

PPM PRO CUSTOMER WEBINAR: OCTOBER 2022 RELEASE

Thanks for joining! We'll start 1 minute after the bottom of the hour.

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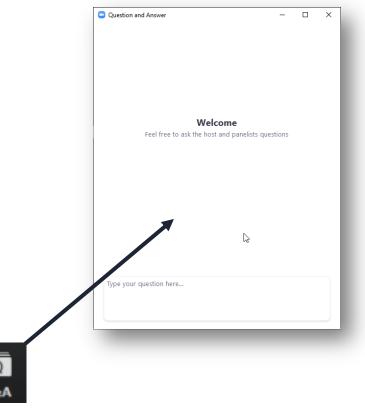


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PPM Pro Product Posse: Yessica Archilla, Stuart Baker, Lamar McMechan Moderator: Malika Taouil, Customer Marketing Manager

Housekeeping Items

- 30-35 minutes of presentation
- Remainder Q&A
- All lines are on mute
- Enter questions into the Q&A box
 - If you can't see the chat box, click Q&A at the bottom right of the Zoom window
- Webinar is being recorded
- Recording and slides will be shared in post-webinar email, including additional info about the release process





Card View Sub-Group By

Planview Home Portfolios Projects	Requests Resources	Reports Dashboards Log Organia	zation Planning What If	▼ Q Find All ▼ Type Keyword, ID,	or Name
Projects (213)					
All Categories	er Projects		: T - New	Actions 👻 🖨 🗱	
Group By: Implied Status 👻 Show: 0	Closed, Proposed, Open	*	Sub-Group By: Overall R	AG 👻	
(None) (20)	<	Proposed (95)	<	Open (98)	<
(None) (4)	*	(None) (81)	×	(None) (46)	*
Amber (2)	*	Amber (6)	\$	Amber (16)	Collap
Agile - Hybrid Development Project Status: Completed NPV: \$0.00 Srl5i2019 Target Date: 9/25/2020		Title: CRM Implementation v3 Status: Proposed 5/1/2017 3/31/2020 12/23/2020		Title: Advanced Data Security Status: Active 12/17/2015 4/r/2020 8/27/2020	
In-house Application		Expand into Spine Market		Agile - Standard Jira Integration Project Status: Active	
Green (14)		Expand Metabolic Offerings		NPV: \$0.00 1/26/2015	
Gleen (14)	^	Launch Holiday Packaging		Target Date: 3/5/2020	
#JIRA Template Status: Archive 4/9/2020 Target Date: 4/9/2020		Pack and Ship Services PPM Pro Collaborative Project		Title: Al Interface Rollout Status: Active 12/17/2015	
#LAN Template		Green (6)	\$	1/12/2020 10/21/2020	
#PM Methodology			<u>^</u>	Alert Routes	
#Project Cost Template		Agile - Product Development Status: Proposed		Title: CSM Initiative	
#SDLC Template		NPV: \$0.00 2/26/2020		Status: Active	
#Stage Gate Detailed Template		Target Date: 5/27/2020		1/16/2016 2/27/2020	
1. Salesforce to AX Order Creation		Analytics Platform		7/30/2020	
CSM Demo		Apollo		Design & Consulting Services	
Fun Project Request		Earned Value Project		Expand OTC Healthcare Offerings	
LVMH Project		Enhance Cardiac Rhythm Products		Funtastic Timeline	

planview

- Sub-Group by any available single-selection list in your instance
- Setup for Group By and Sub-Group By "sticky" by Category
- If a list is selected to Group By, that same option will not appear as an option to Sub-Group By
 - Visualize (NONE) column requests by another grouping



Upcoming Webinars/Events

- Release Webinar November 16th
- Register for next webinars in advance: <u>https://success.planview.com/Planview_PPM_Pro/Release_Information/Custo</u> <u>mer_Webinars</u>
- New Inner Circle Notification Service: <u>https://info.planview.com/notification-service-inner-circle_user-group_gen_en_reg.html</u>



Q & A

