



September 13-14, 2022

Working Together to Deliver What Matters: Planview and UPS

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UPS



Background | We are **UPS**



534,000

Employees



220+

Countries & territories served



25.2M

Packages delivered daily



\$97.3B

Total revenue for 2021



#PVAccelerate22



Strategic Rationale | Challenges

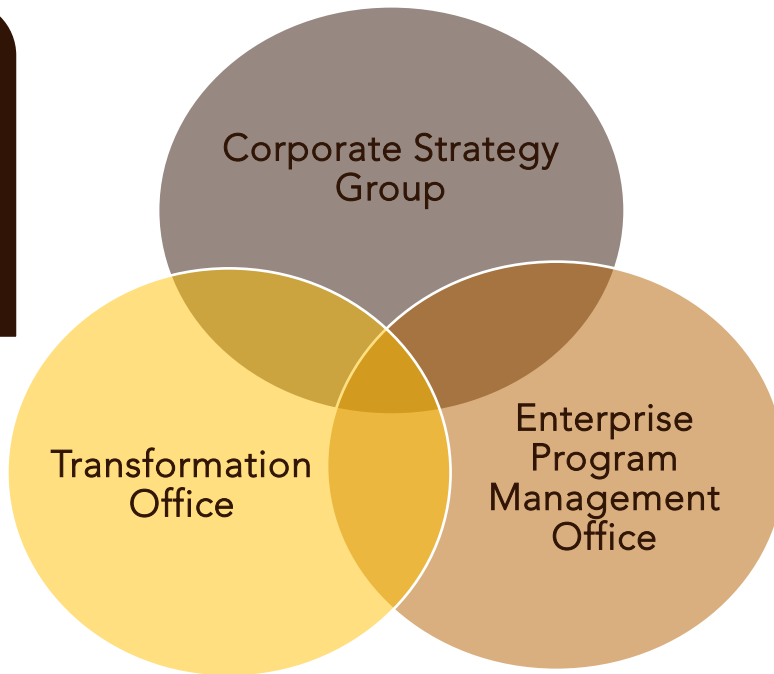


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Strategic Rationale | Problem

Strategy,
transformation,
governance and project
execution processes
were **not connected**



Multiple tools, databases,
spreadsheets, reports,
and financial models led
to **re-work, inconsistent**
reporting, and **outdated**
materials



Strategic Rationale | Solution

Planview Enterprise One Provides our organization with significant benefits by enabling:

Strategy and
Investment
Planning



Execution
Process
Support
(Transparency)



Financial
management
of Investments



Enterprise
Governance
Support



Program and
Project
Management
Suite of Tools



Robust,
Streamlined
Reporting and
Dashboards



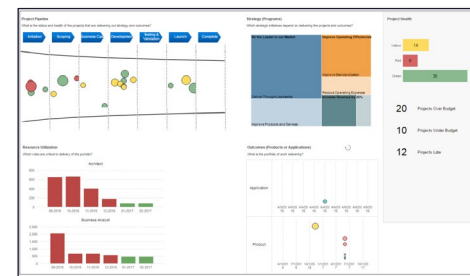
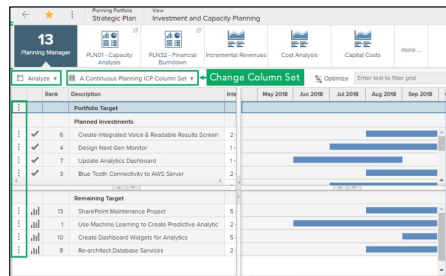
Resource
Management
(Future)



Time Tracking
(Future)



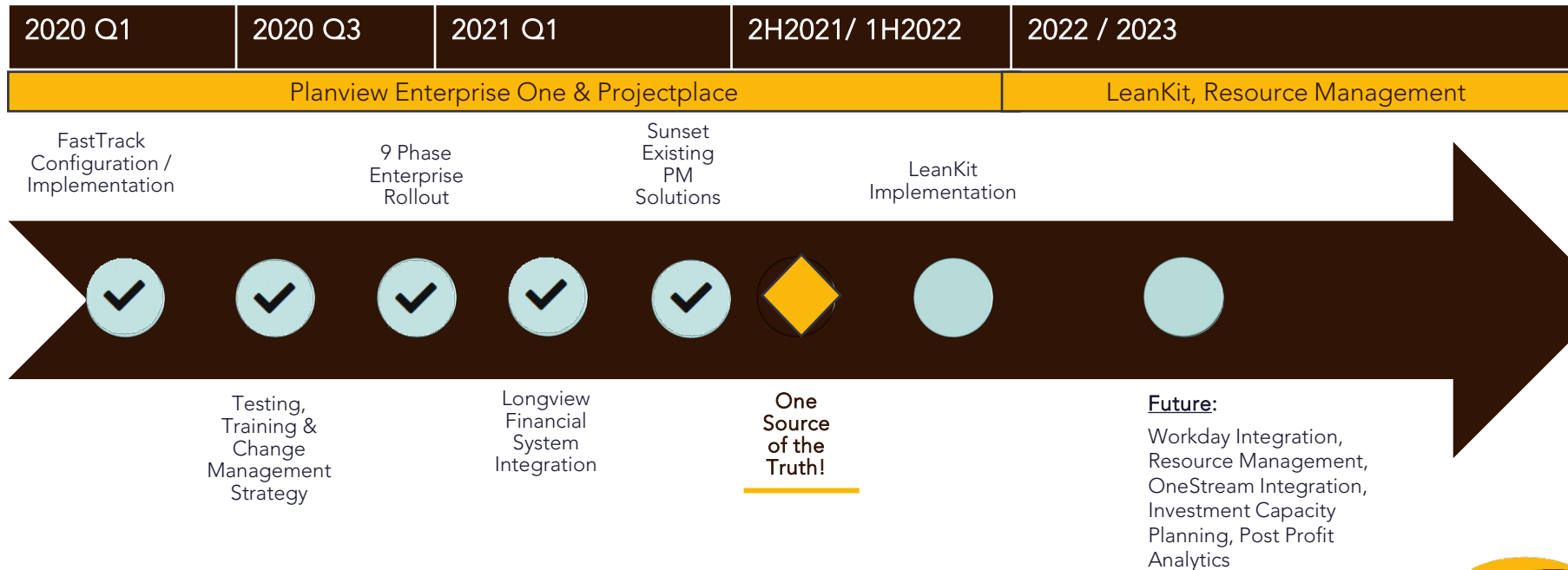
Single Source
of Truth



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Deployment | Key Milestones

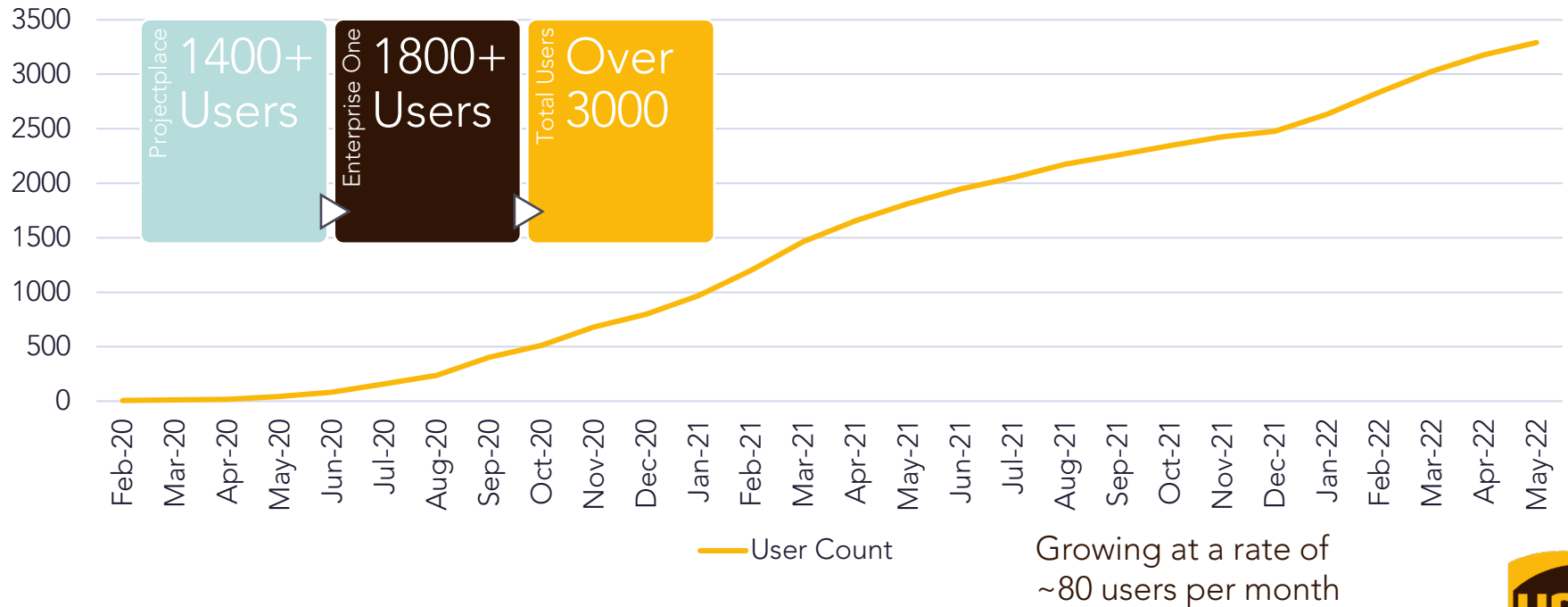


Deployed based on strategic processes that were key and critical to the organization to make decisions!



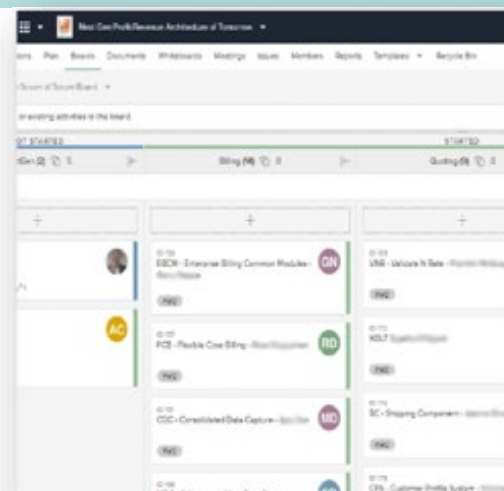
Deployment | Users

User Growth



Governance and Visibility

Project Management and Collaboration

[illegible]

Cross-Enterprise Visibility

- 23 Wildly Important Initiatives
- 90 Projects (rolled up to initiatives)
- Dashboards and Reporting



Deployment | Lessons Learned

- 1 Simple is a strategy
- 2 Start at the top – Get executives onboard
- 3 Engage the right stakeholders from the start
- 4 Change management is as important as they say it is
- 5 Communicate – know your audience



Deployment | Success Stories



Enabled by the partnership between Planview and UPS



planview®
ACCELERATE™
COLLABORATE. INSPIRE. GROW.

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Thank you!

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