

PLANVIEW DAY 2022 ROADSHOW

SAN FRANCISCO | June 22nd

Beyond Transformation

What's your story?
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IT Performance and PMO Leader

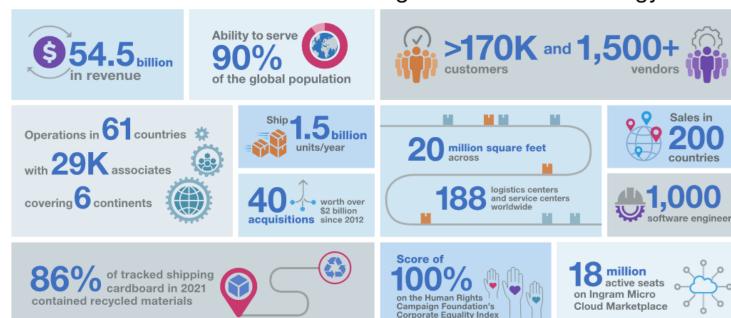




With Ingram Micro, the world will realize the promise of technology™

IN RAM

Powering the world's technology brands





Expected Outcome: Establish a connection

Who am I?

Who are you?

Share my experience

Start a conversation

Continue to learn from one another

Beyond



My Personal Journey

- About me
 - -I was a History major
 - -I was a coxswain in college
 - -I practice Yoga
- 3
- -I love hearing people's stories



- -My Hobbies
 - Gardening
 - Work Management
- Industry experience
- Tool experience
- Most importantly, I'm about to be a grandma!









Who are you?



- What is top of mind in terms of your solution journey today?
- How long have you practicing in this space?
 - **0**-5
 - **G**-10
 - **11-20**
 - **□** > 20
 - **□** > 30
- Work management is not new
- We are the ones defining the way of work in the Digital Age (Community of Practice)

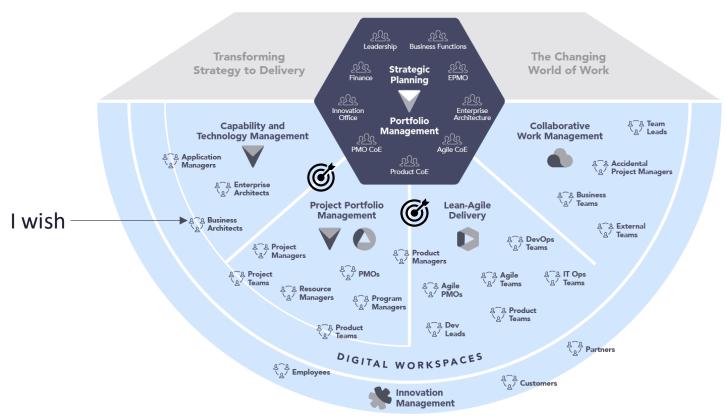


Words Matter





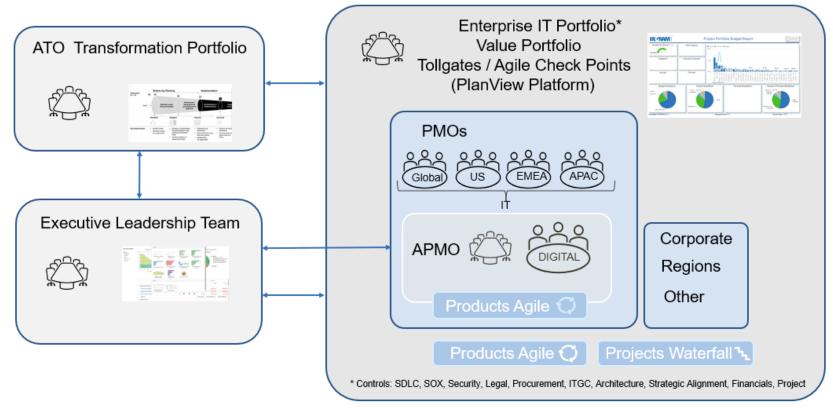
Our PLANVIEW Landscape



Portfolio Teams



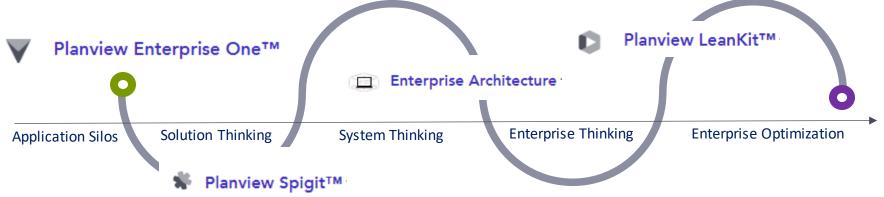




A Balanced Journey







Where we started



Work Inventory

Human Resource Management

Time Accounting

Request Management

Work Management

Financial Reporting

Where we are



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Technology Inventory

Bi Modal Work Inventory

Strategic Alignment

Business Reference Model

What's next

Solution Thinking

System Thinking

Quervable



DREAMS



Working Agile Outcome Management

Enterprise Thinking

Enterprise Optimizing

Query-able & Performance Driven

Use your sherpa!

Liam Townsend- Configuration Partner John Osborn - Managing Consulting Frank Kloepfer - Configuration Partner Rick Nickerson - Configuration Partner Larry Bonham – Strategic Partner



Enterprise Optimization - CTM



for cake and cake-like baked goods

5k-6.5k

+15°F

-3 to 5

mins

– 1/2 t

+ 3 T

+ 2 T

-2T

6.5k-8k

+20°F +2

370°F

-6 to 8 -8 to 9

mins

- 3/4 t

+ 4 T

+ 3 T

1c,3T

-3T

3/4 c,1T

375 F

-3/4t

+ 4 T

+3T

1c.3T

-3T

3k-5k

-1 to 2

mins

- 1/8 t

+ 2 T

+1T

- 1 T

sea level

Recipe

30 min

per

1 tsp

1 cup

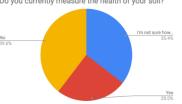
1 cup

1 cup

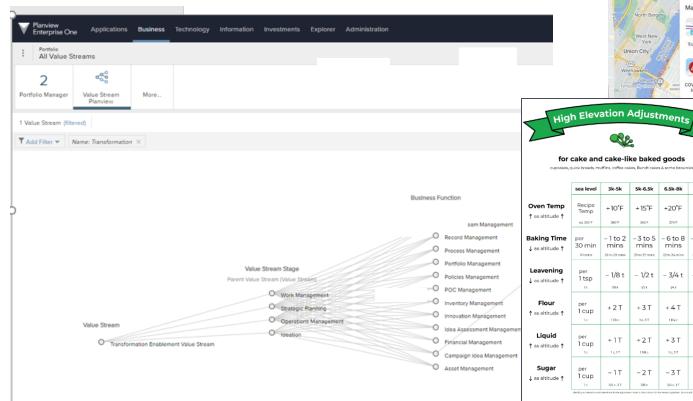




Do you currently measure the health of your soil?







Idea Mining –Spigit









Inventory - Portfolio and Resource Management

- Bimodal Inventory
 - Health
 - Financials
 - Ownership
- Governance
- Resource Utilization

What's Next:

- Value Streams
- Value delivery monitoring
- Outcomes













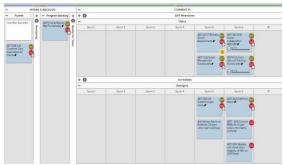
Business Agility- Agile-LeanKit

- Follow the "Tipping Point"
- Scaled Agile SAFe implementation Coaching
- Cadence
- Agile Release trains
- Program Boards

What's Next:

- Built in Innovation
- Solution Train
- Value Streams Strategy







Q & A





Recommended You Tubes











Recommended Reading



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Thank you!

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