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START YOUR PLANVIEW LEARNING JOURNEY HERE

GREAT IDEAS START HERE

Planview® IdeaPlace

CORE ADMINISTRATION IN PLANVIEW IDEAPLACE

OVERVIEW

Core Administration for Planview IdeaPlace is an immersive, interactive class that teaches methodologies for innovation and idea management, forming and framing the challenge question, and challenge set up and execution.

This course provides understanding of crowdsourcing theory and methodologies that drive massive engagement throughout the organization, core features and functionality required to design and complete innovation challenges and provides step-by-step instructions leading to the launch of an actual innovation challenge. Get up to speed quickly and realize larger returns on innovation investments.

LEARNING OBJECTIVES

At the end of this course, you will learn the following skills:

- Learn to define challenge structure.
- Identify key implementation elements of challenges.
- Create and configure challenges within the platform.
- Manage user, roles, and access.
- Add and modify site content on demand.
- Manage idea graduation criteria.
- Align tasks within challenge structures and roles.
- Validate challenge activity through real-time analytics.

LEARNING LEVEL

Beginner

Aimed at individuals who have some familiarity with the subject but are still in the early stages of learning. Participants build a strong foundation for more advanced studies.

WHO SHOULD ENROLL

This course is geared towards Innovation Program and Community Managers, Project Leaders, and Administrators who will configure, supervise, and monitor the IdeaPlace platform on behalf of their organization or business unit.

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CORE ADMINISTRATION IN PLANVIEW IDEAPLACE

SUMMARY AGENDA

- Challenge Planning
- IdeaPlace Architecture
- Creating a Challenge
- User Management
- Modifying Site Layout
- Idea Templates
- Modifying Site Layout
- Idea Management
- Platform Communications
- Pairwise
- Predictions
- Monitoring the Challenge
- Challenge Close Down

PREREQUISITES

- Beginner level Planview platform knowledge required.
- Fundamental understanding of crowdsourcing theory and methodologies.
- Familiar with Microsoft Office suite.
- Posses image manipulation skills.
- Basic HTML tagging and structuring knowledge.

FORMAT

- Four (4) half-day sessions in a virtual classroom, or two (2) full-day sessions in an onsite classroom.
- All instructor-led classes are delivered hands-on in a virtual training environment.

COST

- Pricing for Public Training is $2,000 per person. Enroll in classes here.
- Private on-site or virtual training is available, email trainingrequests@planview.com to receive a quote.

Ready to get started?

Contact us for more information!

trainingrequests@planview.com

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