



**PLANVIEW DAY 2022 ROADSHOW**

**CHICAGO** | June 28th

# Team Empowerment: Bringing Projects to Life in a Shared View!

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# TEAM EMPOWERMENT: BRINGING PROJECTS TO LIFE IN A SHARED VIEW!

June 28, 2022

Planview Day 2022 Roadshow  
Question & Answer Session

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# Who we are

## A leading global provider of administration services

### Who we are

- Global market leader in transfer agency and share registration, employee equity plan administration, proxy solicitation and stakeholder communications
- Specialists in corporate trust, mortgage servicing, bankruptcy and class action administration, and a range of other business services
- Investment grade rated: "BBB" by S&P Global and "Baa2" by Moody's

### Our capabilities

- Renowned for our expertise in high integrity data management, high volume transaction processing, reconciliation, payments, cash management and stakeholder communications
- Many of the world's leading organisations use Computershare's services to streamline and maximise the value of relationships with their investors, employees, customers and other stakeholders



# Global Operating Scale

We operate in most major financial markets, maintaining a leading presence in 5 continents, making us a truly global company



**A\$10.0bn**

Market cap



**21**

countries



**40,000+**

clients



**~14,000**

employees



**1.9bn**

Customer documents  
securely stored



**13.7m+**

calls handled by our call  
centres each year



**~1m**

mortgages  
serviced



**133m**

E-communications  
sent

# Represented in all major financial markets



Selected Computershare offices including country HQs, sites with over 500 employees and strategic locations

# Our customers around the globe

Diverse range of high quality clients, many that are global leaders

## Select Customers



# James Johnson

Vice President, Strategic Product, Portfolio Management & Execution

Started with Computershare in 2004. Career spanning finance, strategy, project management, operations and product.

Responsible for global product development, implementation and project portfolio demand management for the Computershare Communication Services delivery of Issuer Services communications.



# Timeline

## Computershare and Planview







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# Q&A

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