



September 13-14, 2022

## Introducing Tasktop and Value Stream Management

Alan Manuel | GVP Product

Planview

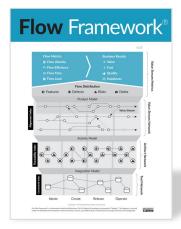
© 2022 PLANVIEW, INC. // CONFIDENTIAL // 2





## Tasktop – The Leader in Value Stream Management





	Tasktop Deno			E Text Connections
demonstration from Processor and	Groups			F Add Product F Add Subgroup
Search .	Insurance and Bank	king ☆		
Farottes	Portfolio Insights Produ	ets (17)		
avorites added yet				
Groups (Portfolios) +	Measuring Your Shift from Project to Product 3 Based on Flow Hetrice, Business Results, and Timeline Events		Improve Agile Practice 1 Dated on Filew Welcolity, Flor	w Load and Flow Time
1. Cloud & Network				
Inhastructure (D)		Generating Flow Metrics 14 (82,4%)		Products neglecting WIP
2. If Operating Services (D)		14 (82.4%)		12 (20%)
3. Central Service Assurance (ARI)	0	Tracking Dusiness Results		Can expect Flow Time to double
Insurance and Banking	-	2 (11.8%)		<b>7</b> (50%)
I Insurance Lines	8	Tracking Timeline Events		
Pations	-	4 (23.5%)	😵 Feature 🗸 🗸	When will products have capacity for new work?
PVD's Undergoing SOC2	Last 30 days	See Details 2		
I RZ group 1				in 35 months • In 3-5 months: 5 (25%)
SATe Enterprise	Improve Your Product Manage	ment Discipline y		<ul> <li>2 (12%)</li> <li>in 1-3 months( 4 (24%)</li> <li>in st months 4 (24%)</li> </ul>
Wealth & Banking	Based on Plow Distribution and P	low Modeling		
WF ALL Group	Provines attention 🗮 Flow Item not modeled 🗮 No Issues			
WT CS Group				How many products way experience delays due to high load?
Products +	Products with Low Feature Delivery	Products with High Defect Delivery	$\bigcirc$	Figur Tree expected to increase by at least 2x for these business processes
LANDARY	10 (58.8%)	13 (76.5%)	(-)	Peature to cash Defect to resolution
L.WF. COVE	_		KX0	😧 6 (20%) 🌞 4 (24%)
1 - WF - GG VS	Products Neglecting Flak	Products Nieplecting Debt	D	Pitek to initigation Debt to pay-off
1 - WP - SAPe Value Stream / Solution Train	9 (52.9%)	2 (11.8%)		▲ £ (1239) Ann (3 (1836)
1 - WF SAFe Yalue Stream 2	Last Richters	See Details >	Last 92 days	See Details >
1 - WF Trade Group				
1 s - WEVS	Powerd by the Flave Fabrics* 0.0112-0001 Tankso Technologies Incorporated			
1. If Infrastructure Monitorine				<b>U</b>





Why do some digital transformations succeed?

30%

Improvement in time to market by focusing development on complete customer outcomes

70%

reduction in defect resolution time by focusing on long overdue investment in security and defects

### While most fail?

8%

of what's planned by Agile teams is eventually delivered

35%

of features are cancelled after code has been written







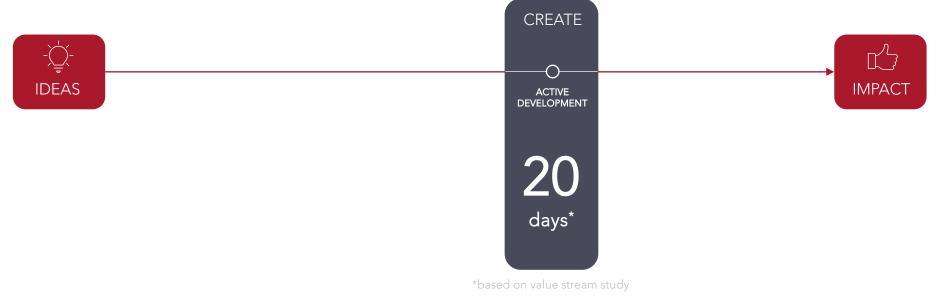


## Digital transformations enable organizations to drive ideas to impact as quickly and efficiently as possible



#### © 2022 PLANVIEW, INC. // CONFIDENTIAL // 5



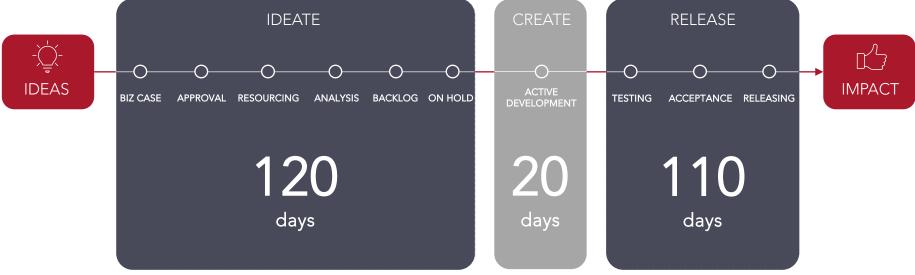


## Agile efforts focus on active development during the CREATE stage



© 2022 PLANVIEW, INC. // CONFIDENTIAL // 6

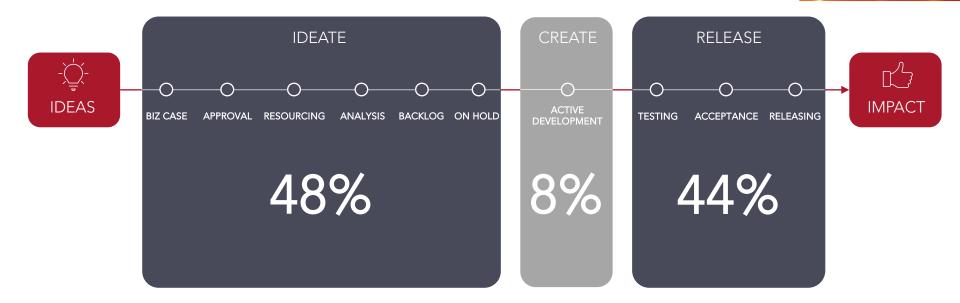




## But the CREATE stage is typically

only the shortest part of the process





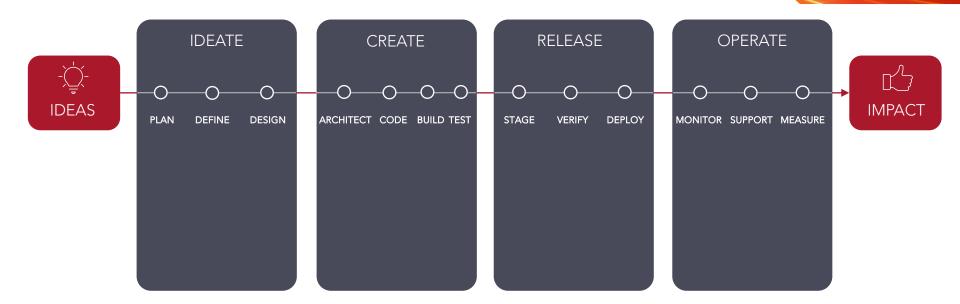
# But the CREATE stage is typically

only the shortest part of the process



planview.

© 2022 PLANVIEW, INC. // CONFIDENTIAL // 8



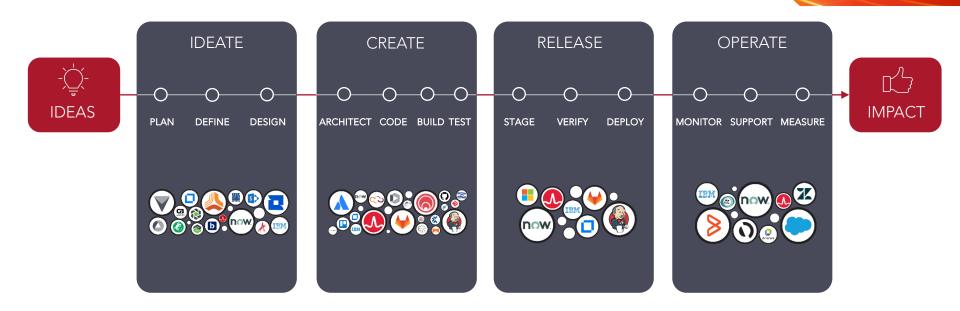
### The complete process

## includes IDEATE, CREATE, RELEASE, and OPERATE stages



planview.

© 2022 PLANVIEW, INC. // CONFIDENTIAL // 9



### And involves

## many standalone applications



planview.

© 2022 PLANVIEW, INC. // CONFIDENTIAL // 11



## A VALUE STREAM is the

end-to-end set of activities performed to deliver value to a customer



planview.

© 2022 PLANVIEW, INC. // CONFIDENTIAL // 13

## Value Stream Management (VSM)

KNOWING

How long will it take?

Do I have sufficient capacity at each step?

Do I have the right mix of strategic and tactical ideas?

planview

ACTING

Re-prioritizing work to improve time to market and predictability. Finding bottlenecks and adjusting resources to increase efficiency. Aligning resources with goals so I can increase investment confidence.





# How does Value Stream Management work?



© 2022 PLANVIEW, INC. // CONFIDENTIAL // 15



## Flow Framework<sup>®</sup>

Value Stream and Flow Metrics



How much time elapses from idea to outcome?

How much value is being delivered within a reporting period?

Is work waiting for significant periods of time?

Is productivity suffering due to overloaded teams?

Are we putting the right capacity towards features, defects, risks and debt?





## Planview Tasktop Hub + Planview Tasktop Viz®

A powerful Value Stream Management solution to control and improve flow



### Planview Tasktop Viz: Value Stream Visualization and Metrics

Captures data from each tool to allow for measurement and analysis

 IDEATE
 CREATE
 RELEASE
 OPERATE

 Plan • Define • Design
 Architect • Code • Build • Test
 Stage • Verify • Deploy
 Support • Monitor • Measure

 Image: Imag



### Planview Tasktop Hub: Model-based Value Stream Integration

Creates high-fidelity integrations between these tools





### Value Stream Management and Strategic Portfolio Management

### Accelerate time to market

Improve performance of funding entities by combining traditional project management reporting with data-driven value stream insights and predictions

### Improve efficiency with unlocked capacity

Reallocate capacity more effectively by combining strategic portfolio management resource awareness with value stream bottleneck analysis and recommendations

### Drive investment confidence

Combine investment and capacity planning at funding entity level with planning at portfolio or value stream level, incorporating real world implications such as tech debt





## Questions



# Alan Manuel

alan.manuel@planview.com www.linkedin.com/in/alanmanuelsf







September 13-14, 2022

## Thank you!

© 2022 PLANVIEW, INC. // CONFIDENTIAL // 21