# PPM Pro Customer Webinar: April 2022 Release

PPM Pro Product Posse: Yessica Archilla, Sherrill Packebush, Stuart Baker, Lamar McMechan, Moderator: Malika Taouil, Customer Marketing Manager

Housekeeping Items

- 30-35 minutes of presentation
- Remainder Q&A
- All lines are on mute
- Enter questions into the Q&A box
  - If you can't see the chat box, click Q&A at the bottom right of the Zoom window
- Webinar is being recorded
- Recording and slides will be shared in post-webinar email, including additional info about the release process
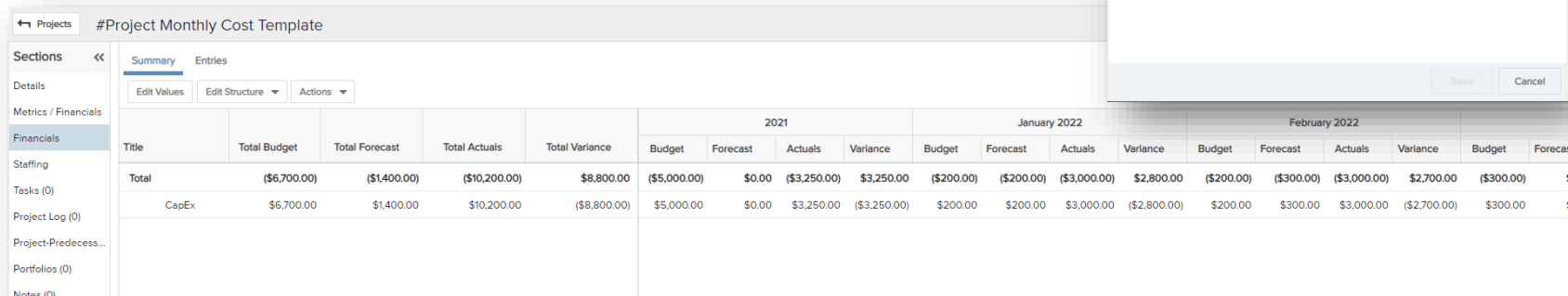
planview®
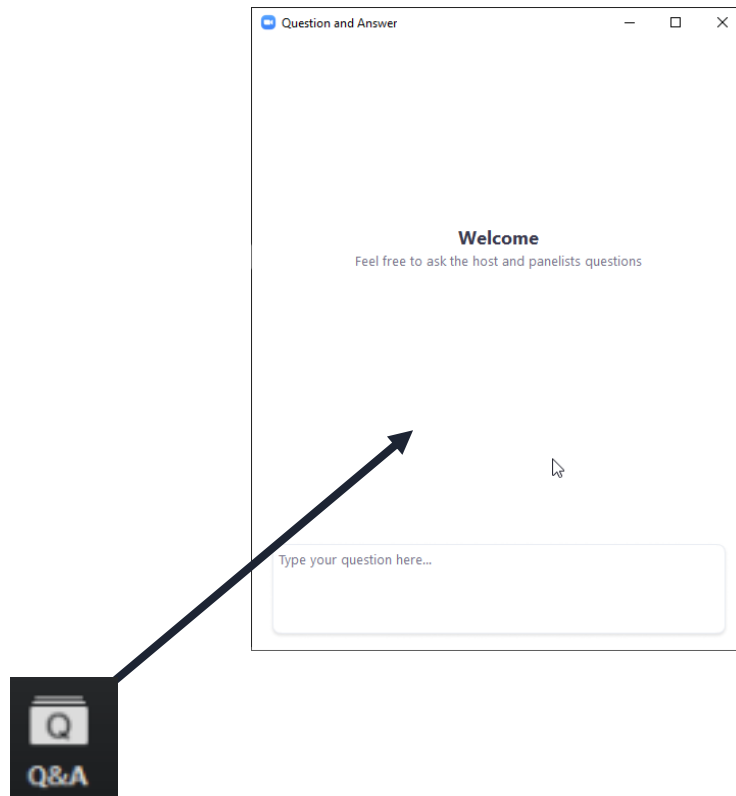
IMPORTANT:

April 2022 Release has been scheduled for **Monday April 18th, 2022**

Financial Summary (Beta) – Configurable Date Range

- Defined start and end date
- Sets visible area of the financial summary
- Financial summary metrics only include project data within date range
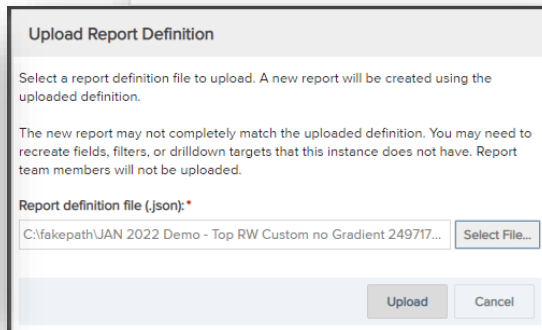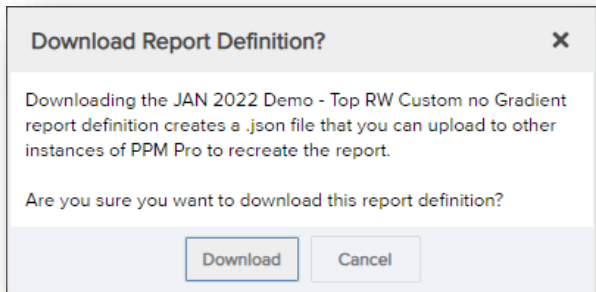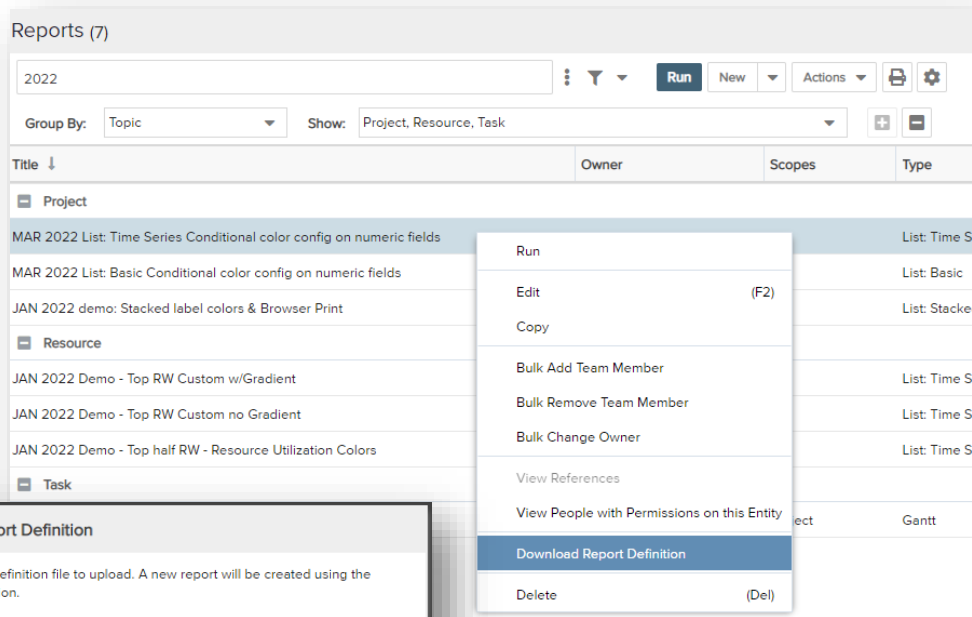- More control over quarter/year period designation

Download & Upload New Report Definition

- Download report definition files & upload to any instance
  - Items not in receiving instance will not appear (UDF, CF, drilldown targets, filters)
  - Team members will not appear
- Files in CSC Report Cookbook

Export to PowerPoint – Reports & Dashboards

- Any report or dashboard
- List, Crosstab, & Gantt exported to a single PowerPoint slide
- Each dashboard report exported to its own slide
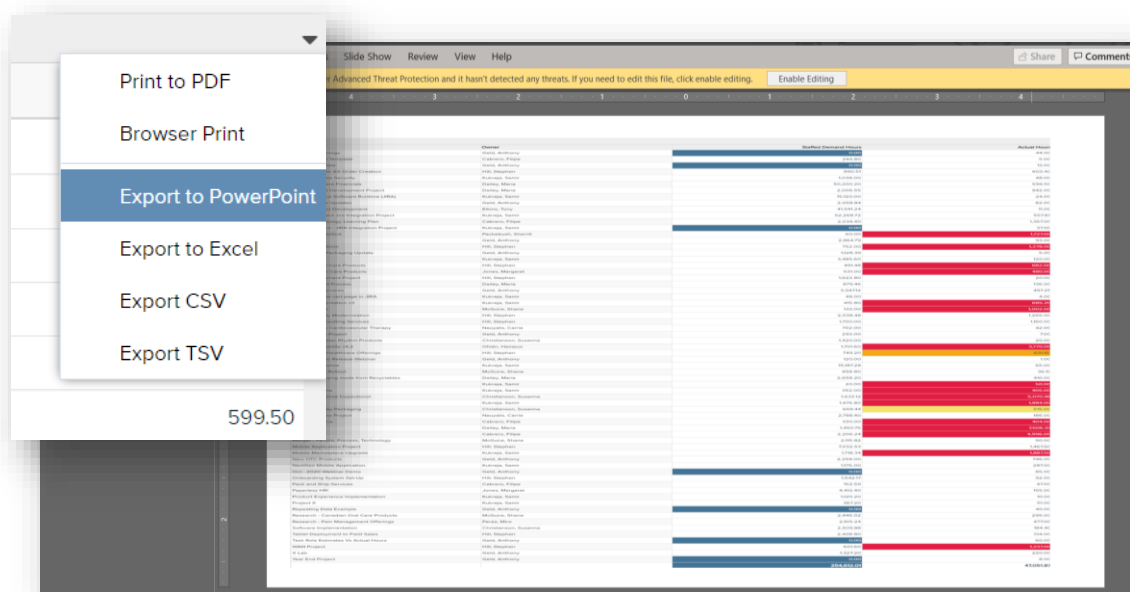
List Report Container Title Font Options

Container title typeface and font options for
List: Basic, List: Stacked, List: Time Series, & Gantt reports

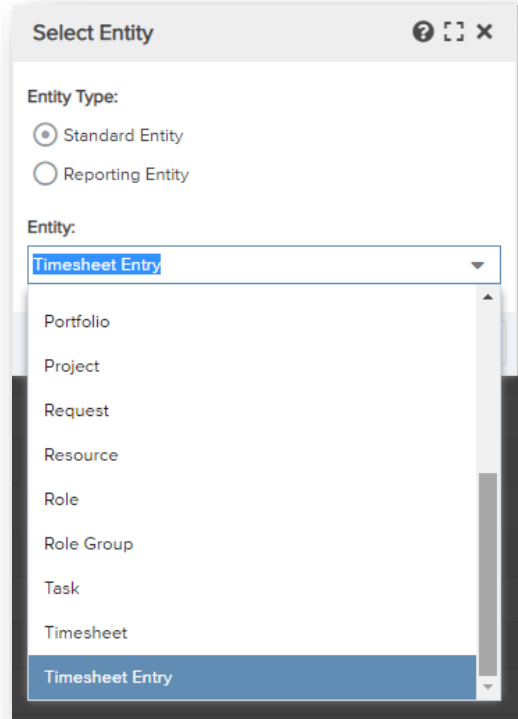# Pie & Donut Charts Available for Time Series Specialty

Pie and Donut report types added for Time Series specialty reports

- Date range variable setting now available
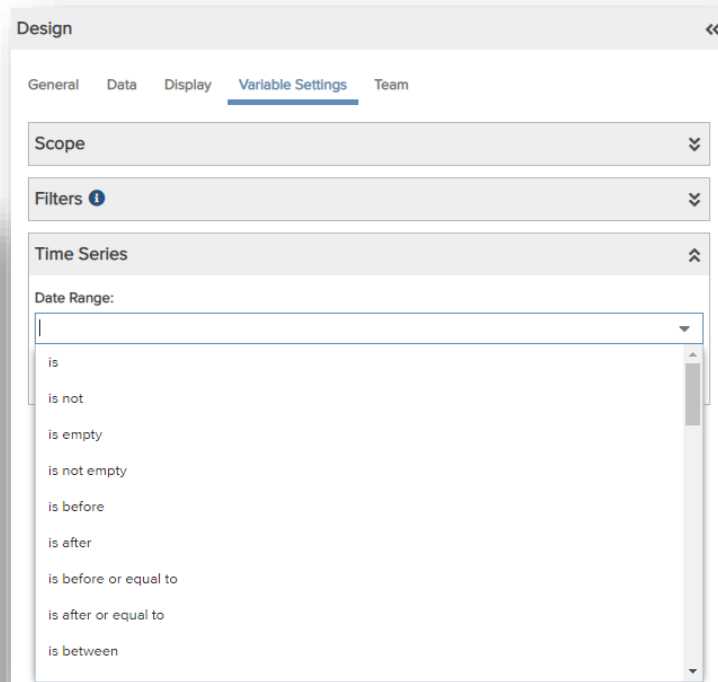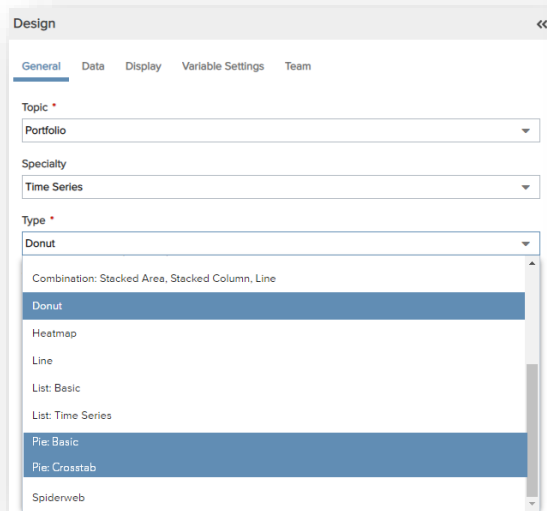
Calculated Field Entity: Timesheet Entry

- Timesheet Entry moved from Reporting Entity to Standard Entity

- Existing Timesheet Entry CFs available in new reports

- No impact to legacy reports

Upcoming Webinars/Events

- May Release Webinar May 18th

- Register for next webinars in advance:
  https://success.planview.com/Planview_PPM_Pro/Release_Information/Customer_Webinars

Q&A

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Thank You