33,600	274%	28,769	35,280	82%	36,648	35,280	104%
	Anne Harper - Proj Mgr	23,995	33,600	71%	38,305	36,960	104%	18,000	35,280	51%	19,800	38,640	51%	162,190	33,600	483%	37,440	35,280	106%	25,550	35,280	72%
	Christopher Powers	1,400	30,240	5%	8,485	36,960	23%	16,920	35,280	48%	7,215	38,640	19%	10,871	33,600	32%	5,980	35,280	17%	0	35,280	
	Frank Saunders	6,080	30,240	20%	14,051	36,960	38%	2,918	35,280	8%	11,456	38,640	30%	46,457	33,600	138%	8,190	35,280	23%	325	35,280	
	Rick Mena	12,160	30,240	40%	0	36,960	0%	19,800	35,280	56%	27,600	38,640	71%	41,640	33,600	124%	15,600	35,280	44%	0	35,280	
ERP Hosting	Chuck Collins	0	28,560	0%	0	36,960	0%	0	35,280	0%	0	38,640	0%	0	33,600	0%	0	35,280	0%	0	35,280	
	Don Marlow	0	28,560	0%	0	36,960	0%	0	35,280	0%	0	38,640	0%	0	33,600	0%	3,168	35,280	9%	0	35,280	

Description

This report compares the total amount billed for a resource compared to the target amount (planned billable hours x billing rate) and calculates a % of target by month.

Design Filters

Query1:

[Time entry date] >= getdate() - 365 and [Time entry date] < getdate()

Query2:

[Resource demand date] >= getdate() - 365 and [Resource demand date] < getdate()

Query3:

[|WorkgroupId] in ?Workgroup?

[|ResourceId] in ?Resource?

[Time entry date] in_range ?Date?

[Utilization percent] < ?UtilizationPercent?

[Target Billing] > 0

Run-time/Optional Filters

Resource Revenue vs Target - Details - COGNOS

Workgroup (Optional)

Keywords:
Type one or more keywords separated by spaces.

Resource (Optional)

Keywords:
Type one or more keywords separated by spaces.

Options ▾

Results:

Select all Deselect all

Choice:

Select all Deselect all

Date (Optional)

From:

2013

Jan Feb Mar Apr May Jun
Jul Aug Sep Oct Nov Dec
Sun Mon Tue Wed Thu Fri Sat

1
2 3 4 5 6 7 8
9 10 11 12 13 14 15
16 17 18 19 20 21 22
23 24 25 26 27 28 29
30

Earliest date

To:

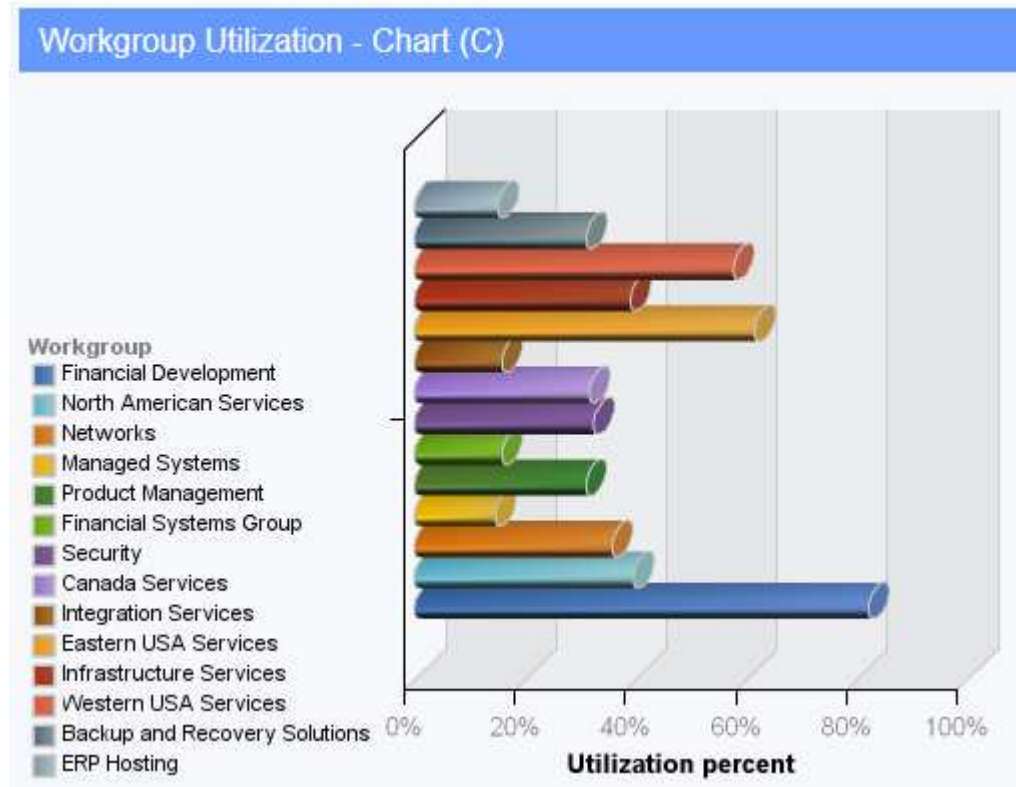
2013

Jan Feb Mar Apr May Jun
Jul Aug Sep Oct Nov Dec
Sun Mon Tue Wed Thu Fri Sat

1
2 3 4 5 6 7 8

Utilization percent (Optional: less than - enter the decimals, e.g. 50% is .5)

WORKGROUP UTILIZATION - CHART



Description

This portlet displays utilization % by workgroup.

Design Filters

Query1:

```
[Time entry date] >= getdate() - 365 and [Time entry date] < getdate() and [|Time Combined].[|Billable] = 1
```

```
[|Resources].[|ResourceInfoConfidential].[|AnnualTargetHours] > 0
```

Query2:

```
[Resource demand date] >= getdate() - 365 and [Resource demand date] < getdate()
```

```
[|Resources].[|ResourceInfoConfidential].[|AnnualTargetHours] > 0
```

Query3:

```
[|WorkgroupId] in ?Workgroup?
```

```
[|ResourceId] in ?Resource?
```

```
[Time entry date] in_range ?Date?
```

```
[Utilization percent] < ?UtilizationPercent?
```


Run-time/Optional Filters

Workgroup Utilization - Chart - COGNOS																																																	
<p>Workgroup (Optional)</p> <p>Keywords: Type one or more keywords separated by spaces.</p> <input type="text"/> <input type="button" value="Search"/> <p>Options</p> <p>Results:</p> <div style="float: right; margin-top: 20px;"> <input type="button" value="Insert"/> <input type="button" value="Remove"/> </div> <div style="clear: both;"></div> <p style="text-align: center;">Select all Deselect all</p>	<p>Resource (Optional)</p> <p>Keywords: Type one or more keywords separated by spaces.</p> <input type="text"/> <input type="button" value="Search"/> <p>Options</p> <p>Results:</p> <div style="float: right; margin-top: 20px;"> <input type="button" value="Insert"/> <input type="button" value="Remove"/> </div> <div style="clear: both;"></div> <p style="text-align: center;">Select all Deselect all</p>																																																
<p>Date (Optional)</p> <p>From:</p> <div style="margin-bottom: 10px;"> 2013 </div> <table border="1" style="font-size: small; border-collapse: collapse; width: 100%;"> <tr> <td>Jan</td><td>Feb</td><td>Mar</td><td>Apr</td><td>May</td><td>Jun</td></tr> <tr> <td>Jul</td><td>Aug</td><td>Sep</td><td>Oct</td><td>Nov</td><td>Dec</td></tr> <tr> <td>Sun</td><td>Mon</td><td>Tue</td><td>Wed</td><td>Thu</td><td>Fri</td></tr> <tr> <td>Sat</td><td></td><td></td><td></td><td></td><td></td></tr> </table> <p>1</p> <p>2 3 4 5 6 7 8</p> <p>9 10 11 12 13 14 15</p> <p>16 17 18 19 20 21 22</p> <p>23 24 25 26 27 28 29</p> <p>30</p> <p><input checked="" type="radio"/> Earliest date</p> <p>To:</p> <div style="margin-bottom: 10px;"> 2013 </div> <table border="1" style="font-size: small; border-collapse: collapse; width: 100%;"> <tr> <td>Jan</td><td>Feb</td><td>Mar</td><td>Apr</td><td>May</td><td>Jun</td></tr> <tr> <td>Jul</td><td>Aug</td><td>Sep</td><td>Oct</td><td>Nov</td><td>Dec</td></tr> <tr> <td>Sun</td><td>Mon</td><td>Tue</td><td>Wed</td><td>Thu</td><td>Fri</td></tr> <tr> <td>Sat</td><td></td><td></td><td></td><td></td><td></td></tr> </table> <p>1</p> <p>2 3 4 5 6 7 8</p>		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Sun	Mon	Tue	Wed	Thu	Fri	Sat						Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Sun	Mon	Tue	Wed	Thu	Fri	Sat					
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Sun	Mon	Tue	Wed	Thu	Fri																																												
Sat																																																	

WORKGROUP UTILIZATION - DETAILS

Workgroup Utilization - Details - COGNOS

Global workgroup	Target hours	Total hours	Utilization percent
Professional Services	59,111	25,683	43%
Overall - Total	59,111	25,683	43%

Global workgroup	Workgroup	Target hours	Total hours	Utilization percent
Professional Services	Backup and Recovery Solutions	5,914	2,422	41%
	Canada Services	4,435	1,712	39%
	Customer Support	2,957	2,438	82%
	Eastern USA Services	7,997	6,006	75%
	ERP Hosting	4,435	426	10%
	Financial Systems Group	2,957	0	0%
	Infrastructure Services	1,478	761	51%
	Integration Services	2,957	46	2%
	Managed Systems	2,957	322	11%
	Networks	5,914	2,782	47%
	North American Services	3,772	1,773	47%
	Security	5,914	2,526	43%
Western USA Services	7,426	4,469	60%	
	Overall - Summary	59,111	25,683	43%

Description

This report compares target utilization hours to actual hours and calculates the utilization % by workgroup and for the global workgroup as well.

Design Filters

Query1:

[Time entry date] >= getdate() - 365 and [Time entry date] < getdate() and [Time].[Time Combined].[Billable] = 1

[Resources].[ResourceInfoConfidential].[AnnualTargetHours] > 0

Query2:

[Resource demand date] >= getdate() - 365 and [Resource demand date] < getdate()

[Resources].[ResourceInfoConfidential].[AnnualTargetHours] > 0

Query3:

[WorkgroupId] in ?Workgroup?

[ResourceId] in ?Resource?

[Time entry date] in_range ?Date?

[Utilization percent] < ?UtilizationPercent?

Run-time/Optional Filters

Workgroup Utilization - Details - COGNOS

Keywords: Type one or more keywords separated by spaces. Search

Options

Results:

Choice:

Resource (Optional)

Keywords: Type one or more keywords separated by spaces. Search

Options

Results:

Choice:

Date (Optional)

From:

To:

Utilization percent (Optional: less than - enter the decimals, e.g. 50% is .5)

TIME & EXPENSE REPORTS

MISSING TIME - BURST REPORTS TO ID

 Keep this version

Missing Time - Burst to Reports to ID - COGNOS

Workgroup	Resource name	Reports to	Total hours	Expected hours	Missing time	Submitted hours	Approved hours	Submitted on time
Backup and Recovery Solutions	Graham Talman		289	0	0	289	289	79
	Jack Stone		768	0	0	768	768	120
	Jacqueline Harlson		872	0	0	872	872	152
	Joseph Rogers		880	0	0	880	880	120
Canada Services	Dan Thompson		706	0	0	706	706	96
	Gary Wise - Portfolio Mgr		0	0	0	0	0	0
	John Dawson		396	1,408	1,060	396	396	396
	Sandy Keeton		798	0	0	798	798	106
Contractors	Charles Dalton		116	0	0	116	116	0
	Jeff Peters		0	0	0	0	0	0
	Jennifer Kirk		80	0	0	80	80	80
	Kathy Jones		216	0	0	216	216	216
Customer Support	Samantha Wilson - Customer Service Mgr		1,756	0	0	1,756	1,694	542
	Vivian Storehouse		1,160	0	0	1,160	1,160	344
Eastern USA Services	Angella Gooden	John Smith - Advanced User	1,755	0	0	1,755	1,755	1,192
	Anne Harper - Proj Mgr	John Smith - Advanced User	2,590.87	0	0	2,590.87	2,590.87	805.2
	Christopher Powers		842	0	0	842	842	108
	Frank Saunders		956	1,062	342	956	956	142
	Rick Mena		880	0	0	880	880	120
EMEA Sales	Beth MacLean		950	0	0	950	950	536

Description

This report lists total actual hours, expected hours, missing hours, approved hours and hours submitted on time for each resource. It also provides the resource's "Reports To" person identified on their profile.

The intention of this report is to schedule it and burst it. Doing so will create a saved report for each approver. That approver can log into Changepoint, launch Cognos Connection and view the saved report.

Design Filters

Time:

[Time entry date] >= getdate() - 365 and [Time entry date] < getdate())

Working days:

[Resource demand date] >= getdate() - 365 and [Resource demand date] < getdate())

Missing time and reports to:

[Missing time] in_range ?MissingTime?

[| ReportsTold] in ?ReportsTo?

[Time entry date] in_range ?Date?

[| WorkgroupId] in ?Workgroup?

Run-time/Optional Filters

Missing Time - Burst to Reports to ID - COGNOS

Keep this version

Select workgroup(s)

Keywords:
Type one or more keywords separated by spaces.

Options

Results:

Choice:

Select Reports to(s)

Keywords:
Type one or more keywords separated by spaces.

Options

Results:

Choice:

Select date range

From:

2013

Jan

Feb

Mar

Apr

May

Jun

Jul

Aug

Sep

Oct

Nov

Dec

Sun

Mon

Tue

Wed

Thu

Fri

Sat

1

2 3 4 5 6 7 8

9 10 11 12 13 14 15

16 17 18 19 20 21 22

23 24 25 26 27 28 29

30

Earliest date

To:

2013

Jan

Feb

Mar

Apr

May

Jun

Jul

Aug

Sep

Oct

Nov

Dec

Sun

Mon

Tue

Wed

Thu

Fri

Sat

1

2 3 4 5 6 7 8

Select missing hours (range)

From:

Lowest value

To:

Highest value

MISSING TIME - EMAIL TO REPORTS TO

Missing Time - Email to Reports To - COGNOS

Workgroup	Resource name	Reports to	Total hours	Expected hours	Missing time	Submitted hours	Approved hours	Submitted on time
Backup and Recovery Solutions	Graham Talman		289	0	0	289	289	79
	Jack Stone		768	0	0	768	768	120
	Jacqueline Harlson		872	0	0	872	872	152
	Joseph Rogers		880	0	0	880	880	120
Canada Services	Dan Thompson		706	0	0	706	706	96
	Gary Wise - Portfolio Mgr		0	0	0	0	0	0
	John Dewson		396	1,408	1,060	396	396	396
	Sandy Keeton		798	0	0	798	798	106
Contractors	Charles Dalton		116	0	0	116	116	0
	Jeff Peters		0	0	0	0	0	0
	Jennifer Kirk		80	0	0	80	80	80
	Kathy Jones		216	0	0	216	216	216
Customer Support	Samantha Wilson - Customer Service Mgr		1,756	0	0	1,756	1,694	542
	Vivian Storehouser		1,160	0	0	1,160	1,160	344
Eastern USA Services	Angella Gooden	John Smith - Advanced User	1,755	0	0	1,755	1,755	1,192
	Anne Harper - Proj Mgr	John Smith - Advanced User	2,590.87	0	0	2,590.87	2,590.87	805.2
	Christopher Powers		842	0	0	842	842	108
	Frank Saunders		956	1,062	342	956	956	142
	Rick Mena		880	0	0	880	880	120
EMEA Sales	Beth MacLean		950	0	0	950	950	536

Description

This report lists total actual hours, expected hours, missing hours, approved hours and hours submitted on time for each resource. It also provides the resource's "Reports To" person identified on their profile.

The intention of this report is to be scheduled and burst to email. Each approver will receive an email showing the information for only his/her direct reports.

Design Filters

Time:

`([Time entry date] >= getdate() - 365 and [Time entry date] < getdate())`

Working days:

`[Resource demand date] >= getdate() - 365 and [Resource demand date] < getdate()`

Missing time and reports to:

`[Missing time] in_range ?MissingTime?`

`[| ReportsTold] in ?ReportsTo?`

`[Time entry date] in_range ?Date?`

`[| WorkgroupId] in ?Workgroup?`

Run-time/Optional Filters

Missing Time - Email to Reports To - COGNOS

Keep this version | | | | | Add this

Select workgroup(s)

Keywords:
Type one or more keywords separated by spaces.

Select Reports to(s)

Keywords:
Type one or more keywords separated by spaces.

Options ▾

Results:

Select all Deselect all

Choice:

Select all Deselect all

Select date range

From:

2013												
Jan	Feb	Mar	Apr	May	Jun							
Jul	Aug	Sep	Oct	Nov	Dec							
Sun	Mon	Tue	Wed	Thu	Fri	Sat						
							1					
2	3	4	5	6	7	8						
9	10	11	12	13	14	15						
16	17	18	19	20	21	22						
23	24	25	26	27	28	29						
30												

☒ Earliest date

To:

2013												
Jan	Feb	Mar	Apr	May	Jun							
Jul	Aug	Sep	Oct	Nov	Dec							
Sun	Mon	Tue	Wed	Thu	Fri	Sat						
							1					
2	3	4	5	6	7	8						

Select missing hours (range)

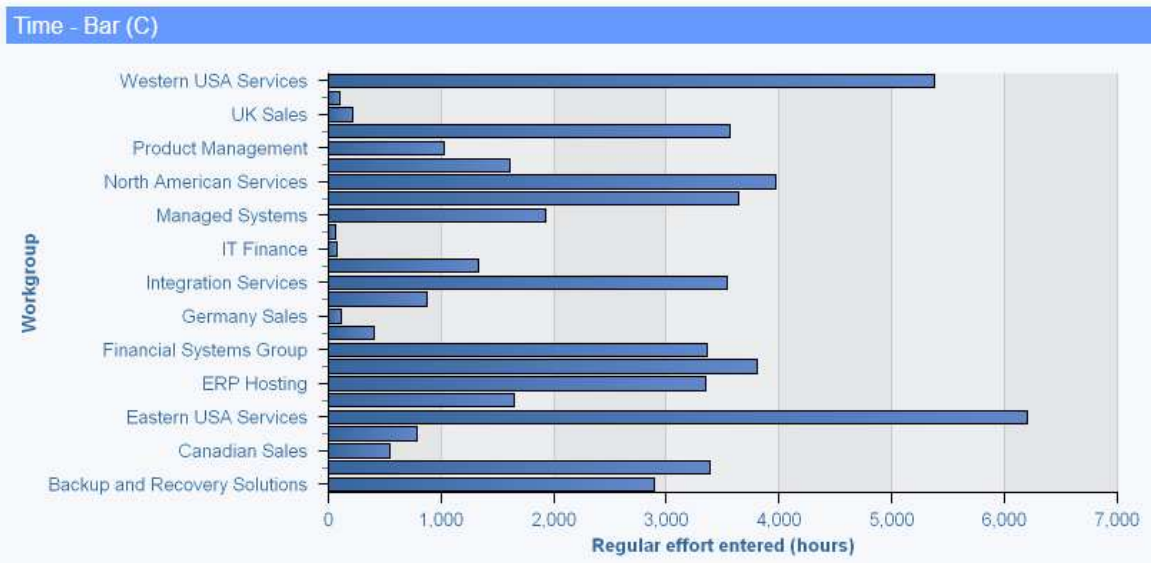
From:

☒ Lowest value

To:

☒ Highest value

TIME - BAR



Description

Shows a bar chart of all time entered by workgroup within the specified date range.

Design Filters

Query1:

[|Time].[|Time Combined].[|WorkgroupId] in (?Workgroup?)

[|Time].[|Time Combined].[|TimeDate] in_range ?Date?

Run-time/Optional Filters

Time - Bar - COGNOS

Keep this version

Add this

Select workgroup(s)

- Backup and Recovery Solutions
- Canada Services
- Contractors
- Customer Support
- Eastern USA Services
- EMEA Sales
- ERP Hosting
- Financial Systems Group
- France Sales
- Germany Sales
- Infrastructure Services

[Select all](#) [Deselect all](#)

Select date range

From:

2013						
Jan	Feb	Mar	Apr	May	Jun	
Jul	Aug	Sep	Oct	Nov	Dec	
Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

☒ Earliest date

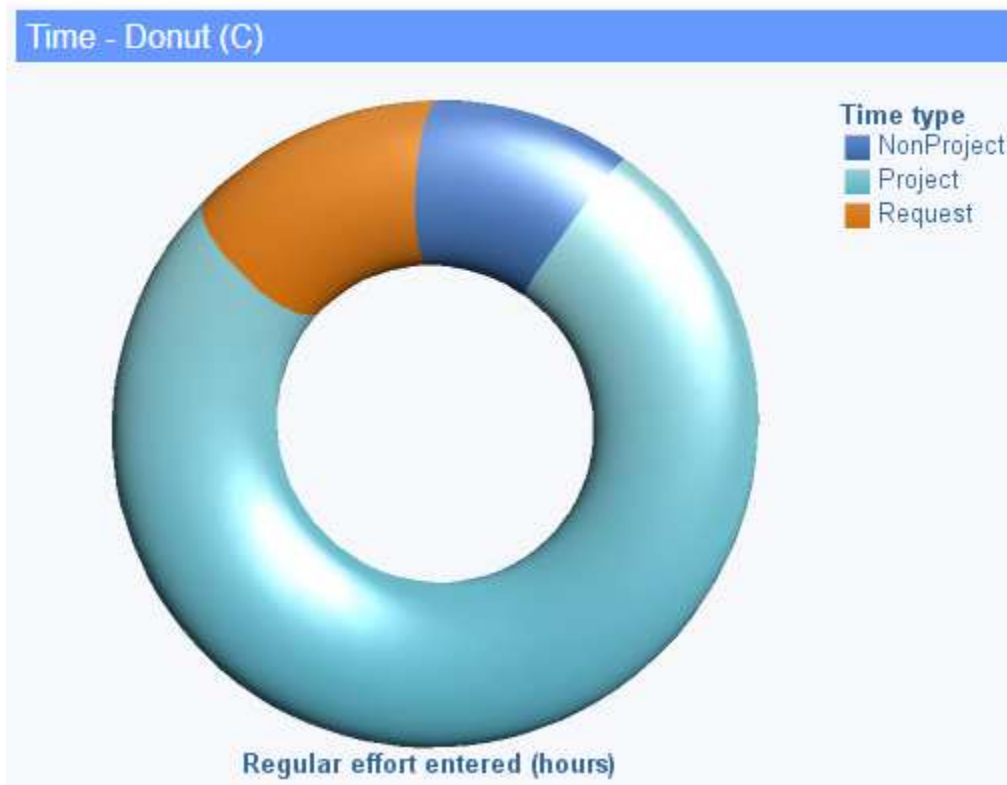
To:

2013						
Jan	Feb	Mar	Apr	May	Jun	
Jul	Aug	Sep	Oct	Nov	Dec	
Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

☒ Latest date

Cancel < Back Next > Finish

TIME - DONUT



Description

Shows hours entered for workgroups and date range selected in a donut chart. Time is grouped by project time, request time and non-project time.

Design Filters

[|Time|. [|Time Combined|. [|WorkgroupId] in (?Workgroup?)

[|Time|. [|Time Combined|. [|TimeDate] in_range ?Date?

Run-time/Optional Filters

Time - Donut - COGNOS

Select workgroup(s)

- Backup and Recovery Solutions
- Canada Services
- Contractors
- Customer Support
- Eastern USA Services
- EMEA Sales
- ERP Hosting
- Financial Systems Group
- France Sales
- Germany Sales
- Infrastructure Services
- Integration Services
- IT Administration
- IT Finance
- IT Human Resources
- Managed Systems
- Networks
- North American Services
- Outsourcing Services
- Security
- UK Sales
- Western USA Services

[Select all](#)
[Deselect all](#)

Select date range

From:

2013						
Jan	Feb	Mar	Apr	May	Jun	
Jul	Aug	Sep	Oct	Nov	Dec	
Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

☒ Earliest date

To:

2013						
Jan	Feb	Mar	Apr	May	Jun	
Jul	Aug	Sep	Oct	Nov	Dec	
Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

☒ Latest date

Cancel

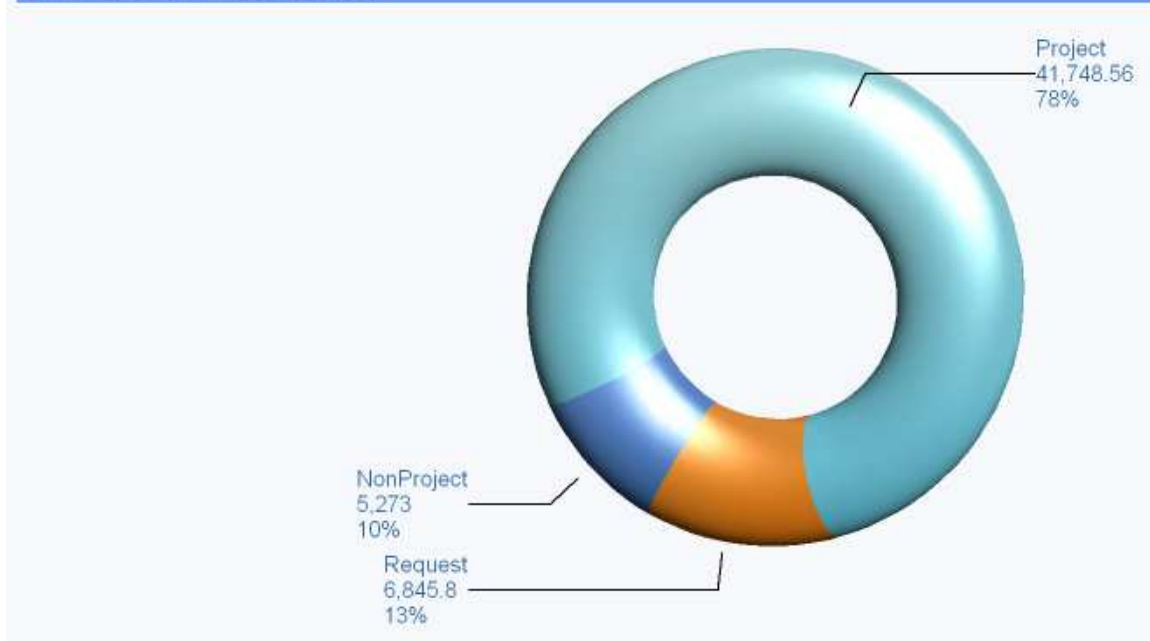
< Back

Next >

Finish

TIME - DONUT W/PROMPTS

Time - Donut w Prompts (C)



Description

Shows hours entered for workgroups, date range and status selected in a donut chart. Time is grouped by project time, request time and non-project time.

Design Filters

Query1:

[|Time].[|Time Combined].[|WorkgroupId] in (?Workgroup?)

[|Time].[|Time Combined].[|TimeDate] in_range ?Date?

[|Time].[|Time Combined].[|TimeStatus] in ?TimeStatus?

Run-time/Optional Filters

Filter selections

Keep this version

Select workgroup(s)

Backup and Recovery Solutions
Canada Services
Contractors
Customer Support
Eastern USA Services
EMEA Sales
ERP Hosting
Financial Systems Group
France Sales
Germany Sales
Infrastructure Services

Select all Deselect all

Select time status

☐ Approved
☐ Pending
☐ Rejected

Select all Deselect all

Select date range

From:

2013

Jan Feb Mar Apr May Jun
Jul Aug Sep Oct Nov Dec

Sun Mon Tue Wed Thu Fri Sat

1
2 3 4 5 6 7 8
9 10 11 12 13 14 15
16 17 18 19 20 21 22
23 24 25 26 27 28 29
30

Earliest date

To:

2013

Jan Feb Mar Apr May Jun
Jul Aug Sep Oct Nov Dec

Sun Mon Tue Wed Thu Fri Sat

1
2 3 4 5 6 7 8
9 10 11 12 13 14 15
16 17 18 19 20 21 22
23 24 25 26 27 28 29
30

Latest date

TIME - LIST

Customer	Project	Task name	Workgroup	Resource name	Time entry date	Time type	Hours
Tech Inc.	Critical Enhancements	Build employee kiosk changes	Eastern USA Services	Angella Gooden	Feb 4, 2013	Project	1.00
Tech Inc.			Eastern USA Services	Angella Gooden	Feb 7, 2013	Project	4.00
Tech Inc.		Define customer enhancements	Security	Tania Blake	Feb 25, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Feb 26, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Feb 27, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Feb 28, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Mar 1, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Mar 4, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Mar 5, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Mar 6, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Mar 7, 2013	Project	8.00
Tech Inc.			Security	Tania Blake	Mar 8, 2013	Project	8.00
Tech Inc.		Design customer enhancements	Backup and Recovery Solutions	Joseph Rogers	Feb 4, 2013	Project	8.00
Tech Inc.			Backup and Recovery Solutions	Joseph Rogers	Feb 5, 2013	Project	8.00
Tech Inc.			Backup and Recovery Solutions	Joseph Rogers	Feb 6, 2013	Project	8.00
Tech Inc.			Backup and Recovery Solutions	Joseph Rogers	Feb 7, 2013	Project	8.00
Tech Inc.			Backup and Recovery Solutions	Joseph Rogers	Feb 8, 2013	Project	8.00
Tech Inc.			Backup and Recovery Solutions	Joseph Rogers	Feb 11, 2013	Project	8.00
Tech Inc.			Backup and Recovery Solutions	Joseph Rogers	Feb 12, 2013	Project	8.00
Tech Inc.			Backup and Recovery Solutions	Joseph Rogers	Feb 13, 2013	Project	8.00

Description

Provides a listing of time entries based on workgroup and date range selected.

Design Filters

[|Time|. |Time Combined|. |WorkgroupId] in (?Workgroup?)

[|Time].[|Time Combined].[|TimeDate] in_range ?Date?

Run-time/Optional Filters

[Keep this version](#) | [Print](#) | [Help](#) | [Feedback](#) | [Add this page to my bookmarks](#)

Time - List - COGNOS

Select workgroup(s)

- Backup and Recovery Solutions
- Canada Services
- Contractors
- Customer Support
- Eastern USA Services
- EMEA Sales
- ERP Hosting
- Financial Systems Group
- France Sales
- Germany Sales
- Infrastructure Services
- Integration Services
- IT Administration
- IT Finance
- IT Human Resources
- Managed Systems
- Networks
- North American Services
- Outsourcing Services
- Security
- UK Sales
- Western USA Services

[Select all](#) [Deselect all](#)

Select date range

From:

2013						
Jan	Feb	Mar	Apr	May	Jun	
Jul	Aug	Sep	Oct	Nov	Dec	
Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
					30	

☒ Earliest date

To:

2013						
Jan	Feb	Mar	Apr	May	Jun	
Jul	Aug	Sep	Oct	Nov	Dec	
Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
					30	

☒ Latest date

[Cancel](#)
[< Back](#)
[Next >](#)
[Finish](#)

WORKGROUP LAST TIME ENTERED

Workgroup Last Time Entered - COGNOS

Workgroup	Resource name	Last time entered	Reports to
Backup and Recovery Solutions	Graham Talman	Aug 29, 2013	
	Jack Stone	Mar 15, 2013	
	Jacqueline Harison	Mar 15, 2013	
	Joseph Rogers	Mar 15, 2013	
Canada Services	Dan Thompson	Mar 15, 2013	
	John Dawson	Jul 5, 2013	
	Sandy Keeton	Mar 15, 2013	
Contractors	Charles Dalton	May 3, 2013	
	Jennifer Kirk	Sep 13, 2013	
	Kathy Jones	Jun 21, 2013	
Customer Support	Samantha Wilson - Customer Service Mgr	Sep 6, 2013	
	Vivian Storehouser	Sep 20, 2013	
Eastern USA Services	Angella Gooden	Jul 19, 2013	John Smith - Advanced User
	Anne Harper - Proj Mgr	Jul 30, 2013	John Smith - Advanced User
	Christopher Powers	Mar 22, 2013	
	Frank Saunders	Jun 28, 2013	
	Rick Mena	Mar 15, 2013	
EMEA Sales	Beth MacLean	Nov 1, 2013	
ERP Hosting	Chuck Collins	Mar 8, 2013	
	Don Marlow	Oct 4, 2013	

Description

This report shows the date that resources last entered time for the global workgroup and workgroups selected.

Design Filters

[|GlobalWorkgroup].[|GlobalWorkgroup].[|GlobalWorkgroupId] in (?Global Workgroup Parameter?) [|Workgroup].[|WorkgroupInfo].[|WorkgroupId] in (?Workgroup Parameter?) [|ResourceId] is not null

Run-time/Optional Filters

Workgroup Last Time Entered - COGNOS

Global Workgroup (Optional)

Keywords:
Type one or more keywords separated by spaces

Options ▾

Results:

[Select all](#) [Deselect all](#)

Choice:

[Select all](#) [Deselect all](#)

Insert ➤

Remove ➤

Workgroup (Optional)

Keywords:
Type one or more keywords separated by spaces

Options ▾

Results:

[Select all](#) [Deselect all](#)

Choice:

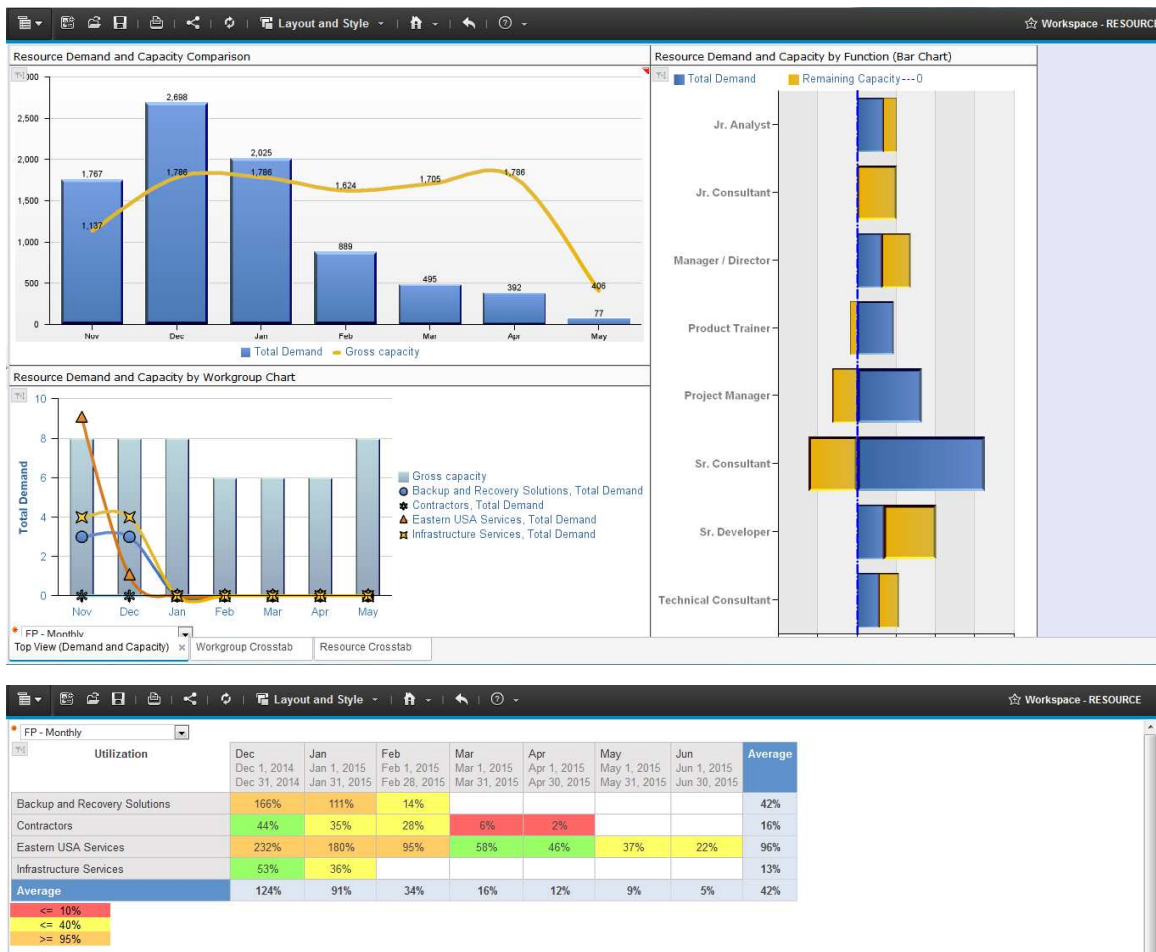
[Select all](#) [Deselect all](#)

Insert ➤

Remove ➤

WORKSPACES

WORKSPACE - RESOURCE



		Nov			Dec			Jan			Feb			Mar			Apr			May		
		Nov 1, 2014 Nov 30, 2014			Dec 1, 2014 Dec 31, 2014			Jan 1, 2015 Jan 31, 2015			Feb 1, 2015 Feb 28, 2015			Mar 1, 2015 Mar 31, 2015			Apr 1, 2015 Apr 30, 2015			May 1, 2015 May 31, 2015		
		(-D-)	(-C-)	(-%)	(-D-)	(-C-)	(-%)	(-D-)	(-C-)	(-%)	(-D-)	(-C-)	(-%)	(-D-)	(-C-)	(-%)	(-D-)	(-C-)	(-%)	(-D-)	(-C-)	(-%)
Backup and Recovery Solutions	Graham Talman	92	42	219%	176	66	207%	109	66	165%	30	60	50%	0	63		0	66		0	15	
	Jack Stone	56	42	133%	88	66	133%	60	66	91%	0	60		0	63		0	66		0	15	
	Jacqueline Harlson	56	42	133%	88	66	133%	60	66	91%	0	60		0	63		0	66		0	15	
	Joseph Rogers	42	42	100%	66	66	100%	45	66	68%	0	60		0	63		0	66		0	15	
	Summary	246	168	146%	418	264	158%	274	264	104%	30	240	12%	0	252	0%	0	264	0%	0	60	0%
Contractors	Charles Dalton	0	112		0	176		0	176		0	160		0	168		0	176		0	40	
	Jeff Peters	0	112		0	176		0	176		0	160		0	168		0	176		0	40	
	Jennifer Kirk	72	112	64%	247	176	140%	191	176	109%	131	160	82%	25	168	15%	9	176	5%	0	40	
	Summary	72	336	21%	247	528	47%	191	528	36%	131	480	27%	25	504	5%	9	528	2%	0	120	0%
Eastern USA Services	Angella Gooden	437	112	390%	908	176	516%	541	176	307%	343	160	214%	74	168	44%	107	176	61%	45	40	112%
	Anne Harper - Proj Mgr	219	112	198%	339	176	193%	393	176	223%	220	160	138%	231	168	138%	220	176	125%	20	40	50%
	Christopher Powers	224	112	200%	198	176	112%	153	176	87%	0	160		18	168	11%	44	176	25%	10	40	25%
	Frank Saunders	357	84	425%	330	132	250%	255	132	193%	0	120		0	126		0	132		0	30	
	Rick Mena	149	112	133%	196	176	111%	176	176	100%	160	160	100%	136	168	81%	0	176		0	40	
	Summary	1,386	532	261%	1,971	836	236%	1,518	836	182%	723	760	95%	459	798	58%	371	836	44%	75	190	39%

Description

This workspace is a collection of reports based on Resource demand.

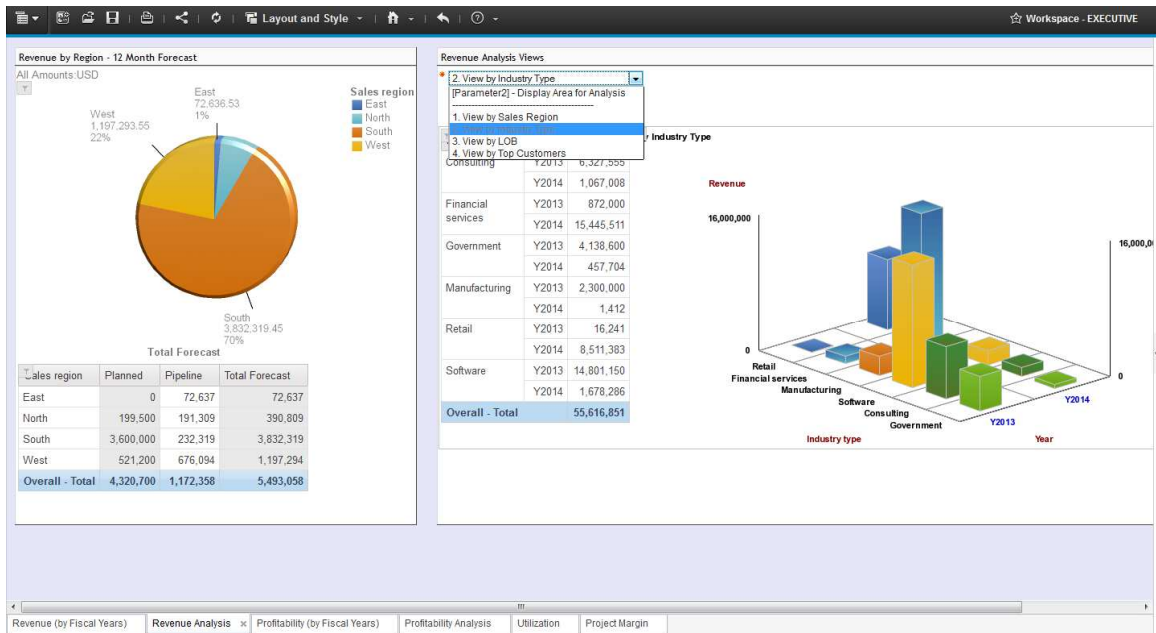
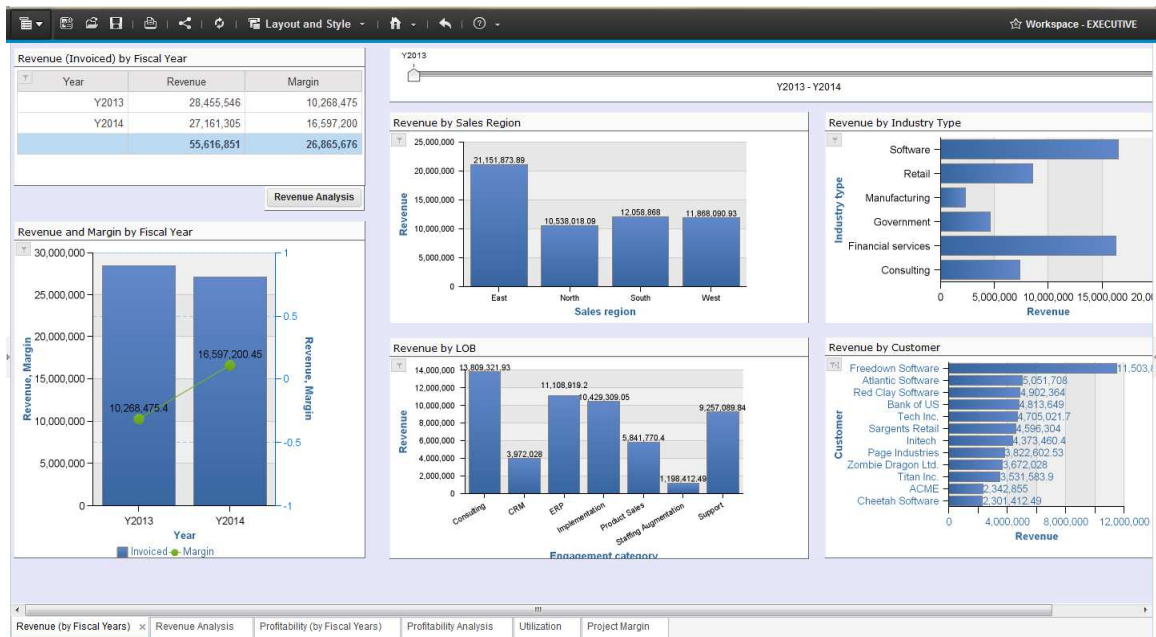
Design Filters

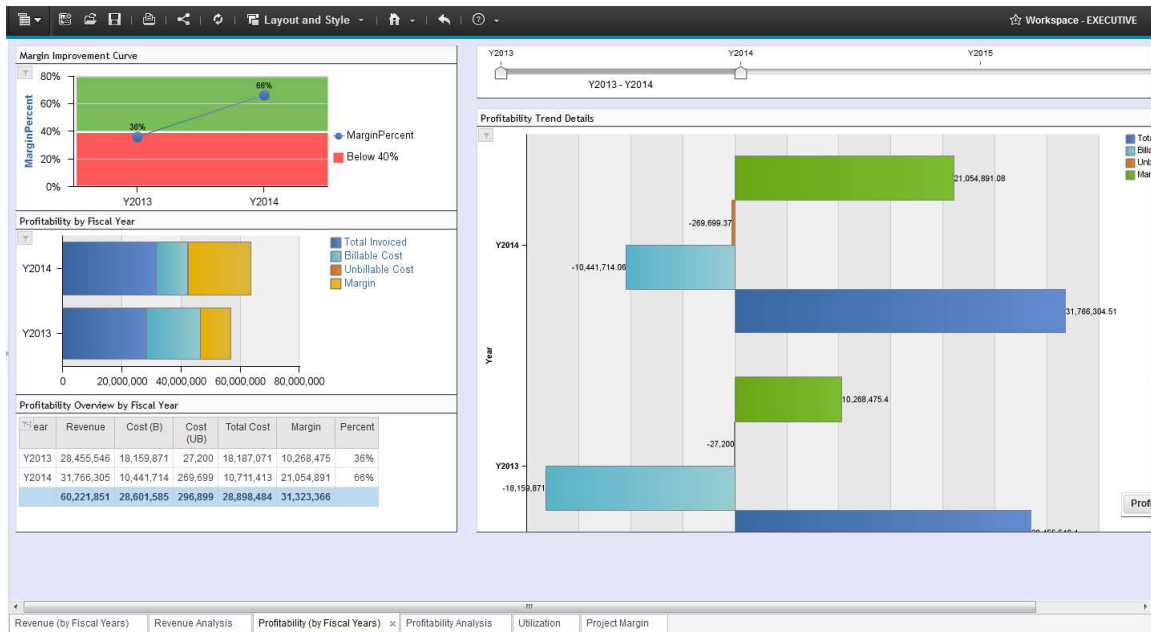
[Resource demand date] between GetDate()-30 and GetDate()+150

Run-time/Optional Filters

When used in the workspace, users can use the common filters across the report objects for Workgroup and Fiscal Period. Fiscal Period lookup is based on period names that start with 'FP'.

WORKSPACE - EXECUTIVE





Workspace - EXECUTIVE

Choose Period

From: Jan 1, 2013

To: Dec 31, 2014

Apply

Profitability Analysis by Sales Region

Sales region	Revenue	Cost (B)	Cost (UB)	Total Cost	Margin	Margin%
East	9,127,374	3,353,827	80,150	3,433,977	5,693,397	62%
North	4,613,018	2,528,037	0	2,528,037	2,084,981	45%
West	4,541,091	1,677,095	31,240	1,708,335	2,832,756	62%
South	4,463,868	1,813,351	38,200	1,851,551	2,612,317	59%
	22,745,351	9,372,310	149,590	9,521,900	13,223,451	

Profitability Analysis by Line of Business

Line of Business	Revenue	Cost (B)	Cost (UB)	Total Cost	Margin	Margin%
Support	9,257,090	7,243	0	7,243	9,249,847	100%
Implementation	5,661,309	4,466,497	58,200	4,524,697	1,136,612	20%
Consulting	4,792,322	2,724,045	31,240	2,755,285	2,037,037	43%
Staffing Augmentation	1,198,412	1,130,836	0	1,130,836	67,576	6%
Product Sales	906,770	597,840	0	597,840	308,930	34%
ERP	507,419	271,249	60,150	331,399	176,020	35%
CRM	422,028	174,600	0	174,600	247,428	59%
	22,745,351	9,372,310	149,590	9,521,900	13,223,451	

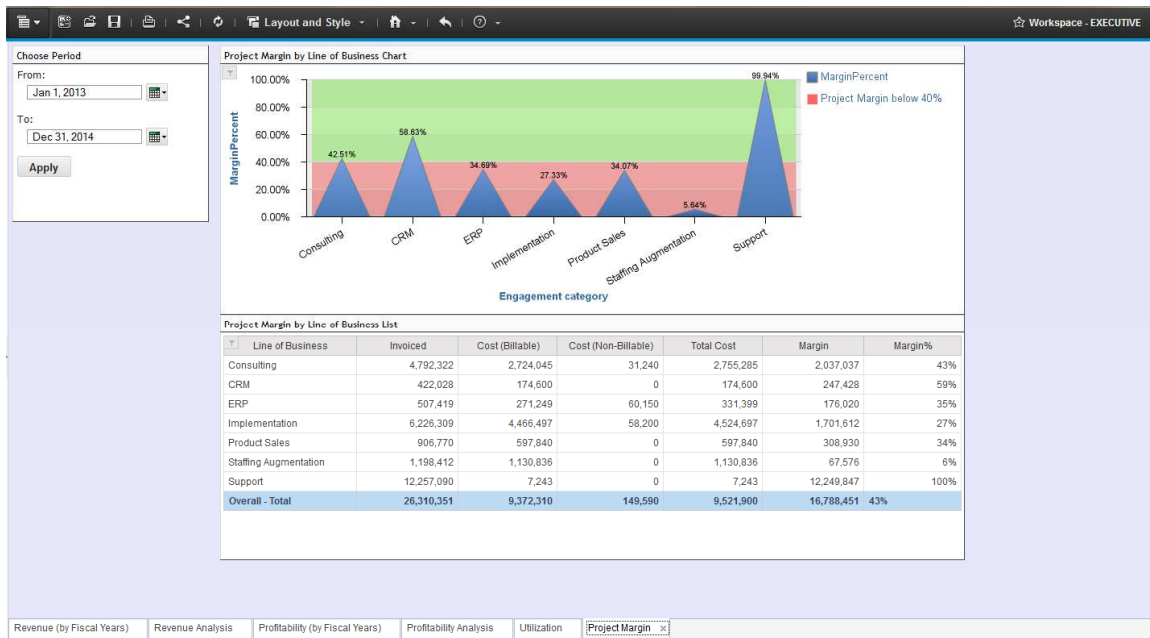
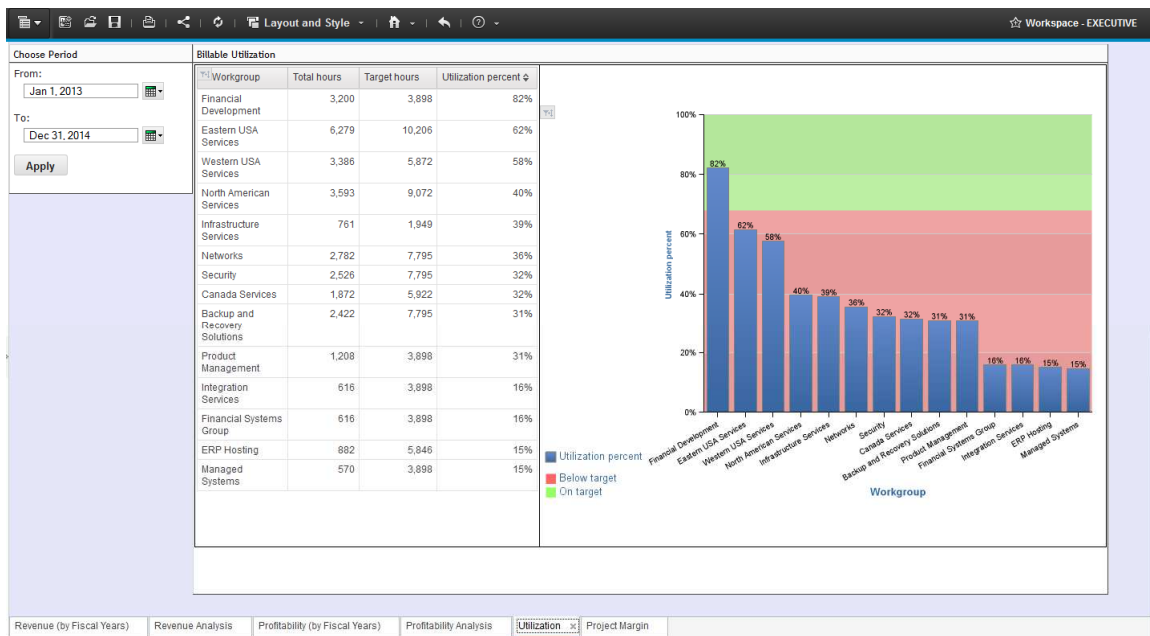
Profitability Analysis by Account Manager

Account manager	Revenue	Cost (B)	Cost (UB)	Total Cost	Margin	Percent
Beth MacLean	7,655,862	2,103,647	51,200	2,154,847	5,501,015	72%
Alison Miller	3,818,649	1,537,441	7,000	1,544,441	2,274,208	60%
Paul Marshall	3,745,603	1,345,455	31,240	1,376,695	2,368,907	63%
Andy Taylor	3,365,022	1,454,422	0	1,454,422	1,910,600	57%
David Miller	1,246,584	1,073,579	0	1,073,579	173,005	14%
Chuck Collins	1,053,120	1,052,536	0	1,052,536	584	0%
Dan Thompson	422,028	174,600	0	174,600	247,428	59%
Frank Saunders	419,804	197,680	28,950	226,630	193,174	46%
Christine Jackson	373,460	157,040	0	157,040	216,420	58%
Kelly Armstrong	342,855	148,510	0	148,510	194,345	57%
Dan Linder - Sales Rep	302,364	127,400	31,200	158,600	143,764	48%
	22,745,351	9,372,310	149,590	9,521,900	13,223,451	

Profitability Analysis by Customer

Customer	Revenue	Cost (B)	Cost (UB)	Total Cost	Margin	Margin%
Freedown Software	7,655,862	2,103,647	51,200	2,154,847	5,501,015	72%
Bank of US	3,818,649	1,537,441	7,000	1,544,441	2,274,208	60%
Page Industries	3,745,603	1,345,455	31,240	1,376,695	2,368,907	63%
Tech Inc.	3,365,022	1,454,422	0	1,454,422	1,910,600	57%
Titan Inc.	1,246,584	1,073,579	0	1,073,579	173,005	14%
Atlantic Software	1,051,708	1,052,500	0	1,052,500	-792	0%
Zombie Dragon Ltd.	422,028	174,600	0	174,600	247,428	59%
Sargents Retail	419,804	197,680	28,950	226,630	193,174	46%
Inftech	373,460	157,040	0	157,040	216,420	58%
ACME	342,855	148,510	0	148,510	194,345	57%
Red Clay Software	302,364	127,400	31,200	158,600	143,764	48%
Cheetah Software	1,412	36	0	36	1,376	97%
	22,745,351	9,372,310	149,590	9,521,900	13,223,451	

Revenue (by Fiscal Years) | Revenue Analysis | Profitability (by Fiscal Years) | Profitability Analysis | Utilization | Project Margin



Description

This workspace is a collection of reports based on revenue and profitability. This workspace was created to demonstrate the Cognos workspace operations and each individual report should be reviewed for accuracy based on your reporting requirements.