

UNIVERSITY OF PLANVIEW

START YOUR PLANVIEW LEARNING JOURNEY HERE

ADVANCE CAPABILITIES AND TECHNOLOGY FOR DIGITAL BUSINESS



MANAGING DATA IN PLANVIEW ENTERPRISE ARCHITECTURE

OVERVIEW

Managing Data training for Planview Enterprise Architecture is an immersive, interactive class that teaches methodologies for portfolio and lifecycle management, data quality control, and portfolio optimization.

This course provides mastery of the core activities required to define the metamodel, import and maintain data that feeds into reports, as well as an understanding of out-of-the-box reporting. This course is a prerequisite to several courses in the Enterprise Architecture course catalog.

LEARNING OBJECTIVES

At the end of this course, you will learn the following skills:

- Manage Enterprise Architecture portfolios.
- Use the Enterprise Architecture metamodel to manage data.
- Upload portfolio data Using MS Excel.
- Manage lifecycles.
- Analyze portfolios.
- Understand the report types available in Enterprise Architecture.
- Create a custom lifecycle.

LEARNING LEVEL

Intermediate

Intended for learners who have mastered the basics and are ready to delve deeper into the subject. It explores more complex concepts, techniques, and applications, allowing participants to enhance their knowledge and practical skills.

WHO SHOULD ENROLL

This course is ideal for Architects who will be responsible for defining the metamodel, data management and quality, and regularly run reports on behalf of their organization or business unit.

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SUMMARY AGENDA

- Overview
- Metamodel Concepts
- Core Domain Components
- Creating Reports
- Managing Data
- Data Quality
- Report Types
- Use Cases
- Creating Reports

FORMAT

- Four (4) half-day sessions in a virtual classroom, or two (2) full-day sessions in an onsite classroom.
- All instructor-led classes are delivered hands-on in a virtual training environment.

PREREQUISITES

- **Beginner level Planview platform knowledge required.**
- Fundamental understanding of Enterprise Architecture processes/methodology.
- Complete the **Essentials in Planview Enterprise Architecture** class or the equivalent knowledge.

COST

- Private on-site or virtual training is available, email trainingrequests@planview.com to receive a quote.

Ready to get started?
Contact us for more information!
trainingrequests@planview.com